

**MAYUR PRAKASH TRADING AND COMMERCIAL PRIVATE LIMITED**  
**403-404, SHILP, C.G. ROAD, AHMEDABAD -380006**

CIN U51909GJ1985PTC008269

28<sup>th</sup> November, 2016

To:

Bombay Stock Exchange Ltd.  
Listing Dept. / Dept. of Corporate Services  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001

**Subject: Disclosure under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

We, Mayurprakash Trading & Commercial Private Limited being a promoter of Arvind Limited by virtue of transfer of Shares of Arvind Limited pursuant to demerger of Aura Securities Private Limited approved by Honorable High court of Gujarat, hereby attach the required disclosure in prescribed format under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to bring the same to the notice of all concerned.

Thanking you,

Yours faithfully,

**For, Mayurprakash Trading & Commercial Private Limited**



**Authorised Officer**

Encl : As above.

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Arvind Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p><b>Acquirer-</b> Mayur Prakash Trading &amp; Commercial Private Limited (Name to be changed to 'Aura Securities Private Limited' as per High Court approved Scheme of Arrangement in the nature of Demerger of Aura Securities Private Limited with Mayur Prakash Trading &amp; Commercial Private Limited)</p> <p><b>PAC-</b> Sanjaybhai Shrenikbhai Lalbhai Samvegbhai Arvindbhai Lalbhai Samvegbhai Arvindbhai Anamikaben Samvegbhai Lalbhai Hansaben Niranjambhai Lalbhai Saumya Samvegbhai Lalbhai Swati S Lalbhai Badlani Manini Rajiv Taral S Lalbhai Punit Sanjaybhai Sunil Siddharth Lalbhai Vimlaben S Lalbhai Jayshreeben Sanjaybhai Lalbhai Kalpana Shripal Morakhia Aura Securities Private Limited AML Employees' Welfare Trust Atul Limited</p>

	Aagam Holdings Private Limited Amazon Investments Private Limited Lalbhai Realty Finance Private Limited Aeon Investments Private Limited Adore Investments Private Limited Anusandhan Investments Limited Amardeep Holdings Private Limited Aayojan Resources Private Ltd Adhinami Investments Private Limited Akshita Holdings Private Limited Aura Merchandise Pvt. Ltd. Aura Securities Pvt Ltd Fast Credit Consulting Pvt.Ltd		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ('BSE') and National Stock Exchange of India Limited ('NSE')		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	10,75,14,507	41.61%	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	55,54,000	2.15%	-
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	11,30,68,507	43.76%	-

<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	9,57,63,310	37.06%	-
b) VRs acquired otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	15,99,000	0.62%	
e) Total (a+b+c+/-d)	9,73,62,310	37.68%	
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	10,75,14,507	41.61%	-
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	55,54,000	2.15%	
e) Total (a+b+c+d)	11,30,68,507	43.76%	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Transfer pursuant to Scheme of Arrangement in the nature of demerger of Aura Securities Private Limited with Mayurprakash Trading And Commercial Private Limited approved by the <u>Honorable High Court of Gujarat</u>		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	25 <sup>th</sup> November, 2016 ( Date of Approval of form INC 28 – Filing of High Court Order with ROC		
Equity share capital / total voting capital of the TC before the said acquisition	25,83,59,069 equity shares of Rs. 10 each		

Equity share capital/ total voting capital of the TC after the said acquisition	25,83,59,069 equity shares of Rs. 10 each
Total diluted share/voting capital of the TC after the said acquisition	-

**FOR MAYURPRAKASH TRADING &  
COMMERCIAL PRIVATE LIMITED**

MAYUR PRAKASH TRADING & COMMERCIAL PVT. LTD.



DIRECTOR / AUTHORISED SIGNATORY

Signature of the acquirer / Authorised Signatory

Place: AHMEDABAD

Date: 28<sup>th</sup> November, 2016

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Arvind Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p><b>Acquirer-</b>  Mayur Prakash Trading &amp; Commercial Private Limited  (Name to be changed to 'Aura Securities Private Limited' as per High Court approved Scheme of Arrangement in the nature of Demerger of Aura Securities Private Limited with Mayur Prakash Trading &amp; Commercial Private Limited)</p> <p><b>PAC-</b>  Sanjaybhai Shrenikbhai Lalbhai  Samvegbhai Arvindbhai Lalbhai  Samvegbhai Arvindbhai  Anamikaben Samvegbhai Lalbhai  Hansaben Niranjnabhai Lalbhai  Saumya Samvegbhai Lalbhai  Swati S Lalbhai  Badlani Manini Rajiv  Taral S Lalbhai  Punit Sanjaybhai  Sunil Siddharth Lalbhai  Vimlaben S Lalbhai  Jayshreeben Sanjaybhai Lalbhai  Kalpana Shripal Morakhia  Aura Securities Private Limited  AML Employees' Welfare Trust  Atul Limited  Aagam Holdings Private Limited</p>

	Amazon Investments Private Limited Lalbhai Realty Finance Private Limited Aeon Investments Private Limited Adore Investments Private Limited Anusandhan Investments Limited Amardeep Holdings Private Limited Aayojan Resources Private Ltd Adhinami Investments Private Limited Akshita Holdings Private Limited Aura Merchandise Pvt. Ltd. Aura Securities Pvt Ltd Fast Credit Consulting Pvt. Ltd		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ('BSE') and National Stock Exchange of India Ltd ('NSE')		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	10,75,14,507	41.61%	-
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	55,54,000	2.15%	
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	11,30,68,507	43.76%	-



<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	9,57,63,310	37.06%	-
b) VRs acquired otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares encumbered / invoked/released by the acquirer	15,99,000	0.62%	
e) Total (a+b+c+/-d)	9,73,62,310	37.68%	-

<b>After the acquisition, holding of:</b>			
a) Shares carrying voting rights	10,75,14,507	41.61%	-
b) Shares encumbered with the acquirer	55,54,000	2.15%	
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			-
e) Total (a+b+c+d)	11,30,68,507	43.76%	

Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Transfer pursuant to Scheme of Arrangement in the nature of demerger of Aura Securities Private Limited with Mayurprakash Trading And Commercial Private Limited approved by the Honorable High Court of Gujarat.		
Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25 <sup>th</sup> November, 2016 ( Date of Approval of form INC 28 – Filing of High Court Order with ROC		
Equity share capital / total voting capital of the TC before the said acquisition	25,83,59,069 equity shares of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition	25,83,59,069 equity shares of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition	-		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For Mayur Prakash Trading & Commercial Private Limited**

MAYUR PRAKASH TRADING & COMMERCIAL PVT. LTD.

*P. Desai*

DIRECTOR / AUTHORISED SIGNATORY

**Signature of the acquirer / Authorised Signatory**

Place: AHMEDABAD

Date: 28<sup>th</sup> November, 2016