

+91 265 2335444, 2335757, 2358236  
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F A X

Date: 28<sup>th</sup> November, 2016

To,  
BSE Limited  
Dy. General Manager  
Corporate Relationship Department  
P. J. Towers, Dalal Street  
Mumbai- 400 001



Transpek Industry Limited  
Reg. Office:  
6th Floor, Marble Arch  
Race Course Circle  
Vadodara - 390 007, Gujarat, (India)

Security Code: 506687

Security ID: 'TRANSPEK'

**Ref.: Closure of Buyback of Transpek Industry Limited**

**Sub.: Offer for Buy-back upto 3,25,000 Equity Shares of ₹10 each for cash at a maximum price not exceeding ₹475/- (Rupees Four Hundred Seventy Five only) per Equity Share and for an aggregate amount not exceeding ₹13,50,00,000/- (Rupees Thirteen Crores Fifty Lakhs only) from open market through the Stock Exchange mechanism by Transpek Industry Limited which opened on October 17, 2016**

Dear Sir / Madam,

The Public Announcement for Buy-back of Equity Shares of Transpek Industry Limited was published on October 10, 2016 and the Company commenced the buyback of Equity Shares from Open Market through Stock Exchange from October 17, 2016.

With reference to the Buy-back which was approved by the Board of Directors of the Company at their meeting held on August 12 2016 and by shareholders' through Postal Ballot on September 30, 2016, we bring to your kind notice that the Company has bought back 2,86,471 Equity Shares of Rs. 10 each fully paid from October 17, 2016 to 28<sup>th</sup> November, 2016 (which represent (100% of the Maximum Offer Shares) at various prices not exceeding the Maximum Buyback Price of Rs. 475/- per Equity Share, for an amount aggregating Rs. 13,50,00,000/- (excluding brokerage, transactional charges and taxes, if any) from the shareholders excluding the Promoters/ Promoter Companies and persons who are in control of the Company.

Consequent to the aforesaid Buy-back and as per the terms of the Public Announcement dated October 10, 2016, we would like to inform you that the Company has thus deployed Rs. 13,49,97,618.75/- (Rupees Thirteen Crores Forty Nine Lakhs Ninety Seven Thousand Six Hundred and Eighteen and Paise Seventy Five only )(100%) against the Maximum Buy-back size. Consequently the Company announces closure of its Buy-back today i.e. November 28, 2016.



Works:  
At. & Post: Ekalbara  
Taluka: Padra  
Dist.: Vadodara - 391 440  
Gujarat (India)  
Ph.: +91-2662-244444, 244318, 244309  
Fax: +91-2662-244439, 244207



Company Identification No.: L23205GJ1965PLC001343

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Pre-Buy-back and Post Buy-back Shareholding pattern of the Company

The Pre Buy-back and post Buy-back Shareholding pattern is also attached for your reference and intimation

This is for your information and records.

Thanking you,

Yours faithfully,  
For, **Transpek Industry Limited**

**Bimal V. Mehta**  
Executive Director  
DIN: 00081171



	Share Capital	Equity Share Capital	Share Buy-back	Holdings
Bank/Financial Institution	2,43,251	4.11	2,43,251	44.76
Central & State Government				
Others (Public, Foreign Corporate, Employees etc.)	22,42,063	35.89		
<b>TOTAL</b>	<b>58,75,040</b>	<b>100</b>	<b>58,75,040</b>	<b>100</b>

The company is in process of reintegrating 2,20,471 Equity Shares bought back. The post Buy-back Equity Share Capital is provided including reintegrations of all Equity Shares bought back by the Company.

For, Transpek Industry Limited

Bimal V. Mehta  
Executive Director  
DIN: 00081171



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**Pre- Buyback and Post Buy-back Shareholding pattern of the Company**

Particulars	No. of Shares Held	% of Existing Equity Share Capital	No. of Shares Post Buy-back*	% of Holding Post Buy-back*
Promoters' and Promoters' group	30,85,508	52.55	30,85,508	55.24
<b>Public</b>				
Foreign Investors (including Non Resident Indians / FIIs)	2,61,227	4.45	25,00,061	44.76
Financial Institutions/Banks & Mutual Funds promoted by Banks/Institutions/Central Government & State Government	2,43,284	4.14		
Others (Public, Bodies Corporate, Employees, etc.,)	22,82,021	38.86		
<b>TOTAL</b>	<b>58,72,040</b>	<b>100</b>	<b>55,85,569</b>	<b>100</b>

\*The company is in process of extinguishing 2,86,471 Equity Shares bought back. The post Buy-back Equity share capital is provided assuming extinguishment of all Equity Shares bought back by the Company.

For, Transpek Industry Limited

**Bimal V. Mehta**  
Executive Director  
DIN: 00081171



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