

Ref: NCD XV G &amp; H

December 21, 2016

Dept. of Corporate Services (CRD)  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai 400 001

Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051

Re: Scrip Code: 523574/ 570002

Re: Scrip Code: FEL / FELDVR

Re: Debt Scrip Code: 947649-9020-9039 / 952008-9-10-45-46-  
53-54-74-75-89-90-97-98 / 952715-717-18-21-879-880-881-82-  
83 / 954326-28-30-34-35-40-43-955100-101-140-141-371-373

Dear Sirs / Madam,

**Sub: Outcome of the Meeting of the Committee of Directors of the Company in relation to the Allotment of Secured Redeemable Non-Convertible Debenture**

The Committee of Directors of the Company has at their meeting held on December 21, 2016, considered, approved & allotted of 270, 9.50% Secured Redeemable Non-Convertible Debentures ("NCDs") of ₹ 10 lakh each (NCD Series XV - G) and 180, 9.55% Secured Redeemable Non-Convertible Debentures ("NCDs") of ₹ 10 lakh each, (NCD Series XV - H) aggregating to ₹ 45 crore, on private placement basis. The details of the issue are as follows:

NCD Series	: XV - G	NCD Series	: XV - H
Coupon Rate	: 9.50%	Coupon Rate	: 9.55%
Amount Raised	: ₹ 27 crore	Amount Raised	: ₹ 18 crore
Number of Investor	: 3	Number of Investor	: 3
Category of Investor	: i. Trust ii. Corporate iii. Co-op. Bank	Category of Investor	: i. Corporate ii. Trust

The said NCDs shall be listed on Wholesale Debt Market Segment of BSE Limited.

These NCDs have been rated

- SMERA Provisional AA (SO) / Stable by SMERA Ratings Limited ; and
- BWR AA(SO) [Double A Structured Obligation) Rating by Brick Work Ratings India Private Limited.

We request you to kindly take the same on record.

Thanking you,

Yours sincerely,  
For Future Enterprises Limited



Deepak Tanna  
Company Secretary

