

December 30, 2016

Mr. Khushro Bulsara,

Sr. GM - Department of Corporate Services

BSE Limited

Corporate Relations Department

1st Floor, New Trading Ring

P.J. Towers, Dalal Street

Mumbai - 400 001

Tel.: 2272 8013/8015/8058/8307

BSE Scrip Code: 532648

Mr. Avinash Kharkar,

AVP - Listing Department

National Stock Exchange of India Limited

Exchange Plaza

Plot no. C/1, G Block,

Bandra - Kurla Complex

Bandra (E), Mumbai - 400 051.

Tel.: 2659 8235 / 8236/8458

NSE Symbol: YESBANK

Dear Sirs,

Re: YES BANK places INR 330 Crore of Green Infrastructure Bonds

The Bank has successfully raised INR 330 Crore of **Green Infrastructure Bonds** through private placement. The details as required under SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 are follows:

- 1) Size of the Issue INR 330 Crore
- 2) Whether Proposed to be Listed YES, BSE Limited
- 3) Tenure of the Instrument 7 years from the date of allotment
 - Date of Allotment December 29, 2016
 - Date of Maturity December 29, 2023
- 4) Coupon/Interest offered 7.62% p.a.
 - Schedule of payment of coupon/interest and principal Yearly
- 5) Charge/security, if any Unsecured

Kindly take note of the above.

Thanking you,

For YES BANK LIMITED



Shivanand R. Shettigar Company Secretary

