

GUILD BUILDERS PRIVATE LIMITED

Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001
CIN NO.:U45201HR2003PTC049535

Date: 08.12.2016

Listing Department
Bombay Stock Exchange Limited
P. J. Tower, Dalal Street,
Mumbai 400001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400 051

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI
(Substantial Acquisition of Shares & Takeovers) Regulations, 2011


Dear Sir/Madam,


With reference to the captioned subject, please find enclosed herewith the disclosure regarding the Release of pledge of 1,002,581 equity shares of M/s Omaxe Limited pledged by the Company in favour of Religare Finvest Limited.

This is for your information & records.

Thanking You.

Yours faithfully,
For Guild Builders Private Limited


Authorised Signatory

 **Cc: M/s Omaxe Limited**
Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road,
Gurgaon-122001, Haryana

FORMAT FOR DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target company (TC)	Omaxe Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)
Date of reporting	8.12.2016
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Guild Builders Pvt. Ltd.

Details of the Release of encumbrance/Release of		Release of Pledge		Details of events pertaining to encumbrance (3)									
Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)			Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	Reasons for encumbrance **	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered ***	No. of Shares of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]	% of Total share capital
Rohitas Goel	2747250	1.50	-	-	-	-	-	-	-	-	-	-	-



Sunil Goel	3336120	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	2500000	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Constellation Capital Ltd.	2514900	1.38	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developers Pvt. Ltd.	8925117	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Guild Builders Pvt. Ltd.	103222797	56.44	59792400	32.69	Release	5.12.2016	Pledge	As a security against loan for general corporate purpose	1,002,581	0.55	Religare Finvest Limited	58789819	32.14
J.B. Realcon Pvt. Ltd.	650000	0.36	-	-	-	-	-	-	-	-	-	-	-
Kautliya Monetary Services Private Limited	10110000	5.53	8360000	4.57	-	-	-	-	-	-	-	-	-
SA Finvest Ltd.	135000	0.07	-	-	-	-	-	-	-	-	-	-	-
Rohitas Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-

Handwritten signature

Sunil Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-
---------------------	-------	------	---	---	---	---	---	---	---	---	---	---	---

For Guild Builders Pvt. Ltd.



Authorised Signatory

Place: New Delhi
Date: 8.12.2016

(*) The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(***) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.