

YASHVARDHAN JATIA TRUST

60, Jatia Chambers, Dr. V.B. Gandhi Marg, Mumbai - 400 001

1. The Listing Department
BSE Limited
P J. Towers,
Dalal street,
Mumbai 400001
2. The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No. C/1, 'G' Block,
BandraKurla Complex,
Bandra (E),
Mumbai 400051
3. Pudumjee Pulp & Paper Mills Ltd.
Thergaon, Pune 411033

Dear Sir,

Company Name: Pudumjee Pulp & Paper Mills Ltd.

Sub: Acquisition of Shares

We are filing herewith the information required under Regulation 29(1) of the SEBI (Substantial Acquisition and Takeovers) Regulations, 2011 in respect of the acquisition of 47,33,857 equity shares constituting 11.54% of the paid up capital of Pudumjee Pulp & Paper Mills Limited (Target Company), by the undersigned Acquirer.

The actual date of transaction is **29th December, 2016.**

We request you to kindly take the above report on record.

Thanking you,

Yours faithfully,
For Yashvardhan Jatia Trust



Arun Kumar Jatia
Trustee

Place: Mumbai
Date: 30th December, 2016

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part – A – Details of the Acquisition

Name of the Target Company (TC)		Pudumjee Pulp & Paper Mills Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Yashvardhan Jatia Trust		
Whether the acquirer belongs to Promoter/ Promoter group		<p>Yashvardhan Jatia Trust is part of the Promoter Group of Pudumjee Pulp & Paper Mills Limited and this has been disclosed in the quarterly Shareholding Pattern of the Target Company, as submitted to Stock Exchanges, prior to the proposed acquisition.</p> <p>However, prior to the proposed acquisition, Yashvardhan Jatia Trust held NIL shares in the Target Company.</p>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)	
Before the acquisition under consideration, holding of Yashvardhan Jatia Trust:				
(a)	Shares carrying voting rights	--	--	--
(b)	Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others)	--	--	--
(c)	Voting rights (VR) otherwise than by equity shares.	--	--	--
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
(e)	Total (a+b+c+d)	--	--	--
Details of acquisition				
(a)	Shares carrying voting rights acquired	47,33,857	11.54	11.54
(b)	VRs acquired otherwise than by	--	--	--

	shares			
(c)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired	--	--	--
(d)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	--
(e)	Total (a+b+c+d)	47,33,857	11.54	11.54
After the acquisition, holding ofYashvardhan Jatia Trust:				
(a)	Shares carrying voting rights	47,33,857	11.54	11.54
(b)	VRs otherwise than by equity shares	--	--	--
(c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition	--	--	--
(d)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	--
(e)	Total (a+b+c+d)	47,33,857	11.54	11.54
Mode of acquisition(e.g. open market/ public issue / rights issue / preferential allotment / inter-se transfer, encumbrance etc).		Off Market transaction		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.		Pari-Passu with existing equity shares of the Target Company		
Date of acquisitionof/ date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.		29 th December, 2016		
Equity share capital/ total voting capital of the TC before the said		4,10,00,000 Equity Shares of ` 2/- each		

acquisition	
Equity share capital/ total voting capital of the TC after the said acquisition	4,10,00,000 Equity Shares of `2/- each
Total diluted share/voting capital of the TC after the said acquisition	4,10,00,000 Equity Shares of `2/- each

Signature of the Acquirer/Authorised Signatory:

For Yashvardhan Jatia Trust
(the Acquirer)



Arun Kumar Jatia
(Trustee)

Date : 30th December, 2016

Place : Mumbai

(*) Total share capital /voting capital to be taken as per the latest filing done by the company to stock exchange under Clause 35 of the Listing agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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National Stock Exchange of India Ltd.,
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BandraKurla Complex,
Bandra (E),
Mumbai 400051
3. Pudumjee Pulp & Paper Mills Ltd.
Thergaon, Pune 411033

Dear Sir,

Company Name: Pudumjee Pulp & Paper Mills Ltd.

Sub: Acquisition of Shares

We are filing herewith the information required under Regulation 29(2) of the SEBI (Substantial Acquisition and Takeovers) Regulations, 2011 in respect of the acquisition of 47,33,857 equity shares constituting 11.54% of the paid up capital of Pudumjee Pulp & Paper Mills Limited (Target Company), by the undersigned Acquirer.

The actual date of transaction is **29thDecember, 2016**.

We request you to kindly take the above report on record.

Thanking you,

Yours faithfully,
For Yashvardhan Jatia Trust



Arun Kumar Jatia
Trustee

Place: Mumbai
Date: 30thDecember, 2016

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part – A – Details of the Acquisition

Name of the Target Company (TC)		Pudumjee Pulp & Paper Mills Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Yashvardhan Jatia Trust		
Whether the acquirer belongs to Promoter/ Promoter group		Yashvardhan Jatia Trust is part of the Promoter Group of Pudumjee Pulp & Paper Mills Limited and this has been disclosed in the quarterly Shareholding Pattern of the Target Company, as submitted to Stock Exchanges, prior to the proposed acquisition. However, prior to the proposed acquisition, Yashvardhan Jatia Trust held NIL shares in the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows		Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of Yashvardhan Jatia Trust:				
(a)	Shares carrying voting rights	--	--	--
(b)	Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others)	--	--	--
(c)	Voting rights (VR) otherwise than by equity shares.	--	--	--
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
(e)	Total (a+b+c+d)	--	--	--
Details of acquisition/sale				
(a)	Shares carrying voting rights acquired/sold	47,33,857	11.54	11.54

(b)	VRs acquired/ sold otherwise than by shares	--	--	--
(c)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	--	--	--
(d)	Shares encumbered/invoked / released by the acquirer	--	--	--
(e)	Total (a+b+c+d)	47,33,857	11.54	11.54
After the acquisition/sale, holding of Yashvardhan Jatia Trust:				
(a)	Shares carrying voting rights	47,33,857	11.54	11.54
(b)	Shares encumbered with the acquirer	Nil	Nil	Not Applicable
(c)	VRs otherwise than by shares	Nil	Nil	Not Applicable
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Not Applicable
Total (a+b+c+d)		47,33,857	11.54	11.54
Mode of acquisition(e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).		Off Market transaction		
Date of acquisitionof/ sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable		29 th December, 2016		
Equity share capital/ total voting capital of the TC before the said acquisition/ sale		4,10,00,000 Equity Shares of ` 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale		4,10,00,000 Equity Shares of ` 2/- each		

Total diluted share/voting capital of the TC after the said acquisition/ sale	4,10,00,000 Equity Shares of `2/- each
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(*) Total share capital /voting capital to be taken as per the latest filing done by the company to stock exchange under Clause 35 of the Listing agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer/~~Seller~~/Authorised Signatory:

For Yashvardhan Jatia Trust
(the Acquirer)



Arun Kumar Jatia
(Trustee)

Date : 30th December, 2016

Place : Mumbai