



Dhampur Sugar Mills Limited

241, Okhla Industrial Estate, Phase III
New Delhi - 110 020, India
Tel: +91-11-3065 9400, 4161 2456
Tele Fax: +91-11-2693 5697
E-mail: corporateoffice@dhampur.com
Website: www.dhampur.com

FAX / COURIER

Fax No. 022-22723131/2037

28.12.2016

**Dy. General Manager (Listing)
The Stock Exchange, Mumbai
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai - 400 001**

Dear Sir

Sub: Disclosure under regulation 31(1) and 31 (2) of SEBI (Substantial Acquisition and Takeovers) Regulations, 2011 for release of shares of the Company

Please find enclosed herewith disclosure given by Shudh Edible Products Limited (Person Acting in Concert) for release of Shares of the Company as required under regulation 31(1) and 31 (2) of SEBI (Substantial Acquisition and Takeovers) Regulations, 2011.

Kindly take the information on record.



Thanking you,
Yours' faithfully

For Dhampur Sugar Mills Limited


Arhant Jain
Executive President (Finance) & Company Secretary
M.No : 5124



Format for Disclosures under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Name of the Target Company (TC)		Dhampur Sugar Mills Limited											
Name(s) of the Stock Exchange(s) where the shares of the TC are listed		NSE, BSE											
Date of Reporting		28.12.2016											
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked		Shudh Edible Products Limited											
Details of Creation of encumbrance													
Name of the Promoter(s) or PACs with him *	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {(Creation ((2) +(3)) / release [(2) - (3)] / invocation [(1) - (3)]}			
			No.	% of total share capital	Type of Event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaken g/others)	Reasons for encumbrance **	No.	% of total share capital	Name of entity in whose favour encumbered***	No.	% of total share capital
As per Annexure enclosed	No.	No.	% of total share capital	Type of Event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaken g/others)	Reasons for encumbrance **	No.	% of total share capital	Name of entity in whose favour encumbered***	No.	% of total share capital	
	4549680	6.85	1875000	2.82	Release	27.12.2016	Pledge	For the purpose of Loan taken.	500000	0.75	ICICI Bank Limited	1375000	2.07
For Shudh Edible Products Limited													
<p align="center">  Authorised Signatory New Delhi 28.12.2016 </p>													
<p align="center">  </p>													

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.