

To,

Date: December 26, 2016

BSE Limited Corporate Relationship Department, 1 st Floor, New Trading Ring, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001 corp.relations@bseindia.com Scrip Code: 532642	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot no.C/1, G Block Bandra-Kurla Complex, Bandra(E), Mumbai-400051 takeover@nse.co.in Symbol: JSWHL	The Company Secretary JSW Holdings Limited JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
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Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the inter-se transfer of shares of JSW Holdings Limited

Dear Sir / Madam,

We are submitting the requisite information under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the **inter-se transfer of shares** of JSW Holdings Limited by the entities whose signatures are appended herein below.

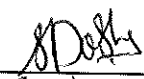
This is for your information and records.

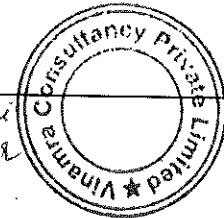
Yours faithfully,

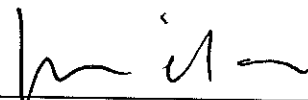


Sangita Jindal (Acquirer)


For Vinamra Consultancy Private Limited (Acquirer)


Name: Sanjeev Doshi
Designation: Partner







Sajjan Jindal (Seller)



Parth Jindal (Seller)

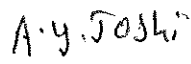


Tarini Jindal (Seller)
Handa



Tanvi Jindal (Seller)
Shete


For Reynold Traders Private Limited (Seller)



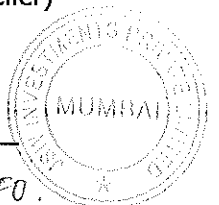
Name: Ajay Joshi
Designation: Director



For JSW Investments Private Limited (Seller)



Name: Sundeep Jain
Designation: Director, Manager & CFO



FORMAT FOR DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011

Name of the Target Company (TC)	JSW Holdings Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	As per Annexure – A		
Whether the acquirer belongs to promoter / promoter group	Yes, the acquirers belong to the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the transfer under consideration, holding of:			
a) Shares carrying voting rights (Refer Annexure A)	68,17,058	61.42%	61.42%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL NIL	NIL NIL	NIL NIL
e) Total (a+b+c+d)	68,17,058	61.42%	61.42%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold (Refer Annexure A) ***	9,39,875	8.47%	8.47%
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	9,39,875	8.47%	8.47%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	68,17,058	61.42%	61.42%
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	68,17,058	61.42%	61.42%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer between 'Qualifying Persons' through off-market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24 th December, 2016		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,10,99,625		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,10,99,625		
Total diluted share/voting capital of the TC after the said acquisition	1,10,99,625		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement, as amended from time to time.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Note:

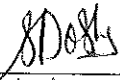
This disclosure is being made in respect of Inter-se transfer of 9,39,875 shares carrying voting rights, constituting 8.47% of the total equity share capital of the Target Company, undertaken on 24th December, 2016 amongst 'Qualifying Persons' for re-organisation/ re-alignment of shareholding within the promoters and promoter group in terms of disclosures filed on 20th December, 2016 under regulation 10(5) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011. The above inter-se transfer has taken place by way of gift and total holding of the promoters and promoter group in the Target Company after such inter-se transfer remains unchanged.

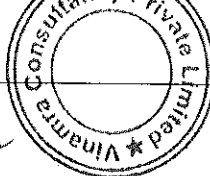
Date: 26th December, 2016

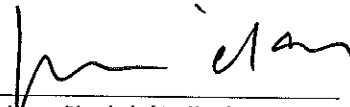
Place: Mumbai


For Vinamra Consultancy Private Limited (Acquirer)



Sangita Jindal (Acquirer)

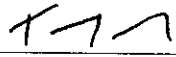

Name: Sanjeev Poshi
Designation: Director



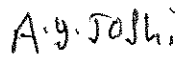

Sajjan Jindal (Seller)

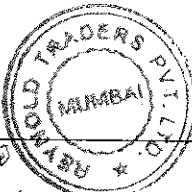

Parth Jindal (Seller)


Tarini Jindal (Seller)
Handa

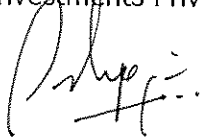

Tanvi Jindal (Seller)
Shete

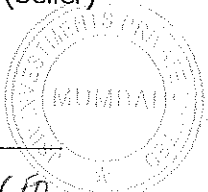
For Reynold Traders Private Limited (Seller)


Name: Ajay Joshi
Designation: Director



For JSW Investments Private Limited (Seller)


Name: Sunder Jain
Designation: Director, Manager & CFO



Annexure A

Name of the promoter/ promoter group	Before acquisition/ disposal shareholding			Details of shares acquired/ disposed			After acquisition/ disposal shareholding		
	Number	% w.r.t total share/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC	Number	% w.r.t total share/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC	Number	% w.r.t total share/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC
Acquirers*									
SANGITA JINDAL	1,181	0.01%	0.01%	4,053	0.04%	0.04%	5,234	0.05%	0.05%
VINAMRA CONSULTANCY PRIVATE LIMITED	1,15,293	1.04%	1.04%	9,35,822	8.43%	8.43%	10,51,115	9.47%	9.47%
Total (A)	1,16,474	1.05%	1.05%	9,39,875	8.47%	8.47%	10,56,349	9.52%	9.52%
Sellers									
PARTH JINDAL	500	0.00%	0.00%	(400)	0.00%	0.00%	100	0.00%	0.00%
SAJJAN JINDAL	2,197	0.02%	0.02%	(2,097)	-0.02%	-0.02%	100	0.00%	0.00%
TANVI JINDAL	500	0.00%	0.00%	(400)	0.00%	0.00%	100	0.00%	0.00%
TARINI JINDAL	1,256	0.01%	0.01%	(1,156)	-0.01%	-0.01%	100	0.00%	0.00%
REYNOLD TRADERS PRIVATE LIMITED	3,20,500	2.89%	2.89%	(3,20,400)	-2.89%	-2.89%	100	0.00%	0.00%
JSW INVESTMENTS PRIVATE LIMITED	6,15,522	5.55%	5.55%	(6,15,422)	-5.54%	-5.54%	100	0.00%	0.00%
Total (B)	9,40,475	8.47%	8.47%	(9,39,875)	-8.47%	-8.47%	600	0.01%	0.01%
Persons acting in concert (PAC)									
SAROJ BHARTIA	34	0.00%	0.00%	-	0.00%	0.00%	34	0.00%	0.00%
ARTI JINDAL	250	0.00%	0.00%	-	0.00%	0.00%	250	0.00%	0.00%
NAVEEN JINDAL	664	0.01%	0.01%	-	0.00%	0.00%	664	0.01%	0.01%
NAVEEN JINDAL & SONS HUF	691	0.01%	0.01%	-	0.00%	0.00%	691	0.01%	0.01%
SHRADHA JATIA	1,257	0.01%	0.01%	-	0.00%	0.00%	1,257	0.01%	0.01%
DEEPIKA JINDAL	1,356	0.01%	0.01%	-	0.00%	0.00%	1,356	0.01%	0.01%
SMINU JINDAL	1,381	0.01%	0.01%	-	0.00%	0.00%	1,381	0.01%	0.01%
SAVITRI DEVI JINDAL	1,863	0.02%	0.02%	-	0.00%	0.00%	1,863	0.02%	0.02%
RK JINDAL & SONS HUF	3,708	0.03%	0.03%	-	0.00%	0.00%	3,708	0.03%	0.03%
SK JINDAL & SONS HUF	1,447	0.01%	0.01%	-	0.00%	0.00%	1,447	0.01%	0.01%
PR JINDAL HUF	1,122	0.01%	0.01%	-	0.00%	0.00%	1,122	0.01%	0.01%
PRITHVI RAJ JINDAL	2,097	0.02%	0.02%	-	0.00%	0.00%	2,097	0.02%	0.02%
URVI JINDAL	1,256	0.01%	0.01%	-	0.00%	0.00%	1,256	0.01%	0.01%
TRIPTI JINDAL	1,256	0.01%	0.01%	-	0.00%	0.00%	1,256	0.01%	0.01%
HEXA TRADEX PRIVATE LIMITED	334	0.00%	0.00%	-	0.00%	0.00%	334	0.00%	0.00%
JSL LIMITED	4,33,828	3.91%	3.91%	-	0.00%	0.00%	4,33,828	3.91%	3.91%
GLEBE TRADING PRIVATE LIMITED	4,35,511	3.92%	3.92%	-	0.00%	0.00%	4,35,511	3.92%	3.92%
JINDAL COAL PRIVATE LIMITED	4,41,518	3.98%	3.98%	-	0.00%	0.00%	4,41,518	3.98%	3.98%
DANTA ENTERPRISES PRIVATE LIMITED	8,22,672	7.41%	7.41%	-	0.00%	0.00%	8,22,672	7.41%	7.41%
VIRTUOUS TRADECORP PRIVATE LIMITED	8,22,673	7.41%	7.41%	-	0.00%	0.00%	8,22,673	7.41%	7.41%
OPJ TRADING PRIVATE LIMITED	8,22,673	7.41%	7.41%	-	0.00%	0.00%	8,22,673	7.41%	7.41%
SAHYOG HOLDINGS PRIVATE LIMITED	8,22,674	7.41%	7.41%	-	0.00%	0.00%	8,22,674	7.41%	7.41%
NALWA SONS INVESTMENTS LIMITED	11,37,118	10.24%	10.24%	-	0.00%	0.00%	11,37,118	10.24%	10.24%
RATAN JINDAL	1,470	0.01%	0.01%	-	0.00%	0.00%	1,470	0.01%	0.01%
ABHYUDAY JINDAL	1,256	0.01%	0.01%	-	0.00%	0.00%	1,256	0.01%	0.01%
Total (C)	57,60,109	51.89%	51.89%	-	0.00%	0.00%	57,60,109	51.89%	51.89%
Total (A)+(B)+(C)	68,17,058	61.42%	61.42%	-	0.00%	0.00%	68,17,058	61.42%	61.42%

* The aforesaid shares have been acquired by way of Inter se transfer amongst Qualifying Persons

Sangita Jindal

Sangita Jindal (Acquirer)

Sajjan Jindal

Sajjan Jindal (Seller)

Tarini Jindal

Tarini Jindal (Seller)

For Reynold Traders Private Limited (Seller)

A.Y. Joshi

Name: *Ajay Joshi*

Designation: *Director*



For Vinamra Consultancy Private Limited (Acquirer)

S.D. Doshi

Name: *Sanjay Doshi*

Designation: *Director*

Parth Jindal

Parth Jindal (Seller)

Tanvi Jindal

Tanvi Jindal (Seller)

For JSW Investments Private Limited (Seller)

Anandipatni

Name: *Anandipatni*

Designation: *Director, manager & CFO*

