

RHC FINANCE PRIVATE LIMITED

Regd. Office : 54 Janpath, New Delhi – 110001

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Email : rhcfinance@gmail.com | CIN U67120DL2007PTC166294

December 12, 2016

To,
Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza",
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

BSE Ltd.
Corporate Communications Department
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Symbol: RELIGARE EQ

Scrip Code: 532915

Sub.: Disclosure in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

In terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith necessary disclosure for your information and record.

You are requested to kindly take the above on record and acknowledge.

Thanking you,

Yours faithfully,
For RHC FINANCE PRIVATE LIMITED



AUTHORISED SIGNATORY



Encl.: As above.

Cc: The Company Secretary
Religare Enterprises Limited
2nd Floor, Rajlok Building,
24, Nehru Place,
New Delhi-110019.

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | | Religare Enterprises Ltd. | | | | | | | | | | | |
|--|--|---|---|--------------------------|---|--|--|--|-----------|--------------------------|--|-------------------|--------------------------|
| Names of the Stock Exchanges where the shares of the target company are listed | | National Stock Exchange of India Ltd. BSE Ltd | | | | | | | | | | | |
| Date of reporting | | 12.12.2016 | | | | | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked | | RHC Finance Pvt. Ltd. | | | | | | | | | | | |
| Details of the creation of encumbrance: | | Details of events pertaining to encumbrance (3) | | | | | | | | | | | |
| Name of the promoter(s) or PACs with whom(*) | Promoter holding in the target company (1) | Promoter holding already encumbered (2) | Details of events pertaining to encumbrance (3) | | | | | | | | | | |
| | Number | % of total share capital | Number | % of total share capital | Type of event (creation/ release/ invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal/ underwriting/ others) | Reasons for encumbrance | Number | % of total share capital | Name of the entity in whose favour shares are encumbered *** | Number | % of total share capital |
| RHC Holding Pvt. Ltd. | 39,709,358 | 22.27% | 33,576,872 | 18.83% | - | - | - | - | - | - | - | 33,576,872 | 18.83% |
| RHC Finance Pvt. Ltd. | 29,112,634 | 16.32% | 26,595,211 | 14.91% | Creation | 08.12.2016 | Pledge | Collateral provided for top-up against loan of Group Co. | 45,000 | 0.03% | ECL Finance Ltd | 26,595,211 | 14.91% |
| | | | 26,595,211 | 14.91% | Release | 08.12.2016 | Pledge | Collateral released against repayment of loan of Group Co. | 1,400,000 | 0.79% | Aditya Birla Finance Ltd | 25,195,211 | 14.13% |
| Malvinder Mohan Singh | 11,123,325 | 6.24% | 4,435,000 | 2.49% | - | - | - | - | - | - | - | 4,435,000 | 2.49% |
| Shivinder Mohan Singh | 10,876,602 | 6.10% | 7,850,000 | 4.40% | - | - | - | - | - | - | - | 7,850,000 | 4.40% |
| Jagpreet Malvinder Singh | 166 | 0.00% | - | - | - | - | - | - | - | - | - | - | - |
| Aditi Shivinder Singh | 166 | 0.00% | - | - | - | - | - | - | - | - | - | - | - |
| PS Trust | 100 | 0.00% | - | - | - | - | - | - | - | - | - | - | - |
| Abhishek Singh | 50 | 0.00% | - | - | - | - | - | - | - | - | - | - | - |
| Total | 90,822,601 | 50.93% | | | | | | | | | | 71,057,083 | 39.84% |

For RHC Finance Private Limited

Authorised Signatory

Place: New Delhi
Date: 12.12.2016



* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
 ** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
 *** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.