From: **DIPAK G. PATEL**"GANESH HOUSE",

120 FEET ROAD,

NEW VIKAS GRUH, PALDI,

AHMEDABAD – 380 007

21ST DECEMBER, 2016

TO
BSE LIMITED
CORPORATE RELATION DEPARTMENT
FIRST FLOOR,
PHIROZE JEEJEEBHOY TOWERS
DALAL STREET
MUMBAI – 400 001

REF: EQUITY SHARES OF GANESH HOUSING CORPORATION LIMITED [SECURITY CODE NO. 526367]

SUB: DISCLOSURE REQUIRED UNDER REGULATION 31(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Dear Sir,

Pursuant to Sub-regulation (1) of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I disclose that pledge has been created on 500000 Equity Shares of Rs. 10/- each held by me on 14th December, 2016 in favour of IFCI Venture Capital Funds Limited. Disclosure as per the specified format is attached for your kind perusal.

Thanking you,

Yours faithfully,

DIPAK G. PATEL

Encl: As Above

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)	Ganesh Housing Corporation Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited
	National Stock Exchange of India Limited
Date of reporting	21st December, 2016
Name of the Promoter(s) or PAC on whose shares encumbrance was created/ invoked/ released (tick the relevant one)	Dipak Govindbhai Patel
Details of creation/invocation/ release of encumbrance:	

Name of the Promoter(s) or PACs with him	Promo holdin targ compan	g in et	Promoter alrea encumbe	ıdy	Details of events pertaining to encumbrance (3)								Post event Holding of encumbered shares release [(2)-(3)]	
-	No. of Shares	% of total share capital *	No. of Shares	% of total share capital*		invocation/ release of	Type of encumbran ce (pledge/ lien/ non disposal undertaking/ others)	encumb rance	No. of Shares	% of total share capital*	Name of entity in whose favor shares encumbe red	No. of Shares	% of total share capital*	
Dipak Govindbhai Patel	9343675	19.07	4575000	9.33	Creation	14/12/2016	Pledge	Collateral Security for Loan taken by Company	500000	1.02	IFCI Venture Capital Funds Limited	5075000	10.35	
Shekhar Govindbhai Patel	10491585	21.41	4636500	9.46	N.A	N.A	N.A	N.A	N.A	N.A	N.A	4636500	9.46	

Name of the state Promoter(s) or PACs with him	Promoter holding in target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event Holding of encumbered shares release [(2)-(3)]	
	No. of Shares	% of total share capital *	No. of Shares	% of total share capital*	Type of event (Creation / Release/ invocation)	Date of Creation/ invocation/ release of encumbran ce	Type of encumbran ce (pledge/ lien/ non disposal undertakin g/ others)	Reasons for encumb rance	No. of Shares	% of total share capital*	Name of entity in whose favor shares encumbe red	No. of Shares	% of total share capital*	
Lalitaben Govindbhai Patel	6830154	13.94	0	0	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0	
Sapnaben Dipakbhai Patel	266340	0.54	0	0	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0	
Jayantibhai C. Patel	75375	0.15	0	0	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0	
Hemang Jayantibhai Patel	48150	0.10	0	0	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0	
Kailashben Jayantibhai Patel	48150	0.10	0	0	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0	
Shri Ganesh Construction Private Limited	458655	0.94	0	0	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0	

*Note: Total share capital of the company is 49002819 equity shares.

DIPAK G. PATEL

Dalabi

Place: Ahmedabad

Date: 21st December, 2016