



JSW Investments Pvt. Ltd.

Regd. Office: JSW Centre,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
CIN. : U65993MH2005PTC152325
Phone : +91 22 4286 1000
Fax : +91 22 4286 3000
Website : www.jsw.in

To,
The Manager,

Date: December 20th, 2016



BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 corp.relations@bseindia.com Scrip Code: 533148	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot no.C/1, G Block Bandra-Kurla Complex, Bandra(E), Mumbai-400051 cmlist@nse.co.in Symbol: JSWENERGY
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Sub: Intimation under Regulation 10(5) in respect of the proposed acquisition under Regulation 10(1)(a)(iii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir / Madam,

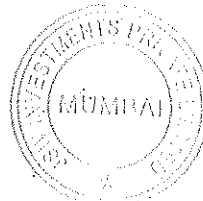
We, the undersigned, is submitting the requisite intimation under Regulation 10(5) in respect of the proposed acquisition under Regulation 10(1)(a)(iii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by us of equity shares of JSW Energy Limited.

This is for your information and records.

Yours sincerely,

For JSW Investments Private Limited

Sundeep Jain
Director, Manager & CFO
DIN:- 06713726



Cc: JSW Energy Limited
JSW Centre, Bandra Kurla Complex
Bandra (East),
Mumbai – 400 051



Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	JSW Energy Limited
2.	Name of the acquirer(s)	JSW Investments Private Limited
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, the acquirers is a part of the promoter group of TC.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	As per Annexure A
	b. Proposed date of acquisition	On or after 24 th December, 2016
	c. Number of shares to be acquired from each person mentioned in 4(a) above	As per Annexure A
	d. Total shares to be acquired as % of share capital of TC	5.32%
	e. Price at which shares are proposed to be acquired	Not applicable as the acquisition is being done by way of gift
	f. Rationale, if any, for the proposed transfer	Inter-se transfer amongst 'Qualifying Persons' for re-organization/ realignment of shareholding within the promoters and promoter group
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	INR 65.07 (The National Stock Exchange of India Limited)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not applicable as the acquisition is by way of gift.
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	We confirm that the Transferor and Transferee will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We confirm that all the conditions specified under regulation 10(1)(a) with respect to exemption have been duly complied with.



11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a	Acquirer(s) and PACs (other than sellers)(*):	As per Annexure B			
	b	Seller (s):				

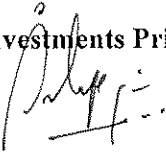
Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date: 20th December, 2016

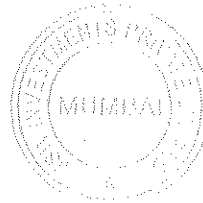
Place: Mumbai

For JSW Investments Private Limited



Name: Sundeep Jain

Designation: Director, Manager & CFO



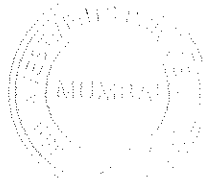
Annexure A

Sr	Name of the Transferor	Name of the Transferee	Number of shares	Percentage
1	Mr. Sajjan Jindal	JSW Investments Private Limited	741,44,162	4.52%
2	Mrs. Sangita Jindal	JSW Investments Private Limited	130,83,025	0.80%
Total			872,27,187	5.32%

Date: 20th December, 2016

Place: Mumbai

For JSW Investments Private Limited



Name: Sundeep Jain

Designation: Director, Manager & CFO

Annexure B

Shareholding Details	Before the proposed transaction		After the proposed transaction	
	Number of shares/ voting rights	% w.r.t total share capital of TC	Number of shares/ voting rights	% w.r.t total share capital of TC
a. Acquirer(s) and PACs (other than sellers)(*):				
Acquirer(s):				
1 JSW INVESTMENTS PRIVATE LIMITED	2455,35,507	14.97%	3327,62,694	20.29%
PACs (other than sellers)				
1 AMBA RIVER COKE LIMITED	57,54,640	0.35%	57,54,640	0.35%
2 DANTA ENTERPRISES PRIVATE LIMITED	855,99,613	5.22%	855,99,613	5.22%
3 GLEBE TRADING PRIVATE LIMITED	1453,32,820	8.86%	1453,32,820	8.86%
4 JSL LIMITED	1453,32,820	8.86%	1453,32,820	8.86%
5 JSW CEMENT LIMITED	15,59,610	0.10%	15,59,610	0.10%
6 JSW HOLDINGS LIMITED	445	0.00%	445	0.00%
7 JSW STEEL COATED PRODUCTS LTD	43,76,770	0.27%	43,76,770	0.27%
8 JSW STEEL LIMITED	678,49,090	4.14%	678,49,090	4.14%
9 JSW STEEL LIMITED (ERSTWHILE 'JSW ISPAT STEEL LIMITED')	236,25,000	1.44%	236,25,000	1.44%
10 NALWA SONS INVESTMENTS LIMITED	370	0.00%	370	0.00%
11 NARMADA FINTRADE PRIVATE LIMITED	40,500	0.00%	40,500	0.00%
12 NIRMALA GOYAL	1,00,000	0.01%	1,00,000	0.01%
13 PARTH JINDAL	250,02,225	1.52%	250,02,225	1.52%
14 PRITHVI RAJ JINDAL	370	0.00%	370	0.00%
15 RATAN JINDAL	370	0.00%	370	0.00%
16 SAHYOG HOLDINGS PRIVATE LIMITED	2567,99,044	15.66%	2567,99,044	15.66%
17 SAROJ BHARTIA	1,00,000	0.01%	1,00,000	0.01%
18 SEEMA JAJODIA	1,00,000	0.01%	1,00,000	0.01%
19 TANVI SHETE	250,02,225	1.52%	250,02,225	1.52%
20 TARINI JINDAL HANDA	250,02,225	1.52%	250,02,225	1.52%
21 URMILA BHUWALKA	1,00,000	0.01%	1,00,000	0.01%
22 VIRTUOUS TRADECORP PRIVATE LIMITED	855,99,613	5.22%	855,99,613	5.22%
b. Sellers:				
1 SAJJAN JINDAL	741,44,262	4.52%	100	0.00%
2 SANGITA JINDAL	130,83,125	0.80%	100	0.00%

Date: 20th December, 2016

Place: Mumbai

For JSW Investments Private Limited

Name: Sundeep Jain

Designation: Director, Manager & CFO

