

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|--|--|---|---|
| 1. Name of the Target Company (TC) | Cerebra Integrated Technologies Ltd | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Heshika Growth Fund | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | No | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited National Stock Exchange of India Limited. (NSE) | | |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <u>Before the acquisition under consideration, holding of:</u> | | | |
| a) Shares carrying voting rights | | | |
| b) Voting rights (VR) otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) FCCB | 2,439,380 | 2.53% | 2.25% |
| Total (a+b+c) | 2,439,380 | 2.53% | 2.25% |



| | | | |
|--|------------------|-------|--------|
| <u>Details of acquisition</u> | | | |
| a) Shares carrying voting rights acquired | | | |
| b) VRs acquired otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired FCCB | | | |
| | 6,039,380 | 6.26% | 5.57%% |
| Total (a+b+c) | 6,039,380 | 6.26% | 5.57% |
| <u>After the acquisition, holding of:</u> | | | |
| a) Shares carrying voting rights | | | |
| b) VRs otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| | 8,478,760 | 7.82% | 7.82% |
| Total (a+b+c) | 8,478,760 | 7.82% | 7.82% |
| 6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.) | FCCBs Conversion | | |
| 7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other | 23.11.2016 | | |

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|--|-------------|
| instrument that entitles the acquirer to receive shares in the TC. | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition | 96,407,722 |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition | 108,486,482 |
| 10. Total diluted share/voting capital of the TC after the said acquisition | 108,486,482 |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Place: Mauritius

Date: 25.11.2016

