

ABL Infrastructure Private Limited

4410, Mangal Bhavan, Opp. Swami Vivekanand High School, Panchavati, Nashik 422003
CIN - U45201MH2001PTC131860

Date :- 01.12.2016

To

Indiabulls Wholesale Services Limited
Registered Office
M-62 & 63, First Floor, Connaught Place
New Delhi, Delhi 110001

Dear Sir,

Please find enclosed herewith Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt of the same.

Thanking You.

Yours Faithfully

For ABL Infrastructure Pvt Ltd



Authorised Signatory



Encl. :- As above

- Copy To :-
- 1) BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001
 - 2) National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai 400051

ABL Infrastructure Private Limited

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Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| | | | |
|---|--|--|--|
| Name of the Target Company (TC) | Indiabulls Wholesale Services Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer - ABL Infrastructure Pvt Ltd Persons Acting in Concert (PAC) Anil Bansilal Lodha Manjusha Anil Lodha | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange Ltd. (BSE) and National Stock Exchange of India Ltd (NSE) | | |
| Details of the acquisition as follows | Number | % wrt total share / voting capital wherever applicable | % wrt total diluted share / voting capital of TC |
| Before the acquisition under consideration, holding of acquirer along with PACs of: <ul style="list-style-type: none"> a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) | <div style="border: 1px solid black; padding: 10px; min-height: 150px;"> <p>Please refer Annexure 1 to 9</p> </div> | | |
| Details of acquisition <ul style="list-style-type: none"> a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) | <div style="border: 1px solid black; padding: 10px; min-height: 150px;"> <p>Please refer Annexure 1 to 9</p> </div> | | |

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Name of the Target Company : Indiabulls Wholesale Services Limited

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Place: Nashik

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Annexure 1

Details of the Acquisition of shares by the Acquirer and PAC on 18.11.2016

| Name | Shares held prior to Acquisition | | Shares Acquired | | Shares Held Post Acquisition | |
|----------------------------|----------------------------------|--------------|-----------------|-------------|------------------------------|--------------|
| | No. of Shares | % of Shares | No. of Shares | % of Shares | No. of Shares | % of Shares |
| Anil Bansilal Lodha | 3894522 | 7.60 | | 0.00 | 3894522 | 7.60 |
| Manjusha Anil Lodha | 160091 | 0.32 | | 0.00 | 160091 | 0.32 |
| ABL Infrastructure Pvt Ltd | 1212414 | 2.39 | 3900 | 0.01 | 1216314 | 2.40 |
| Total | 5267027 | 10.30 | 3900 | 0.01 | 5270927 | 10.31 |

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Place: Nashik

Date : 01.12.2016

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Annexure 2

Details of the Acquisition of shares by the Acquirer and PAC on 21.11.2016

| Name | Shares held prior to Acquisition | | Shares Acquired | | Shares Held Post Acquisition | |
|----------------------------|----------------------------------|--------------|-----------------|-------------|------------------------------|--------------|
| | No. of Shares | % of Shares | No. of Shares | % of Shares | No. of Shares | % of Shares |
| Anil Bansilal Lodha | 3894522 | 7.60 | | 0.00 | 3894522 | 7.60 |
| Manjusha Anil Lodha | 160091 | 0.32 | | 0.00 | 160091 | 0.32 |
| ABL Infrastructure Pvt Ltd | 1216314 | 2.40 | 52000 | 0.10 | 1268314 | 2.50 |
| Total | 5270927 | 10.31 | 52000 | 0.10 | 5322927 | 10.41 |

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Authorised Signatory



Place: Nashik

Date : 01.12.2016

ABL Infrastructure Private Limited

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Annexure 3

Details of the Acquisition of shares by the Acquirer and PAC on 22.11.2016

| Name | Shares held prior to Acquisition | | Shares Acquired | | Shares Held Post Acquisition | |
|----------------------------|----------------------------------|--------------|-----------------|-------------|------------------------------|--------------|
| | No. of Shares | % of Shares | No. of Shares | % of Shares | No. of Shares | % of Shares |
| Anil Bansilal Lodha | 3894522 | 7.60 | 30433 | 0.06 | 3924955 | 7.66 |
| Manjusha Anil Lodha | 160091 | 0.32 | | 0.00 | 160091 | 0.32 |
| ABL Infrastructure Pvt Ltd | 1268314 | 2.50 | 30000 | 0.06 | 1298314 | 2.56 |
| Total | 5322927 | 10.41 | 60433 | 0.12 | 5383360 | 10.53 |

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Place: Nashik

Date : 01.12.2016

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Annexure 4

Details of the Acquisition of shares by the Acquirer and PAC on 23.11.2016

| Name | Shares held prior to Acquisition | | Shares Acquired | | Shares Held Post Acquisition | |
|----------------------------|----------------------------------|-------------|-----------------|-------------|------------------------------|-------------|
| | No. of Shares | % of Shares | No. of Shares | % of Shares | No. of Shares | % of Shares |
| Anil Bansilal Lodha | 3924955 | 7.66 | 645 | 0.00 | 3925600 | 7.66 |
| Manjusha Anil Lodha | 160091 | 0.32 | | 0.00 | 160091 | 0.32 |
| ABL Infrastructure Pvt Ltd | 1298314 | 2.56 | 21480 | 0.04 | 1319794 | 2.60 |
| Total | 5383360 | 10.53 | 22125 | 0.04 | 5405485 | 10.58 |

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Date : 01.12.2016

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Annexure 5

Details of the Acquisition of shares by the Acquirer and PAC on 24.11.2016

| Name | Shares held prior to Acquisition | | Shares Acquired | | Shares Held Post Acquisition | |
|----------------------------|----------------------------------|--------------|-----------------|-------------|------------------------------|--------------|
| | No. of Shares | % of Shares | No. of Shares | % of Shares | No. of Shares | % of Shares |
| Anil Bansilal Lodha | 3925600 | 7.66 | 11000 | 0.02 | 3936600 | 7.68 |
| Manjusha Anil Lodha | 160091 | 0.32 | | 0.00 | 160091 | 0.32 |
| ABL Infrastructure Pvt Ltd | 1319794 | 2.60 | 23360 | 0.05 | 1343154 | 2.65 |
| Total | 5405485 | 10.58 | 34360 | 0.07 | 5439845 | 10.64 |

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Place: Nashik

Date : 01.12.2016

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Annexure 6

Details of the Acquisition of shares by the Acquirer and PAC on 28.11.2016

| Name | Shares held prior to Acquisition | | Shares Acquired | | Shares Held Post Acquisition | |
|----------------------------|----------------------------------|-------------|-----------------|-------------|------------------------------|-------------|
| | No. of Shares | % of Shares | No. of Shares | % of Shares | No. of Shares | % of Shares |
| Anil Bansilal Lodha | 3936600 | 7.68 | | 0.00 | 3936600 | 7.68 |
| Manjusha Anil Lodha | 160091 | 0.32 | | 0.00 | 160091 | 0.32 |
| ABL Infrastructure Pvt Ltd | 1343154 | 2.65 | 11500 | 0.02 | 1354654 | 2.67 |
| Total | 5439845 | 10.64 | 11500 | 0.02 | 5451345 | 10.67 |

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Place: Nashik

Date : 01.12.2016

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Annexure 7

Details of the Acquisition of shares by the Acquirer and PAC on 29.11.2016

| Name | Shares held prior to Acquisition | | Shares Acquired | | Shares Held Post Acquisition | |
|----------------------------|----------------------------------|--------------|-----------------|-------------|------------------------------|--------------|
| | No. of Shares | % of Shares | No. of Shares | % of Shares | No. of Shares | % of Shares |
| Anil Bansilal Lodha | 3936600 | 7.68 | | 0.00 | 3936600 | 7.68 |
| Manjusha Anil Lodha | 160091 | 0.32 | | 0.00 | 160091 | 0.32 |
| ABL Infrastructure Pvt Ltd | 1354654 | 2.67 | 11525 | 0.02 | 1366179 | 2.69 |
| Total | 5451345 | 10.67 | 11525 | 0.02 | 5462870 | 10.69 |

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Date : 01.12.2016

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Annexure 8

Details of the Acquisition of shares by the Acquirer and PAC on 30.11.2016

| Name | Shares held prior to Acquisition | | Shares Acquired | | Shares Held Post Acquisition | |
|----------------------------|----------------------------------|-------------|-----------------|-------------|------------------------------|-------------|
| | No. of Shares | % of Shares | No. of Shares | % of Shares | No. of Shares | % of Shares |
| Anil Bansilal Lodha | 3936600 | 7.68 | | 0.00 | 3936600 | 7.68 |
| Manjusha Anil Lodha | 160091 | 0.32 | | 0.00 | 160091 | 0.32 |
| ABL Infrastructure Pvt Ltd | 1366179 | 2.69 | 19153 | 0.04 | 1385332 | 2.73 |
| Total | 5462870 | 10.69 | 19153 | 0.04 | 5482023 | 10.73 |

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Place: Nashik

Date : 01.12.2016

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Annexure 9

Details of the Acquisition of shares by the Acquirer and PAC on 01.12.2016

| Name | Shares held prior to Acquisition | | Shares Acquired | | Shares Held Post Acquisition | |
|----------------------------|----------------------------------|-------------|-----------------|-------------|------------------------------|-------------|
| | No. of Shares | % of Shares | No. of Shares | % of Shares | No. of Shares | % of Shares |
| Anil Bansilal Lodha | 3936600 | 7.68 | | 0.00 | 3936600 | 7.68 |
| Manjusha Anil Lodha | 160091 | 0.32 | | 0.00 | 160091 | 0.32 |
| ABL Infrastructure Pvt Ltd | 1385332 | 2.73 | 43275 | 0.09 | 1428607 | 2.82 |
| Total | 5482023 | 10.73 | 43275 | 0.09 | 5525298 | 10.81 |

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Authorised Signatory



Place: Nashik

Date : 01.12.2016