Date: 30/11/2016

To, The Authorised Person, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001.

## Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

I, Prafulla Bhat, would like to submit disclosure to be filed by the acquirer under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

The Copy of the disclosure is enclosed herewith for your reference and records.

The Exchange is requested to note the same.

Thanking you.

Yours Faithfully,

Prafulla Bhat

## <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

<u>Takeovers) Regu</u>			
me of the Target Company (TC)  PRAKASH CONSTROWELL LIMITED			
(dame of the same)	CIN: L45200MH1996PLC095941		
Name(s) of the acquirer and Persons Acting in	- MR. PRAFULLA BHAT		
	Other PAC's - MR. ANUP KARWA		
Whether the acquirer belongs to	NO		
Promoter/Promoter group		*	
Name(s) of the Stock Exchange(s) where the	- BSE - NSE		
shares of TC are Listed			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (**)
		(*)	
Before the acquisition under consideration, holding of: a) Shares carrying voting rights	95,86,260	7.63	7.63
b) Shares in the nature of encumbrance	NA	NA	NA
(pledge/ lien/non-disposal undertaking/	2 5 N		
others)  c) Voting rights (VR) otherwise than by equity	NA	NA	NA
shares			
d) Warrants/convertible securities/any other	NA	NA	NA
instrument that entitles the acquirer to			
receive shares carrying voting rights in the			
TC (specify holding in each category)			
e) Total (a+b+c+d)	95,86,260	7.63	7.63
Details of acquisition/sale  a) Shares carrying voting rights acquired/sold	32,79,012	2.61	2.61

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VRs acquired /sold otherwise than by shares	NA	NA	NA	
	NA	NA	NA	
) Warrants/convertible securities/any other	NA			
instrument that entitles the acquirer to				
receive shares carrying voting rights in the				
TC (specify holding in each category)				
acquired/sold			NA	
d) Shares encumbered / invoked/released by	NA	NA	IVA	
he acquirer.		2.61	2.61	
e) Total (a+b+c+/-d)	32,79,012	2.01		
After the acquisition/sale, holding of:	63,07,248	5.02	5.02	
Shares carrying voting rights	NA	NA	NA	
b) Shares encumbered with the acquirer		NIA	N/A	
c) VRs otherwise than by equity shares	NA	NA	NA	
d) Warrants/convertible securities/any other	NA	NA	NA	
instrument that entitles the acquirer to receive				
shares carrying voting rights in the TC (specify	,			
holding in each category) after acquisition				
	63,07,248	5.02	5.02	
e) Total (a+b+c+d)				
Mode of acquisition/sale (e.g. open market / off	- OPEN MARK	ET SELL		
market / public issue / rights issue /preferentia	1			
allotment / inter-se transfer etc.)				
Date of acquisition / sale of shares / VR or dat	e 15/10/2016	to 28/11/2016		
of receipt of intimation of allotment of share	S,			
whichever is applicable			10.56.70.266	
Equity share capital / total voting capital of the	ie		12,56,78,260	
	(1,25,	(1,25,67,826 Equity Shares of Re.1/- each)		
TC before the said acquisition, said	10		12,56,78,260	
TC before the said acquisition/sale  Equity share capital/ total voting capital of the	ic	(1,25,67,826 Equity Shares of Re.1/- each		
Equity share capital/ total voting capital of the	(1,25	,67,826 Equity Sl		
	(1,25 er		12,56,78,26 hares of Re.1/- each	

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## Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Mr. Prafulla Bhat

Signature of Acquirer

Place: Mumbai

Date: 30th November, 2016.