

बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे- 5		BANK OF MAHARASHTRA Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5
Investor Services Department		
टेली/TELE: 020 25511360 फेक्स/ FAX: 020 25533246 ई-मेल / e-mail: investor_services@mahabank.co.in		

AX1/ISD/STEX/2016-17

Date: 01.12.2016

The General Manager,
 Department of Corporate Services,
 BSE Ltd.,
 P.J Towers,
 Dalal Street, Fort
 Mumbai-400 001

The Vice President
 Listing Department,
 National Stock Exchange of India Ltd,
 Exchange Plaza,
 Bandra Kurla Complex,
 Bandra (East), Mumbai-400 051

Ref: BSE Scrip Code - 532525 / NSE Scrip Code - MAHABANK-EQ

Dear Sir/ Madam,

Re: Issue of Basel III Compliant AT1 Bonds of Rs. 1,000 Crore.

We wish to inform you that the Bank is proposing to raise funds by issue of Basel III Compliant AT1 Bonds of Rs. 250 Crore (Rupees Two Hundred and Fifty Crore only) with Green Shoe Option of Rs. 750 Crore (Rupees Seven Hundred and Fifty Crore only) aggregating to Rs. 1,000 Crore (Rupees One Thousand Crore only) on private placement basis.

We request you to consider the above information in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,
 For Bank of Maharashtra


 (Chandrakant Bhagwat)
 Company Secretary & Compliance Officer

