Estd: 1924

CIN: L85110KA1924PLC001128

Regd. & Head Office

Phone: 0824 - 2228222 Fax: 0824-2225588

P.B. No. 599, Mahaveera Circle

Website: www.karnatakabank.com

Kankanady, Mangalore - 575 002

email

: info@ktkbank.com

14.12.2016

SECRETARIAL DEPARTMENT

HO:SEC: 483 :2016-2017

The General Manager, Bombay Stock Exchange Limited Corporate Relationship Dept Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI-400 001

The Manager Listing Department National Stock Exchange Of India Limited., Exchange Plaza, C-1, Block G Bandra-Kurla Complex, Bandra (E), MUMBAI-400 051

Dear Sir,

Re: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Sharing the copy of advertisement of 'Basis of Allotment' of Rights Equity Shares published in the newspapers.

With reference to the above, in terms of Regulation 30(6) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III, Para A(12), and Regulation 66 of SEBI (Issue of Capital and Disclosure Requirements Regulations, 2009, we enclose herewith the copy of newspaper publications made regarding the 'Basis of Allotment' of Rights Equity Shares of the Bank for your information.

Thank You,

Yours faithfully,

CØMPANY SECRETARY

टाटा विवाद के बाद भेदिया कारोबार के नियमों का उल्लंघन टालने के लिए निदेशक मंडल सतर्कता भरा रुख अपना रहे हैं

द्धार कार्य के क्षेत्र की कार्य के कार्य है। स्ट्रिया व्यक्ति कार्य कार्य कर्य कर्य के व्यक्ति कार्य कार्य कर्य कर्य के करोब्स के नव करता के उपलब्ध कर दर बोर्डेमन और संबंधित नक्षणाति के बीच मुख्याओं के प्रदेश का त्रात दल रहा है, क्या की ये यूपोबद, ब्यूटापुर क्यांग्स क मारत में काले एवटाओं के निरंतक अंधल के मारत की ताब में या वर्ष केमान हैंसा and in the control of the control of the साधी कर बाग अस का टालॉब का बाग कि-कर्र्स पटी हैं. लेकिन कंपीनां नह मुंचिला कर को है कि टालें का अपूर का

भारता व अन्य स उन्हें कर साम की क्षत्रकार संस्था (क्षेत्रसामा) जरत के समर्थाण अप्रसास कीमा अन्य

कानून का अनुपालन सुनिश्चित कर रहीं कंपनियां

• पदले एकारवारी के विदेशक मांकर के तत्ववरों को तरफ हो तद्ववराष्ट्री पंचाया विद्या तार्क के वीराम अपनी विदेशी प्रकाशित हो तपके सावार्थ का ताला उद्या या शासीक पद जाना जैन-कार्युची वार्डी हैं, त्रेष्टिका कार्युच्या या मुस्तिकिया कर होते हैं कि क्षार्यों कर हु

 जब एमएनसी को अहसास दुना है कि वर्षाता की लगक के एएके मुख्यक मंजूरी के लिए ओको से कंपनी मीजूद मंजूरी के फारोबार कामूब के दायरे में आ गलती है

इम दिखें वे अपने निर्देशक मारतों को पांक का एसएनएस के करिए सम्बंध करने के निर्देश प्रोक्तानित कर रहे हैं

तिस्मा हो। बाहुन पूर्व के नुहारिक तिरोती । वालंद पर ऐसा सी है। इस्तरेंद के तीर्वार्तियों के पाने अविकारिक एक काहुन विशेषा के कहा, स्वास्त्रेंद चैतन के जीत कालंदी ने सुकत स्थात काला । एक्सोर्कों का सूचीबद्ध एकापाती के स्थाती त

का समाते हैं, जो पेनामा लेने को प्रक्रिया का । जो का दिन है, लेकिन जाने के सावा साने

महिन्ने की असार सामांत्र के पुण्डम जैसे जाती पर अस्ति किसार की में पहले असी विदेशों प्राथितों के संपर्ध करना होता है। प्राथिक जिटेनों प्राथिक ऐसे वेसाने का अवसे me it seed it, risters me one sentempton तरी तो राजना। कंपीन्स्रों का विश्वत नार्वका कामून का अनुसानत वृत्तिका कार्य के लिए जीना जीवना को जीवन में यो है।

पेको पुजराई सहस करने का तसाल तब करने साम जब हराई गर देख गर के केसीन स्वाता वितर्क ने गुरू पत ये आंग समाव कि एक समृत की विधिन क्षेत्रिकों के निर्देशक दक्षा प्रस्ति संस्थे सीदासीत सुधारा ऐसे केले से प्रमाण कर निरम्भ का आपनपुत्र कर रहे के कार के जीवार के एको में नहीं वार्ती । एक पूत्र में करा, इस क्रमी के बाद

एक्ट्रमते को आसात हुआ है कि क्यांच की ताफ से एके सुकार्य प्रकृत से तिए अपने से कपने सीहरू श्रीटक कारोबा कारून के दांच HI IN YOUR RIVER FOR HI WAS FREEN

अपूर्ण विशेषको ने प्रकारिक सर्वेदना मुख्या भेजो भा में गंभीर उल्लंबर को होगा जब वह कि का मुख्या के जीए कोई वर्गाया कर अञ्जीवर काभ भी दर्शामा कर एक। मेनी के पूर्व अधिकती ज सुनेत सी

त्यां के पूर्व शिक्षणी व मुक्ते न प्राच्यात्र्यां के प्राच्या पुरित्य स्थापित क्षेत्राच्या पुरित्य स्थापित के प्राच्या प्रतित्य स्थापित के त्यार प्राच्या प्रतित्य स्थापित के तिर्माण प्राच्या प्रतित्य स्थापित के तिर्माण प्राच्या प्रतित्य के त्यार स्थापित के तिर्माण प्रतित्य स्थापित स्थापित के तिर्माण प्रतित्य स्थापित ही राज्य की जानी चाँडम और संबंधित है। हुई के अन्य राज्य कर्म भी भी हों। अरेगा मंत्रभी र्वपन्त्रज्ञील नृजनाओं की एक ऐसी सुवात के तीर का प्रतिस्थित किया गया है जो इसका on Anamous offer text Facult spinors to enamous हों और हैंगाँ। प्रश्नीतर लेंद्र पर राज्य बोजारें भा हमके जात गई राज्या है।

{संक्षेप में

एवं १ बी बीजा विवाद पर कार्रवाई मुमकिन

अकेवा को एक समार्थन जीवन ने समार्थ की अपना दिला है कि अस एक र के नीजा का रिकार अकेवाकीक रिकार के दीर में जार है न् soldines for flavorer specifical with cappells of बरोवार्त पूर्व को प्रकार है। व्यानेक्सरेय हैं कि बर्गात है एक । की पीड़ा के पूर्व का अवेरिका की was ruble runn blow septem errort til teden कः वर्षाको स्वतः वो स्टब्स् अपूर्णका सेना संस्कृत अपूर्णका तेना (अर्थ-सार्कः) र अस्य प्रक रिकोर् से कहा है, 'असर वह रिकास ऑस्ट्रानीक विवाद विकास आगा में जात है के इसका एक संस्थित कीमान कर के सकार है कि सम्बद्धिओं कर बार है कि दिस्कीत पहला हैता के दक्षिणों

मार्च 2017 में भुगतान बैंक शुरू करेगी वोडाफोन इंडिया

कुरबंधार कंपनी पंजाबंध ने बता है है। का नहीं 2012 तक पूर्वान के कुछ कार्य को पर ना है। वाराव्यक की बार्वाच रिस्स कि को क्या में पूर्वाच के पूर्व करते के स्टिस्टिक संस्थे कि है।

र्वाध्यक्ति विकास क्षेत्रक विकास क्षेत्रक क्ष्मा क्षमा क्षमा क्षमा क्षमा क्षमा क्षमा क्षमा क्षमा है। क्षेत्र 2017 का भूतता कि कुछ बार्य के तिहास से इससे केंद्रन परते के है।

िभारते नातां आपना ने आपनाओं है। ११ जारिकों के भूमाना के अपन करने का चारतेंन दिया था, जिसमें के छात ने धूमांक की रिकार के आपने तीन पुरू करने की नीकत बीच हो। तीनी तात एक करनों पार्टिकों के अपन भूमाना की सुक्त किया है। यह देवने दें पूर्णका के जेन में सारकार। की प्रांतानां की प्रांतानां के जेन में सारकार।

पुनारत किए को स्थापना रेजनीय सम्यास के सामें के भी नहीं है और इसे सिकी नाम म्लोबार कान माँ अनुमीर से गाँ है और पह केंब्र उपल नहीं है रावला। इससे अन अभिन कार्य की इसकी अनल सीमीसा हो काली और मुख्यार में मुख्या जानद मी दालांकि जिल्लामको का सारत है कि पुलारत केंच्य के क्षेत्र में दुरसुपार कंपरियो सर्वेद केंद्रमा विच्छीत में द्वीतो । प्रीचकेंच

तार क्येटो व इत विका पा करा का कि दूर तक वहूंचे रक्की ताली दूरप्रस्ता केटोच्या और विका केंद्र प्राप्तक में तुमूक एक्टर काली कार्र पुर को तेजों से महारित कर राजा है। जो सामान का घर औं मारता है जि

नुष्पात वैश को माराना के बार राज पास्त्रात सानर को पास्त्रा और उपयोक्त शासा का बेहरर गरींक में उपयोक्त का स्वार्ट है। गीवृद्ध कर्तास्त्रों ने जगने शोकदात जीते।

ना एक पात को तथा है जो वृत्यहोंट की एक पात को तथा है जो वृत्यहोंट कीट डेटरनेका (वृत्तिक्ष्य) का को उपलब्ध है (जुट ने कहा कि मांग्यहोंने कीटी प्रश्रकता में उन्हें कृष्णात कीट कारों में सटट मिनेती। अभी बीह्यकृति के मीनाइक मोर्टट के

प्रश्लेकताओं का अस्ति है। तम्ब क्रिक्ट है और स्थित के स्थित क्रिक्ट महिना जीवारण प्राप्त का 20 प्राप्त है और जारीय 4:30 लाख विकास करियांचिट पी।

`एनएसईएल का कोई कानुनी दायित्व नहीं'

भार प्रत्यक देख्यांनाजिक ग्रीडक निर्मादेव (विसे तम () मून्य विकोशीयात कहा जाता है। के उपनेत हरित कार्य । कहा है कि अर्थ महत्वती पर वर्तिक केरावर है के प्रारंभ है (एक्साईस्ट) का बेर्ड कार्य हरित कार्ड है (ऐसे में बेरावे एक्सी के महत्वत हम विकास का अदिन एक गाउँचे पर्य हुई है। इस बाल के अर्थन में क्यारी कार्यों के स्थानक दूसर जाएन विकास का अर्थन वर्ग किए जाने के बाद एकटी आहेता है। जात के लिए अर्थनत का नेवा किया के एकटे आहेता ने अर्थने दर्जाल में जहां है कि केंद्र सनका ने अर्थने श्रीकार्त का इस्तेमात है जा क्रांक में किया है उससे समर्थे अञ्चल के जिल्ला के क्रांक्सी के अस्तिता के विराध

(विश्वको का अस्तावत हुना । यस्ट्रे कम्प्र नवका को पुरत जायाचारा ग्रमुक संस्तुर और जारपूरी एकाम क्षेत्रक के मेरूबर पीत के स्वारी करत जिल्हा के क्षित्रक अन्त्री क्षेत्रक में स्वारी करत कि जान विभाग का आदेश राज्यकारों, कार्यकारों और कार्यकारों जीवा राज्ये दिवाकारों के अध्यक्ती का सरकारों कार्य में दानों कार्य का्नून की बार उन्ह के विद्यार्थि का भी अल्लंबन होता है। ऐसे में उत्पादी विकार का विकेद कारी जाते विकासकों काम पुक्राता अल्लं तार्थे तथावर्धिक 13,000 विशेषकों के बीच प्रकृतन जनसाथ होना। सामने को अगाते पुनवा (20 रिप्तंबर को संगते। बोर्स

टाटा संस ने खरीदी टाटा मोटर्स की 1,73 फीसदी हिस्सेदारी

कारा क्रेस्टर्स के विकास सकत से साहरत है एक्टर

का हरार अने का का को प्राची मेंच्या भी की दारा मांग ने का अपने में अपने कि क्यों प्रति अपने कि क्यों में अपने कि क्यों के उसने में क्यों के इसने किया करोड़ में क्यों के इसने किया की कराय का ने के लिए तरहें की रे । तार मा में 46. 11 खरीतें, अब टाटा बची को को में 40. 11 खरीतें, अब टाटा बची को को में मा मा मार्ग में खरीतें, मा बच्चामें में मा करतें में क्रिकेटारी प्रमाण को माम्या करते के बद्धार 34.73 प्रमाण के माम्या मा

तिवर आज एपामार्थ पर 5.5 शीधार्थी की जारता के साम 470.5 रूपणे पर घंड ट्रामा वट रोज 466-25 स्पर्ध के उत्पन्नार का पर्दुणा और 662-25 रुपय के जिल्लों स्पर को गुल्हा ऑडीन्स क्लिक्स जो प्रतिह के बाद टाउ फेटफ If each till the frequent upon 34.23 which

वहून वर्ष । विस्मेदारी में बड़ोजरी 22 रिप्रोबर को शीरी वाली क्षेत्रमें की आधारतक ताव केंद्रक से पाने हुई है । साहरचा विकास और पुरत्ने पाटिया जो विदेशक के यह से हटाउं के तिया हजीया हा रही हैं । शहर साथ में इस लक्ट्रेन के प्रथमन के लिए परित रहेताओं को लिएका किया था। स्टेक्ना को प्राकृतिक ने हिस्सोदारी खुरीद के लिए उनसे भीमा 499 त रूपये सुध की थी और खरीतार का साम

न्त्री बताना था। ने शेक्षा को विक्रमाओं से खाँचे तार और इसी il regent fideal follows: it i rates to repli it

या जामार्ग हो। पट्टीक दुस्तमार्थ के अस्त्यामी अकड़ी के spelling, uneven wh forbelt follows 2101 with राजे के सुद्ध विकास से ! क्रांकों ने कहा, जासार तथा तथा मेटलें के केचे राष्ट्र स्टास्ट्री के देखे पोर्टन के 3,000 कांध्र करने के लेका की व्हरीय करावता हुई। क्यूमार्था की लिएट के लुट्टीकर, ठठा तस की 22 दिसका से काले ठठा पीटाई की कोटीकर किस्मेटने लेखें थी। बीस्ट्राटन कटिन के तरत प्रवर्शन स्पूर अंदान अविका के विन्द्र विराध कंपनी को पांच फोराई डिस्पोर्टरों का अधिकारण

course breeze (this follows of steps) to निया प्राप्तान कर्मान (१६० फीताई) और एक चौट। को प्राप्तान कर्मान (१६० फीताई) और एक चौट। को प्राप्तान तीनी हैं (जिल्लोड़ोर करिए का प्राप्ताने की को प्राप्ता व प्राप्तान को उन्हांन परित्र कार्ता की कार्मित जान संस्थानकी में 13.54 फीताई सरकीर

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MANAGEMENT DEVELOPMENT PROGRAMMES FEBRUARY 2017

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BASIS OF ALLOTMENT

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HIT BY MANPOWER CRISIS

CBDT seeks to enlist I-T officers in its probe team

New Delhi, 13 December

acing a 'serious' manpower crunch to investigate fraudulent and 'serious irregularities' on account of demonetisation, Central Board of Direct Taxes (CBDT) chairman Sushil Chandra has in an internal letter sought to rope in income tax inspectors to assist the investigation team.

In the letter, reviewed by Business Standard , addressed to all principal chief commissioners, Chandra has highlighted that the investigation team was 'seriously handicapped' due to manpower shortage.

"Investigation Directorates have intensified enforcement actions in detecting serious irregularities. They are, however, seriously handicapped because of non-availability of manpower," the CBDT chief said in the letter.

He added that the current investigation and enforcement drive was likely to continue in the coming weeks

Chandra recommended reorganisation of work by the field formations, which could spare a few officers for investigation. He asked the principal chiefcommissioners to identify such officers and income tax inspectors and 'make them available to the Directors



READY FOR SOME ACTION

While the income tax department has a sanctioned strength of about 60,000. about 15,000 are part of the investigation

Thereare 9,490-oddincome tax

General of Income Tax

(Investigation), or DGIT (Inv). While the incometax department has a sanctioned strength of about 60,000, about 15,000 are part of the investigation team. There are 9,490-odd income tax inspectors, who only assist the income tax officers or joint commissioners to carry out assessment, But now, these

inspectors will likely report to the investigation team. There are 14 Director Generals under DGIT (Investigation) -Bengaluru, Ahmedabad, Bhopal, Chandigarh, Chennai, Hyderabad, Jaipur, Kochi, Kolkata, Lucknow, Mumbai. New Delhi, Patna and Pune.

The DGIT (Inv) is the revenue enforcement agency of the

CBDT. The two income tax asso-Employees Federation and the Income Tax Gazetted Officers' Association - in a letter to Prime Minister Narendra Modi said that they were "totally demotivated due to huge shortage of manpower". They pointed out that there are 30-35 per cent of vacancies at 'cutting-edge

inspectors, who only assist the income tax

officers or joint commissioners to carry out

Now, these inspectors are likely to report to

the investigation team

positions' like Additional Commissioner of I-T and Deputy Commissioner of I-T, their junior ranks and others.

The investigation department of income tax has cracked down on the number of money laundering and gold rackets operating across the country fraudulently converting black money into white for a commission since the legal tender of ~500 and ~1,000 notes was withdrawn.

The income tax sleuths have nabbed offenders and recovered cash worth several crores in crackdowns in various parts of the country induding Mumbai, Ahmedabad and Nagpur.

Since November 8, the department has detected more than ~1.500 grore of undisclosed income during surveys and searches and around ~120 crore has been seized so far.

After investigation wing, the spotlight will likely turn to the assessment officers. According to the sanctioned strength of the income tax department, there are 7,294 assessment officers up to the additional commissioner's level, which includes 4,204 income tax officers who assess returns filed by taxpayers. The additional commissioners and ioint commissioners handle 30-40 quality cases a year, while the income tax officers assess 100-150 cases a year, but small-

er ones.

Banks asked to do central data checking: RBI on laundering

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"There is no

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ago, wherever

any such actions are reported,

the enquiries are being made

but as of now no show-cause

notice has been issued (to Axis

Bank)," Mundra said. Stating

that many instances of money-

laundering have come to the

branches.

malpractices

cancel

banking

PRESS TRUST OF INDIA Mumbai, 13 December

With more and more instances of money laundering and fraudulent currency exchange surfacing, the Reserve Bank of India (RBI) on Tuesday warned of stern action against wrongdoers and asked banks to carry out a thorough central data checking, while it suspended a "junior functionary" who is being investigated.

"We have issued elaborate instructions to all banks to do the central data checking and wherever they find any inconsistency, it should be pursued further through their internal audit mechanism," said deputy governor of RBI, S S Mundra, speaking to a select group of reporters here.

"Our supervisors are also carrying out similar exercise on various data points of banks and wherever any untoward kind of transactions or actions are noticed, due action would be pursued and due investigation would be carried out," he

He denied the reports that

ACQUISITION / BUYOUTS

We are looking to take majority shareholding (or 100% buyouts) in running, profitable SMEs, Ideal targets would be businesses with no succe Destred Criteria:

- Revenues: Revenues: Between INR 30 - 100 crores. Preference for high margin, high ROE businesses with abrong growth potential.
- Sectors: Financial Services, Busines and Food
- Operating locations: Mumbal, Delhi, Pune, Bangalore and Hyderabac ontact Details: smebuyouts@gmail.co

RBI had issued show-cause RBI's notice, he said already notice to Axis Bank and was

elaborate instructions

to all banks to do the

central data checking

any inconsistency, it

further through their

should be pursued

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mechanism"

SSMUNDRA

RBI deputy governor

and wherever they find

banks have taken action against the staff who were involved. "We have issued About the

arrest of an RBI official Bengaluru earlier on Tuesday, Mundra said "Let me darify it is a junior functionary of RBI and it was reported by the investigating agency that he

was recorded to be present in a bank branch where this kind of transaction was happening. We have suspended the employee and have instituted investigation and due action will be taken once the

details are known."

Just4u Financial Services Pvt. Ltd. has roped in senior bankers from cooperative sector and private banks. They have been rapidly increasing their reach across India, justly financial services Pvt Ltd is working on a unique concept wherein it assist the borrower to choose frum has of banks , NBFC , private lenders the right mix in terms of borrowin of banes , ribyt , private transfer and transfer combination. At justin loan caters to this kind of service in an organised m india. As per jayest Kala, director justéu Financial Services Pvt. Ltd. due to demonetisation banks across country are finsh with deposits, these change of situation will have multifold impact on the economy On one side due to excess liquidity in the system banks will tend to redu rate of deposit and on other side banks will have to lend aggressive to cope up with additional interest outgo due to increase in depo er in light of mounting bad loans and slow pace of industrial g it will be interesting to understand as to which sector banks will be occusing on for landing. In the past the banks have already burnt the fingers heavily due to delinquencies by big corporate houses. It appear ks will shift their attention to SME traders and manufacturers increased lending as their default ratio is less as compared to bly corporates, also the lending to SME segment will have the risk spread over number of borrowers thereby reducing the chances of spurt in NPA if eventually loan goes bad. Just4u loan will have added advantage egment. Given their wide network and experience of the promote nd team of highly talented retd bankers and professionals Just4u financi services Pvt led shall be most preferred by the potential borrowers t guide them on the right mix of loan which will enable them to reduc their cost of borrowings. Simultaneously banks will also prefer to lea to borrowers whose paperwork is upto mark as per the criteria of banks.

Oil firms, railways to stump up ~2,425-crore cashless freebies

SHINE JACOB & ARUP ROYCHOUDHURY New Delhi, 13 December

If sale of petrol and diesel becomes cashless, state-run oil companies will shoulder a yearly burden of ~2,400 crore because of the 0.75 per cent discount offered. The railways will bear ~25.2 crore for offering free insurance to passengers buying tickets online.

Sources said when Indian Corporation, Bharat Petroleum Corporation and Petroleum Corporation announced the rebate on Tuesday night, the government had not issued

formal instructions to them Finance Minister Arun Jaitley had on December 8 announced a 0.75 per cent dis-

count for cashless purchase of petrol and diesel. He did not say who would pay for it.

A finance ministry official said the central government would not absorb the discounts for cashless transactions and these would be borne by public sector insurance and oil Petroland

companies and the railways. "When you buy

eliminate the agent. The amount you save can bear the cost of these discounts. The burden will be very small." the official said. The discounts are not temporary because the people towards online transactions, according to another official. Petrol and diesel

diesel worth

~1.800 cr are bought daily insurance online, you in the country

worth ~1,800 crore are bought daily in the country and 20 per cent is normally paid for by digital means. This share zoomed to 40 per cent in November and ~360 grore of transactions shifted to cash-

less methods "This (the discount) is likely to shift at least 30 per cent more customers to digital means, which will reduce the cash

requirement by nearly ~200,000 crore a year at petrol pumps," the official added. Of the 53,000 petrol pumps fed by state-run oil companies, only 30,000 have card swiping machines. The oil companies have sought over 23,000 machines from banks in an effort to go completely digital. "Due to a rise in crude oil prices, diesel is likely to become dearer by ~1.4 a litre and petrol by ~1.6 a litre. Oil companies are likely to adjust the losses from the cashless drive against these hikes," said a Mumbai-based analyst who did not wish to be

Indian Railway Catering and Tourism Corporation may have to spend ~25.2 crore to provide free insurance to customers who buy tickets online. "For the time being, IRCTC will absorb it. The cost will come to around 70 paise per ticket," said a railway official.

The railway subsidiary may discount for catering, accommodation and retiring rooms to customers paying online

Opposition and govt prepare for note ban slugfest until Dec-end

ARCHIS MOHAN & AMIT AGNIHOTRI NewDelhi, 13 December

While the remainder of the winter session of Parliament, which concludes on Friday, is set for a washout, Opposition parties believe they have two weeks, that is until the New Year's Eve. to build a nationwide narrative against Narendra Modi government's 'note ban' decision.

The Modi government and the Bharatiya Janata Party (BJP) are biding their time until December 31, the scheduled end of the demonetisation exercise, after which the PM is likely to unveil sops for the poor. In the interregnum, the BJP plans to counter the Opposition propaganda by attacking the Congress-led UPA for its multitude of scams. On Tuesday, Finance Minister Arun Jaitley said high-denomination notes, as percentage of total currency in circulation, increased from a mere 36 per cent to over 80 per cent during UPA regime, that is from 2004 to 2014. Jaitley's was a reference to alleged ill-gotten money from the scams being hoarded in high denomination currency Opposition, comprising 17 political parties with the Congress in the lead, will have a meeting at the end of the winter session to strategise a common theme for their protests across the country until December 31. The protests and



Congress Vice-President Rahul Gandhi addressing the traders, wholesalers and workers at Anaj Mandi in Dadri, UP on

awareness campaigns against 'note ban' will focus on three issues — ioblosses in the informal sector, how 'note ban' is a "grand scam" to benefit select industrialists and allegations that BJP state units had advance information, which helped them convert their unaccounted money into 'white' money

Some of the opposition parparticularly Trinamool, are aware of the Achilles' Heel of the Congress on corruption, and have insisted that a united Opposition should instead shift the discourse to the human suffering because of 'note ban'.

In a show of unity, Rashtriya Lok Dal leader Ajit Singh will hold a public rally

in Muzaffarnagar on December 22 and has invited several leaders of other opposition parties, including the Trinamool and Nationalist Congress Party.

PHOTO: PTI

According to Congress and Trinamool leaders, the unity among 17 opposition parties needs to be taken to the streets. "As the principal opposition party, the Congress already demonstrated that leadership role in Parliament, We will initiate groundwork for joint nationwide protests against outside demonetisation Parliament, "Congressveteran Satvavrat Chaturvedi said. Coordination with regional players in the states has been left to the respective state Congress units.

The Congress has planned

that its leaders will visit areas and sectors that have suffered the most "pain". On Tuesday, Congress Vice-President Rahul Gandhi visited the Dadri grain market in Western Uttar Pradesh. Senior Congress leader P Chidambaram addressed a press conference in Nagpur. In Vijayawada, Communist Party of India (Marxist) chief Sitaram Yechury said note ban was a huge scam.

The Congress units in Delhi and Mumbai have started holding public meetings dubbed as "note pe chardha "over theissue. The Trinamool also started a three-dayblocklevel campaign in Bengal to highlight the impact of note ban on the state's leather, jute and tea industries, Bengal CM Mamata Baneriee has taken to tweet against hote ban' in Hindi. Trinamool Congress MP Derek O'Brien said Banerjee was the first to visit a wholesale vegetable market in Delhi to highlight the 'noteban' impact, "The real estate sector is hadly hit. Ludhiana's hosiery mills have suffered job losses. Informal sector workers have either not received wages or lost their jobs. Our party will highlight this," he said.

The winter session of Parliament, which will resume after a four-day break on Wednesday, is unlikely to transact any business in the last three days of the session that concludes on Friday.

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THE KARNATAKA BANK LIMITED

Our Bankwas incorporated on Februsry 18, 1924 as The Kamataka Benk Limited under the Indian Compenies Act, 1913. The certificate of commencement of business was obtained on May 23, 1924. Our Bank received a license to carry on the banking business in India under the Banking Regulation Act, 1949, from the Reserve Bank of India unApril 4, 1968.

Regulatered Office: P.B. No. 599, Mahaveera Circle, Kankanady, Mangeluru 575 002, Kamataka; Contact Person: Mr. Y.V. Belechandra, Company Secretary and Compliance Officer, Telephone: +91 (824) 2226182-4; Facsimile: +91 (824) 2225588; Email: comsec@ktibank.com; Website: www.kamatakabank.com; Corporate Identity Number: L85110KA1924PLC001128

PROMOTERS: Our Bank has no identifiable promoters FOR PRIVATE CIRCULATION TO THE ELIGIBLE SHAREHOLDERS OF THE KARNATAKA BANK LIMITED (OUR "BANK" OR THE "ISSUER") ONLY

ISSUE OF UP TO 9.42,35,441 EQUITY SHARES OF FACE VALUE 7 10 EACH ("RIGHTS EQUITY SHARES") OF OUR BANK FOR CASH AT A PRICE OF 770 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") INCLUDING A PREMIUM OF 750 PER RIGHTS EQUITY SHARE AGGREGATING UP TO ₹ 858.65 CRORE ON A RIGHTS BASIS TO THE ELIGIBLE SHAREHOLDERS OF OUR BANK IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR 2 (TWO) FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDER ON THE RECORD DATE, THAT IS, OCTOBER 25, 2016 ("ISSUE"). THE ISSUE PRICE OF THE RIGHTS EQUITY SHARES IS SEVEN TIMES THE FACE VALUE OF THE EQUITY Shares. For further details, please see "terms of the Issue" on page 92 of the letter of offer ("lof") READ WITH ADDENDUM CUM CORRIGENDUM DATED NOVEMBER 19, 2016. THE ENTIRE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS PAYABLE ON APPLICATION.

BASIS OF ALLOTMENT

The Board of Directors of our Benk thanks all the investors for their response to the Issue, which opened for subscription on November 7, 2016 and closed on November 28, 2016 (extended from November 21, 2016 through an addendum ourn corrigendum dated November 19, 2016). The total number of Composite Application Forms ("CAFs") and Plain Paper Applications (together referred as "Applications") received were 65,771 for 17,48,22,711 Rights Equity Shares which is 185,52% of the Issue size in terms of number of Rights Equity Shares applied for. The Basis of Allotment was finalized on December 7, 2016 in consultation with the BSE Limited ("BSE"), the Designated Stock Exchange. The Basis of Allotment has been approved by the Board of Directors on December 8, 2016 and 9,41,36,866 Rights Equity Shares have been allotted. All valid Applications [including Application Supported by Blocked Amount ("ASBA")] have been considered for allotment. 1. The break-up of valid Applications (including ASBA applications)

Category	No. of Valid Applications (Including ASBA applications) received	No. of Rights Equity Shares accepted and affetted against Entitlement (A)	No. of Rights Equity Shares ascepted and allotted against Additional applied (B)	Total Rights Equity Shares sccapied and allotted (A+B)	
Shareholdera	62,609	7,60,98,360	1,53,10,926	9,14,09,286	
Renouncees	2,895	27,27,580		27,27,580	
Total	65,504	7,88,25,840	1,53,10,926	9,41,36,866*	

*Out of the total issue size of 9,42,35,441 Rights Equity Shares, 96,575 Rights Equity Shares have been kept in abeyance.

2. Information regarding total Applications received (Including ASBA applications received):

Category	Applications		Rights Equity Shares Applied for			Rights Equity Shares allotted		
	Number	%	Number	Value (₹)	*	Number	Value (₹)	%
Shareholdera	62,780	95.45	17,13,15,949	11,99,22,10,930	97.99	9,14,09,286	6,39,86,50,020	97.10
Renouncees	2,991	4.55	35,06,762	2,45,473,340	2.01	27,27,580	19,09,30,600	2.90
Total	\$5,771	100.00	17,48,22,711	12,23,76,84,270	100,00	9,41,36,866	6,58,95,80,620	100.00

*Under ASBA process, four shareholders had submitted 10 Applications with same CAFs number, which have been grouped and considered as 4(four) valid Applications. Thus the total number of Applications received reduced from 65,777 to 65,771.

Thus the total number of Applications (including 11,150 ASBA Applications) received, 267 CAFs (including 100 ASBA Applications) for 3,13,773 Rights Equity Shares (including 2,16,138 Rights Equity Shares applied under ASBA process) were rejected on technical grounds.

Dispetch / Raifund Orders: The refund instructions to SCSBs for unblocking of funds, was given on December 9, 2018. The dispetch of allotment advice cum refund instructions to SCSBs for unblocking of funds, was given on December 9, 2018. The dispetch of allotment advice cum refund instructions to SCSBs for unblocking of funds, was given on December 9, 2018. The dispetch of allotment advice cum refund intringtion and physical share certificates to the Allothees, as applicable, have been completed on December 9 and 10, 2018. The Company has filled the listing applications with the BSE Limited ("BSE") and with the National Stock Exchange of India Ltd. ("NSE") on December 8, 2016. The credit in respect of allotment of Rights Equity Shares in demetarialized from to the respective dernat accounts of the Investors with National Securities Depository Limited and Central Depository Services (India) Limited, was completed on December 9, 2016. The Rights Equity Shares shall commance trading on BSE and NSE with effect from December 14, 2016, pursuant to their listing and trading approval and shall be traded with the same ISIN INEST 4B01018, as the existing equity shares.

INVESTORS MAY PLEASE NOTE THAT THE SECURITIES OF OUR BANK CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

The Rights Entitiements and the Rights Equity Shares have not been and will not be registered under the Securities Act, or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S."), or to, or for the eccount or benefit of "U.S. persons" (as defined in Regulation S of the Securities Act. The offering to which the LOF relative is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States or as solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any office securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the LOF /Abridged Letter of Offer ("ALOF") and the CAFs should not be forwarded to or transmitted in or into the United States at any time. In addition, until the explry of 40 days after the commencement of the Issue, an offer or sale of Rights Entitlements or Rights Equity Shares within the United States by a dealer (whether or not it is participating in the Issue) may violate the registration requirement of the Securities. r or sale of Rights Entitlement Irement of the Securities Act.

DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has classred or approved the LOF. The investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" on page 83 of the LOF.

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cleared or approved by NSE nor does it certify the correctness or comple "Disclaimer clease of NSE" on page 88 of the LOF. DISCLAIMER CLAUSE OF THE RIS: A license authorising our Bank to carry on banking business has been obtained from the RBI in terms of Section 22 of the Banking Regulation Act. It must be distinctly understood, however, that in issuing the license the RBI does not undertake any responsibility for the financial soundness of our Bank.

All capitalised terms used but not defined herein shall have the meanings assigned to them in the LOF dated October 28, 2016, read with Addendum cum Corrigendum dated November 18, 2016. Any correspondence in respect of allotment of Rights Equity Shares pertaining to the Issue may be addressed to the Registrar to the issue at the address

Lead Manager to the Issue Edelweiss

Edelymies Financial Services Limited 14º Floor, Edelweise House,

Off C.S.T. Road, Kalina, Mumbal 400 096 Telephone: +91 (22) 4009 4400; esimile: +91 (22) 4056 3610 E-mail: kbi.rights@edelweissfin.com Website: www.edelweissfin.com Contact Person: Mr. Viral Shah / Mr. Veibhay Shah

SEEI Registration No.: INM0000010650

Piace: Mangaluru Date: December 13, 2016

Integrated integrated Enterprises (India) Limited No 30 Ramana Residency ,4" Cross, mpige Road, Mailes Bengaluru 560 003 Telephone: + 91 (80) 23460815-818; Facalmile: + 91 (80) 23460819

Registrar to the leave

E-mall: vijayagopal@intagratedindle.in Inventor Grisvance E-mail: bir@intagratedindle.in Website: www.integratedindis.in Contact Person: Mr. S. Vijayagopal/ Mr. E.T Balaj SEBI Registration No: INR 000000544

Company Secretary & Compliance Officer

Ns. Y V Belachandra, Company Secretary and Compilance Officer P.B. No. 599, Mahaveera Circle, Kankanady, Mangaluru 575 002 Telaphone: +91 (824) 2228182/3/4; Fascimila: +91 (824) 2225588 abank.com; E-mail: comsec@klikbenk.com Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue/ post-Issue related matters such as non-receipt of letter of Allotment, credit of Rights Equity Shares, Refund Orders or refund through electronic credit and such other matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA investors.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE BANK.

For The Karnataka Bank Limited Y.V. Balachandra

Company Secretary & Compilance Officer

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Regards.

Kushal Chaudhary

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