

RHC Holding Private Limited

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CIN : U67190DL2007PTC162322 Email : rhcholding@gmail.com Website : www.rhcholding.com
December 12, 2016

To,
Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza",
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

BSE Ltd.
Corporate Communications Department
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Symbol: RELIGARE EQ

Scrip Code: 532915

Sub.: Disclosure in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

In terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith necessary disclosure for your information and record.

You are requested to kindly take the above on record and acknowledge.

Thanking you,

Yours faithfully,
For RHC HOLDING PRIVATE LIMITED



DIRECTOR/AUTHORISED SIGNATORY



Encl.: As above.

Cc: The Company Secretary
Religare Enterprises Limited
2nd Floor, Rajlok Building,
24, Nehru Place,
New Delhi-110019.

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Religare Enterprises Ltd									
Names of the Stock Exchanges where the shares of the target company are listed		National Stock Exchange of India Ltd., BSE Ltd.									
Date of reporting		12.12.2016									
Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked		RHC Holding Pvt. Ltd.									
Details of the creation of encumbrance:											
Name of the promoter(s) or PACs with whom(*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)								
	Number	Number	Type of event (creation/ release/ invocation)								
	% of total share capital	% of total share capital	Date of creation/ release/ invocation of encumbrance								
			Type of encumbrance (pledge/ lien/ non disposal/ underwriting/ others)								
			Reasons for encumbrance **								
			Number								
			% of total share capital								
			Name of the entity in whose favour shares are encumbered ***								
			Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]								
			Number								
			% of total share capital								
RHC Holding Pvt. Ltd.	39,709,358	35,069,872	Creation	08.12.2016	Pledge	Collateral provided for top-up against loan of Group Co.	42,000	0.02%	ECL Finance Ltd.	35,111,872	19.69%
		35,111,872	Release	09.12.2016	Pledge	Collateral released due to repayment of Non-Convertible Debentures	935,000	0.52%	IDBI Trusteeship Services Ltd. on behalf of Baria Sunlife	34,176,872	19.16%
RHC Finance Pvt. Ltd.	29,112,634	25,195,211	-	-	-	Collateral released against loan of Group Co.	600,000	0.34%	The Lakshmi Vilas Bank	33,576,872	18.83%
Mahavinder Mohan Singh	11,123,525	4,435,000	-	-	-	-	-	-	-	4,435,000	2.49%
Shivinder Mohan Singh	10,876,602	7,850,000	-	-	-	-	-	-	-	7,850,000	4.40%
Jyoti Mahavinder Singh	166	-	-	-	-	-	-	-	-	-	-
Aditi Shivinder Singh	166	-	-	-	-	-	-	-	-	-	-
PS Trust	100	-	-	-	-	-	-	-	-	-	-
Ashishok Singh	50	-	-	-	-	-	-	-	-	-	-
Total	90,822,601	50,93%								71,057,083	39.84%

For RHC Holding Private Limited

Director/Authorised Signatory

Place: New Delhi
Date: 12.12.2016



* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
 ** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
 *** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.