



Date: 29th December, 2016

BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001
Fax : 91-22-22721919

National Stock Exchange of India Ltd.
Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
Fax : (022) 26598120

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find enclosed "Disclosure Form" required to be submitted by Promoter under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Pledge of some shares of Jubilant Life Sciences Limited on 24th December, 2016 and 27th December, 2016 by Jubilant Stock Holding Pvt. Ltd.

This is for your kind information and record.

Thanking you,
Yours truly,
For Jubilant Stock Holding Pvt. Ltd.

Jubilant Stock Holding Pvt. Ltd.


Govind Singh Tanwar **Director**
(Director)

DIN: 07115421

Office Address: Plot No. 1A, Sector-16A, Noida-201301, U.P.

cc:
The Compliance Officer
Jubilant Life Sciences Limited

A Jubilant Bhartia Company

OUR VALUES



Jubilant Stock Holding Private Limited

Corporate & Regd. Office :
Plot No. 1-A, Sector - 16 A,
Noida-201 301, U.P., India
Tel: +91 120 4361000
Fax: +91 120 4234882
CIN: U52100UP2008PTC043688

Name of the target company (TC) **Jubliant Life Sciences Limited** National Stock Exchange of India Limited and BSE Limited

Name of the stock Exchanges where the shares of the Target Company are listed **National Stock Exchange of India Limited and BSE Limited**

Date of reporting **29.12.2016**

Name of the Promoter or PAC on whose shares encumbrance has been created/released /invoked **Jubliant Stock Holding Pvt. Ltd.**

Details of the creation of encumbrance:

| Name of the Promoter(s) or PAC(s) with their PAN Number | Promoter holding in the target Company (1) | % of total share capital | Number of shares | % of total share capital | Type of event (creation/ release/invocation) | Date of creation/ release/invocation of encumbrance | Details of events pertaining to encumbrance (3) | | | | | | Post event holding of encumbered shares (creation (2)-(3)/release (2)-(3)/invocation (2)-(3)) | % of total share capital |
|---|--|--------------------------|------------------|--------------------------|--|---|---|---|---|---|----------------------------|------------------------------|---|--------------------------|
| | | | | | | | Promoter holding already encumbered (2) | Type of event (creation/ release/invocation) | Date of creation/ release/invocation of encumbrance | Type of encumbrance (pledge/lien/non disposal/undertaking/others) | Reasons for encumbrance ** | Number | | |
| Mr. Hari Shanker Bhatia | 360,885 | 0.227% | 0 | N/A | N/A | N/A | N/A | N/A | N/A | 0 | N/A | N/A | 0 | 0.00% |
| Mr. Shivam Sunder Bhatia | 1,399,935 | 0.879% | 0 | N/A | N/A | N/A | N/A | N/A | N/A | 0 | N/A | N/A | 0 | 0.00% |
| Jubliant Stock Holding Pvt Ltd | 29,67,69,932 | 18.63% | 7,37,5,000 | 4.63% | Creation | 24.12.2016 | Pledge | Pledge of shares against loan availed by Jubliant Stock Holding Pvt. Ltd. | | 51,000 | 0.03% | Axis Finance Limited | 7,42,6,000 | 4.66% |
| | | | | | Creation | 24.12.2016 | Pledge | Pledge of shares against loan availed by Jubliant Consumer Pvt. Ltd. | | 10,90,000 | 0.07% | Axis Finance Limited | 7,53,5,000 | 4.73% |
| | | | | | Creation | 27.12.2016 | Pledge | Pledge of shares against loan availed by Jubliant Consumer Pvt. Ltd. | | 76,40,000 | 0.48% | Aditya Birla Finance Limited | 8,29,9,000 | 5.21% |
| Vam Holdings Ltd | 5,68,1,400 | 3.567% | 8,29,9,000 | 5.21% | Creation | 27.12.2016 | Pledge | Pledge of shares against loan availed by Jubliant Consumer Pvt. Ltd. | | 15,00,000 | 0.94% | Indusind Bank Limited | 9,79,9,000 | 6.15% |
| Jayvee Pvt. Ltd | 7,600 | 0.005% | 0 | N/A | N/A | N/A | N/A | N/A | N/A | 0 | N/A | N/A | 0 | 0.00% |
| Mr. Shamit Bhatia | 129,245 | 0.081% | 0 | N/A | N/A | N/A | N/A | N/A | N/A | 0 | N/A | N/A | 0 | 0.00% |
| Mrs. Kavita Bhatia | 10,285 | 0.006% | 0 | N/A | N/A | N/A | N/A | N/A | N/A | 0 | N/A | N/A | 0 | 0.00% |
| SSB Consultants and Management Services Pvt Ltd | 21,007,665 | 13.189% | 0 | N/A | N/A | N/A | N/A | N/A | N/A | 0 | N/A | N/A | 0 | 0.00% |
| HSB Corporate Consultants Pvt. Ltd | 18,698,979 | 11.740% | 0 | N/A | N/A | N/A | N/A | N/A | N/A | 0 | N/A | N/A | 0 | 0.00% |
| Torino Overseas Ltd | 770,445 | 0.484% | 0 | N/A | N/A | N/A | N/A | N/A | N/A | 0 | N/A | N/A | 0 | 0.00% |
| Curnin Investments Ltd | 2,400,000 | 1.507% | 0 | N/A | N/A | N/A | N/A | N/A | N/A | 0 | N/A | N/A | 0 | 0.00% |
| Rance Investment Holdings Ltd. | 2,400,000 | 1.507% | 0 | N/A | N/A | N/A | N/A | N/A | N/A | 0 | N/A | N/A | 0 | 0.00% |
| Maha Resources Pvt. Ltd. | 3,504,540 | 2.200% | 0 | N/A | N/A | N/A | N/A | N/A | N/A | 0 | N/A | N/A | 0 | 0.00% |
| Mr. Prayvat Bhatia | 3,085 | 0.002% | 0 | N/A | N/A | N/A | N/A | N/A | N/A | 0 | N/A | N/A | 0 | 0.00% |
| TOTAL | 86,051,056 | 54.025% | | | | | | | | | | | | |

Jubliant Stock Holding Pvt. Ltd.

Signature of Director 

Date : 29.12.2016 Place : Noida

(*) The names of all the promoters, their shareholding in the target company and their pledged shares
 (**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.
 (***) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the Lender.