



PNC Infratech Limited

An ISO : 9001-2008 Certified Company

Ref No.: PNC/SE/62/16-17

Date: 07.12.2016

To,
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001
Scrip code:539150

To,
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
Scrip code: PNCINFRA

Dear Sir,

Sub: Disclosure on utilization of IPO Issue proceeds of the company for period ended on September 30, 2016

The details of utilization of IPO proceeds and amount remaining unutilized as at September 30, 2016 is as follows:

Rs. in Lac					
Sr.	Particulars	Objects of the Issue as per Prospectus	Revised Object of the Issue	Total utilization upto Sept 30, 2016	Amount pending utilization*
1	Funding working capital requirement	15000	15000	15000	0
2	Investment in our subsidiary, PNC Raebareli Highways Private Limited for part-financing the Raebareli-Jaunpur Project	6500	6500	6500	0
3	Investment in capital equipment	8506	8170	7283	887
4	Repayment / prepayment of certain indebtedness	3514	3514	3514	0
5	General corporate purposes	8110	8535	8535	0
6	Issue related expenses (only those apportioned to our company)	1840	1751	1751	0
	TOTAL	43470	43470	42583	887

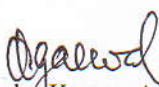
* The amount pending utilization is kept in the Public Issue Bank Account & Fixed Deposit with Bank.

There is no deviation in the use of proceeds from the objects stated in the offer document during the said Quarter ended September 30, 2016.

We request you to take the above information on record.

Thanking you,

For PNC Infratech Limited


Devendra Kumar Agarwal
Chief Financial Officer



Corporate Office : PNC Tower,
3/22-D, Civil Lines, Bypass Road,
NH-2, Agra-282002

Tel. : 91-562-4054400 (30 Lines)
91-562-4070000 (30 Lines)

Fax : 91-562-4070011

Email : ho@pncinfratech.com

Regd. Office : NBCC Plaza, Tower II,
4th Floor, Pushp Vihar, Sector-V, Saket
New Delhi--110017 (India)

Tel. : 91-11-29574800 (10 Lines)
91-11-29566511, 64724122

Fax : +91-11-29563844

Email : delhioffice@pncinfratech.com
Web. : www.pncinfratech.com
CIN : L45201DL1999PLC195937