



Date: 16th December, 2016

BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001
Fax : 91-22-22721919

National Stock Exchange of India Ltd.
Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
Fax : (022) 26598120

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find enclosed "Disclosure Form" required to be submitted by Promoter under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Pledge of some shares of Jubilant Life Sciences Limited on 14th December, 2016 by Jubilant Stock Holding Pvt. Ltd.

This is for your kind information and record.

Thanking you,
Yours truly,

For Jubilant Stock Holding Pvt. Ltd.

For Jubilant Stock Holding Pvt. Ltd.


Authorised Signatory

Govind Singh Tanwar
(Director)

DIN: 07115421

Office Address: Plot No. 1A, Sector-16A, Noida-201301, U.P.

cc:

The Compliance Officer
Jubilant Life Sciences Limited

A Jubilant Bhartia Company

OUR VALUES



Jubilant Stock Holding Private Limited

Corporate & Regd. Office :

Plot No.1-A, Sector - 16 A,

Noida-201 301, U.P, India

Tel:+91 120 4361000

Fax:+91 120 4234882

CIN: U52100UP2008PTC043688

Name of the Target company (TC) Name of the Stock Exchanges where the shares of the Target Company are listed		Jubilant Life Sciences Limited National Stock Exchange of India Limited and BSE Limited											
Date of reporting		16.12.2016											
Name of the Promoter or PAC on whose shares encumbrance has been created/released /invoked		Jubilant Stock Holding Pvt. Ltd.											
Details of the creation of encumbrance:													
Name of the Promoter(s) or PAC(s) with him(*)	Promoter holding in the target Company (1)		Details of events pertaining to encumbrance						Post event holding of encumbered shares (creation (2)+ (3)/release (2)-(3)/invocation(2)-(3))				
	Number	% of total share capital	Number of shares	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking/others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Mr. Hari Shanker Bhattia	3,60,885	0.227%	0	N.A	N.A	N.A	N.A		0	N.A	0	0.00%	
Mr. Shyam Sunder Bhattia	13,99,935	0.879%	0	N.A	N.A	N.A	N.A		0	N.A	0	0.00%	
Jubilant Stock Holding Pvt. Ltd.	29676992	18.63%	48,75,000	3.06%	Creation	14.12.2016	Pledge	Pledge of shares against loan availed by Jubilant Stock Holding Pvt. Ltd.	8,00,000	0.50%	Axis Finance Limited	56,75,000	3.56%
Vam Holdings Ltd.	56,81,400	3.567%	0	N.A	Creation	14.12.2016	Pledge	Pledge of shares against loan availed by Jubilant Consumer Pvt. Ltd.	17,00,000	1.07%	Axis Finance Limited	73,75,000	4.63%
Jayree Pvt. Ltd.	7,600	0.005%	0	N.A	N.A	N.A	N.A		0	N.A	0	0.00%	
Mr. Shamit Bhattia	1,29,245	0.081%	0	N.A	N.A	N.A	N.A		0	N.A	0	0.00%	
Mrs. Navita Bhattia	10,285	0.006%	0	N.A	N.A	N.A	N.A		0	N.A	0	0.00%	
SSB Consultants and Management Services Pvt. Ltd.	2,10,07,665	13.189%	0	N.A	N.A	N.A	N.A		0	N.A	0	0.00%	
HSB Corporate Consultants Pvt. Ltd	1,86,98,979	11.740%	0	N.A	N.A	N.A	N.A		0	N.A	0	0.00%	
Toronto Overseas Ltd.	7,70,445	0.484%	0	N.A	N.A	N.A	N.A		0	N.A	0	0.00%	
Cumin Investments Ltd.	24,00,000	1.507%	0	N.A	N.A	N.A	N.A		0	N.A	0	0.00%	
Rance Investment Holdings Ltd.	24,00,000	1.507%	0	N.A	N.A	N.A	N.A		0	N.A	0	0.00%	
Nilita Resources Pvt. Ltd.	35,04,540	2.200%	0	N.A	N.A	N.A	N.A		0	N.A	0	0.00%	
Mr. Priyavrat Bhattia	3,085	0.002%	0	N.A	N.A	N.A	N.A		0	N.A	0	0.00%	
TOTAL	8,60,51,056												

For Jubilant Stock Holding Pvt. Ltd.

Authorised Signatory

Signature of Director
 Date : 16.12.2016
 Place : Noida

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
 (**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.
 (***) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the Lender.