

KEVA CONSTRUCTIONS PVT LTD

Regd Office: C/o S H Kelkar and Company Limited, Balrajeshwar Road, Mulund
(West), Mumbai-400080

CIN NO:- U45400MH2009PTC194700 TEL NO:- 022-21677761

Email id :- varsha.ayachit@keva.co.in

December 14, 2016

To
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P. J. Towers,
Dalal Street, Mumbai – 400 001

To
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Dear Sir/ Madam,

**Sub: Disclosure pursuant to Regulation 31(1) and 31(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

We, Keva Constructions Private Limited, are a part of Promoter & Promoter Group of S H Kelkar and Company Limited (“SHK”).

In accordance with Regulation 31(1) and 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we wish to inform you that, we have pledged 25,00,000 equity shares held by us in SHK, being 1.7287% of the total paid up capital of SHK, in favour of JM Financial Services Limited, on December 13, 2016.

Accordingly, we enclose herewith the requisite disclosure under the above Regulation.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For Keva Constructions Private Limited

Mrs. P. D. Vaze

**Prabha Vaze
Director
DIN: 00509817**



Enclosed: As above

CC: Company Secretary & Compliance Officer,
S H Kelkar and Company Limited,
Devkaran Mansion 36 Mangaldas Road
Mumbai- 400 002, India.

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		S H Kelkar and Company Limited	
Names of the stock exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited	
Date of reporting		14-12-2016	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Keva Constructions Private Limited	

Details of the creation of encumbrance:

Name of promoter(s) of PACs with him*	Promoter holding already encumbered (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares	
	Number	% of total share capital	Number	% of total share capital	Type of Encumbrance (pledge /lien/ non dispos al /under taking/ others)	Reasons for Encumbrance **	Number	% of share capital	Name of the entity in whose favour shares encumbered **	Number	% of total share capital



Keva Constructions Private Limited	7615000	5.27	0	0	creation	13 th December, 2016	Pledge	Collateral for loan taken by the company (Keva Constructions Private Ltd)	2500000	1.7287%	JM Financial Services Limited	2500000	1.7287%
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For Keva Constructions Private Limited



Mrs. P. S. Vaze

Prabha Vaze
Director

DIN: 00509817

Signature of the Authorised Signatory

Place: Mumbai

Date: 14/12/2016

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Note: The details of encumbrances of residual promoters as on 14.12.2016 enclosed herewith as Annexure 1 is the data received from S H Kelkar and Company Limited.

Sr. No.	Name of the shareholders	Total Shares held		Shares Pledged or otherwise encumbered	
		No. of Shares held	As a % of total share capital	No. of Shares held	As a % of total share capital
1	Ramesh Vinayak Vaze	17391000	12.0252	0	0
2	Kedar Ramesh Vaze	15525000	10.7350	0	0
3	Ramesh Vinayak Vaze HUF	8575000	5.9293	0	0
4	Prabha Ramesh Vaze	5014414	3.4673	0	0
5	Nihar S Nene	1522500	1.0528	0	0
6	Nandan Kedar Vaze	1325000	0.9162	0	0
7	Parth Kedar Vaze	1325000	0.9162	0	0
8	Neha Kedar Karmarkar	761250	0.5264	0	0
9	Nishant Kedar Karmarkar	761250	0.5264	0	0
10	Sumedha Kedar Karmarkar	50	0.0000	0	0
11	Vinayak Ganesh Vaze Charities	2030000	1.4037	0	0
12	ASN Investment Advisors Private Limited	1522500	1.0528	0	0
13	SKK Industries Private Limited	1522500	1.0528	0	0
14	KNP Industries Pte Limited	17124000	11.8406	0	0
	Total	74399464	51.4445		