



बैंक ऑफ बड़ौदा **Bank of Baroda**

BCC:ISD:108/16/IPDI-VI/537

Date: 02/12/2016

The Vice President B S E Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 BSE Code-532134	The Vice President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai - 400 051 NSE Code-BANKBARODA
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Dear Sir / Madam,

**Re: Allotment of Additional Tier 1 BASEL III Compliant Bonds on privately placement basis**

We refer to our letter no. BCC:ISD:108:16:472 dated 18/10/2016 and letter no. BCC:ISD:108:16:478 dated 21/10/2016 advising about the Bank's decision to issue AT-1 Basel-III compliant Bonds.

In this regard we now advise that the Bank has issued and allotted the Bonds as per details given below:

SN	Particular	Details
1	Issue Type	8.50% - Bank of Baroda - BASEL III Compliant AT-1 Bonds - Series VI of Face Value of Rs.10,00,000/- each (Unsecured) - <i>PERPETUAL</i>
2	Issue Size	Rs. 1000 Crore (Rupees One Thousand Crore)
3	No of bonds	10,000
4	Issue opened on	02/12/2016
5	Issue closed on	02/12/2016
6	Date of Allotment	02/12/2016
7	No. of Allottees	01

Please take of note of the aforesaid in compliance to relevant Regulation/s of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2016 and upload the information on your website.

Yours faithfully,

M.L.Jain

DGM - Secretary to Board  
& Company Secretary

बड़ौदा कार्पोरेट सेन्टर, सी-26, जी-ब्लॉक, बान्द्रा-कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई - 400 051, भारत.

Baroda Corporate Centre, C-26, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India.

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