



Regd. Office: JSW Centre,  
Bandra Kurla Complex,  
Bandra (East), Mumbai – 400051  
CIN: L74999MH1994PLC077041  
Phone: 022- 4286 1000  
Fax: 022- 4286 3000  
Website : www.jsw.in

SEC/ JSWEL  
30<sup>th</sup> December 2016

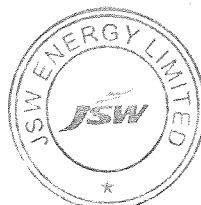
The Secretary <b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001	The Secretary <b>National Stock Exchange of India Limited</b> “Exchange Plaza” Bandra - Kurla Complex, Bandra (E) Mumbai - 400 051
<b>Scrip Code: 533148</b>	<b>Scrip Code: JSWENERGY- EQ</b>
<b>Fax No.: 022 - 2272 2037 / 39</b>	<b>Fax No.: 022 - 2659 8237 / 38</b>

**Subject: Outcome of Finance Committee Meeting held on 30<sup>th</sup> December 2016**

Dear Sirs,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and further to our letter dated 27<sup>th</sup> December, 2016, informing that the Board of Directors of the Company had approved the raising of funds upto Rs.750 crore through the issuance of Redeemable Non-Convertible Debentures by way of Private Placement and had authorized the Finance Committee to decide on all matters relating to the proposed issuance of the Debentures including finalization and approval of the detailed terms of issue, please note that the Finance Committee met today to finalize the detailed terms of issue, which are as follows:

Issue size	Rs 500 crore
Proposed to be listed on	BSE Limited
Tenure of the instrument	6 years with staggered repayment at the end of 4th, 5th and 6th year and put/ call option at the end of 3rd year
Date of allotment	December 30, 2016
Date of maturity	December 30, 2022
Coupon/interest offered	8.65% p.a.
Schedule of payment of coupon	Annually
Schedule of payment of principal	20% on December 30, 2020 40% on December 30, 2021 40% on December 30, 2022
Charge/security	Yes; First pari-passu charge on the movable and/or immovable Fixed Assets, as may be identified and





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	notified by the Company, with minimum fixed asset coverage of 1.25 time of the aggregate face value of NCDs outstanding at all times.
Details of redemption of debentures	At Par

The issue proceeds would be used for business operations, various capex requirements, repayment / prepayment of existing debt and general corporate purposes.

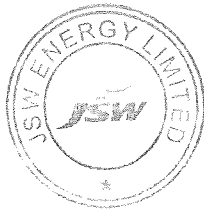
The meeting commenced at 5.00 p.m. and concluded at 5.30 p.m.

The above is for your kind information and record.

Thanking you,  
Yours faithfully,  
For JSW Energy Limited

**Pramod Menon**  
**Director – Finance**

Encl.: As Above



CC:

<b>Central Depository Securities (India) Limited</b> Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 Fax: 022 - 2272 3199	<b>National Securities Depository Limited</b> Trade World, 4 <sup>th</sup> Floor, Kamala Mill Compound, Senapati Bapat Marg Lower Parel, Mumbai - 400 013 Fax: 022 - 2497 2993/2497 6351
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Part of O.P. Jindal Group