Phone: [43661111 - 43662222

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HAZARIMALL SOMANI

MERCHANTS & COMMISSION AGENTS

Oricon House, Ground Floor, 1076, Dr. E. Moses Road, Worli, MUMBAI - 400 018.

December 12, 2016

Bombay Stock Exchange Ltd Floor 25, P J Tower Dalal Street Mumbai – 400001 Date : _____

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Bandra Kurla Complex, Bandra (east) Mumbai – 400051

Dear Sir,

Sub - Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Please find enclosed herewith Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 for your record.

Kindly acknowledge the receipt.

Thanking You, Yours Faithfully,

Rajendra Somani

Hazarimal Somani A/c

cc to: **Oricon Enterprises Limited** 1076, Dr E Moses Road Worli, Mumbai - 400018

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Oricon E	Oricon Enterprises Limited			
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rajendra Somani jointly with Jaya Somani A/c. Hazarimall Somani				
3.	Whether the acquirer belongs to	Yes				
	Promoter/Promoter group					
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited				
5.	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)		
Be	fore the acquisition/disposal under					
	nsideration, holding of:					
	 a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) 		12.04%	12.04%		
		18914325	12.04%	12.04%		
Tot	al (a+b+c+d)	EUJETUEJ	±ámeUI /U	14.U470		
De	tails of acquisition/sale					
,	a) Shares carrying voting rights acquired/sold	183520	0.12%	0.12%		
Ī	b) VRs acquired /sold otherwise than by shares					
•	c) Warrants/convertible securities/any other instrument					

receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer Total (a+b+c+/-d) After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. Total (a+b+c+d) 19097845 12.16% 19097845 12.16% 12.16%						
After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. Total (a+b+c+d) 12.16% 12.16% 12.16% 12.16% 12.16%	rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered /					
a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. Total (a+b+c+d) 12.16% 12.16% 12.16% 12.16% 12.16%	Total (a+b+c+/-d)	183520	0.12%	0.12%		
b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. Total (a+b+c+d) 19097845 12.16% 12.16%	After the acquisition/sale, holding of:					
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. Total (a+b+c+d) 6. Mode of acquisition / sale (e.g. open market / off-market / public issue	b) Shares encumbered with the acquirer	19097845	12.16%	12.16%		
6. Mode of acquisition / sale (e.g. open market / off-market / public issue	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after					
market / off-market / public issue	Total (a+b+c+d)	19097845	12.16%	12.16%		
/ rights issue / preferential allotment / inter-se transfer etc).	market / off-market / public issue / rights issue / preferential	Inter-se transfer				
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	VR or date of receipt of intimation of allotment of shares, whichever	December 08, 2016				
8. Equity share capital / total voting capital of the TC before the said acquisition / sale 15,70,47,715 Equity Shares	capital of the IC before the said	15,70,47,715 Equity Shares				
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	acquisition / sale					
10. Total diluted share/voting capital of the TC after the said acquisition/sale. 15,70,47,715 Equity Shares						

(*)Total share capital/voting capital taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI(LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC, ρ , ρ

Rajendra Somani

Hazarimall Somani A/c.

Place: Mumbai

Date: December 12, 2016