

December 9, 2016

Received  
A. Babu  
Co Secy  
9/11/16



<b>The Secretary</b> National Stock Exchange of India Limited Exchange Plaza, Bandra - Kurla Complex, Bandra(E), Mumbai - 400051, Maharashtra	<b>The Secretary</b> BSE Limited Corporate Relationship Dept., 1 <sup>st</sup> Floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, Fort Mumbai - 400001, Maharashtra	<b>The Company Secretary</b> Kitex Garments Limited P.B. No. 5, Kizhakkambalam, Alwaye - 683562, Kochi, Kerala
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Dear Sir,

**Sub: DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Please find enclosed herewith the disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of the acquisition of equity shares of Kitex Garments Limited by Mr. Sabu M. Jacob under Regulation 10 (1) (a) of the Regulations.

We request you to kindly take the same on record and acknowledge receipt.

Thanking you,

Yours faithfully,

**Sabu M. Jacob**

Enclosure: As above

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	<b>Kitex Garments Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Sabu M. Jacob		
Whether the acquirer belongs to Promoter/Promoter group	Yes.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited (BSE) 2. National Stock Exchange of India Ltd (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	45,61,581	9.60	9.60
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
<b>Total (a+b+c+d)</b>	<b>45,61,581</b>	<b>9.60</b>	<b>9.60</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	1,07,57,700	22.65	22.65
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
<b>Total (a+b+c+/-d)</b>	<b>1,07,57,700</b>	<b>22.65</b>	<b>22.65</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	1,14,72,331	24.15	24.15
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
<b>Total (a+b+c+d)</b>	<b>1,53,19,281</b>	<b>32.25</b>	<b>32.25</b>
Mode of acquisition/ sale (e.g. open market/	Inter-se transfer of shares between promoters		

off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc).	through an off-market transfer.
Date of acquisition/ <del>sale of shares/ VR or date of receipt of intimation of allotment of shares,</del> whichever is applicable	09.12.2016
Equity share capital/ <del>total voting capital</del> of the TC before the said acquisition / sale	4,75,00,000 Equity Shares of Re. 1/- each fully paid up amounting to Rs. 4,75,00,000/-
Equity share capital/ <del>total voting capital</del> of the TC after the said acquisition / sale	4,75,00,000 Equity Shares of Re. 1/- each fully paid up amounting to Rs. 4,75,00,000/-
Total diluted share/ voting capital of the TC after the said acquisition	There is no dilution of the share capital of the TC as a result of the said acquisition.

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Sabu M. Jacob**

Place: Kizhakkambalam

Date: 09.12.2016