

SHREE GLOBAL TRADEFIN LIMITED

Regd. Off: 35, Ashok Chambers, Broach Street, Devji Ratansey Marg, Masjid, Mumbai – 400 009.
Tel. 022 – 2348 0526 email : sgtl2008@gmail.com CIN : L27100MH1986PLC041252 Website : www.sgtl.in

CERTIFIED TRUE COPY OF THE SPECIAL RESOLUTION PASSED AT THE ANNUAL GENERAL MEETING OF THE SHAREHOLDERS OF THE COMPANY HELD ON THURSDAY, 29TH SEPTEMBER, 2016, AT 11.00 A.M. AT THE QUBE, CTS NO. 1498 A/2, VILLAGE MAROL, SAHAR ROAD, NEAR INTERNATIONAL AIRPORT- T2, ANDHERI EAST, MUMBAI 400059.

5. SUB-DIVISION OF EQUITY SHARES FROM THE FACE VALUE OF ₹ 5/- PER SHARE TO FACE VALUE OF ₹ 1/- PER SHARE

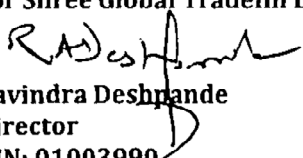
"RESOLVED THAT pursuant to the provisions of Section 61 (1) (d) and all other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification(s) or re-enactment thereof, for the time being in force) and the provisions of the Memorandum and Articles of Association of the Company and subject to such approvals, consents, permissions and sanctions as may be necessary from the concerned authorities or bodies, 1,50,00,00,000 (One Hundred Fifty Crores) Equity Shares of the Company having a face value of ₹ 5/- each in the Authorized Share Capital of the Company be sub-divided into 7,50,00,00,000 (Seven Hundred Fifty Crores) Equity Shares having a face value of ₹ 1/- each.

RESOLVED FURTHER THAT pursuant to the Sub-division of Equity Shares of the Company, the Authorized, Issued, Subscribed and Paid-up Equity Share Capital of nominal value of ₹ 5/- (Rupees Five Only) each, shall stand sub-divided into 5 (Five) Equity Shares of nominal value of ₹ 1/- (Rupee One Only) each.

RESOLVED FURTHER THAT upon the sub-division of the Equity Shares as aforesaid, the existing Share Certificate(s) in relation to the existing Equity Shares of the face value of ₹ 5/- each held in physical form shall be deemed to have been automatically cancelled and be of no effect on and from the Record Date and the Company may without requiring the surrender of the existing Share Certificate(s) directly issue and dispatch the new Share Certificate(s) of the Company, in lieu of such existing issued Share Certificate(s) and in the case of the Equity Shares held in the dematerialized form, the number of sub-divided Equity Shares be credited to the respective beneficiary accounts of the Shareholders with the Depository Participants, in lieu of the existing credits representing the Equity Shares of the Company before sub-division.

RESOLVED FURTHER THAT any Director of the Company and/ or Company Secretary be and is hereby severally authorized to do all such acts, deeds, matters and steps as may be necessary for obtaining such approvals in relation to the above and to execute all such documents, instruments and writings as may be required in this connection."

//Certified True Copy//
For Shree Global Tradefin Limited


Ravindra Deshpande
Director
DIN: 01003990



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STATEMENT PURSUANT TO SECTION 102(1) OF THE COMPANIES ACT, 2013 ("the Act")

The following Statement sets out all material facts relating to the Special Business mentioned in the Notice of the Annual General Meeting held on 29th September, 2016.

ITEM NO. 5

The Equity Shares of the Company are listed on the Bombay Stock Exchange (BSE) and the shares are being traded on BSE. With a view to enhancing the investor base of the company by encouraging the participation of the small investors and also to increase the liquidity of the equity shares of the Company, the Board of Directors at its meeting held on 22nd June, 2016 has approved to sub-divide the nominal value of the equity share capital of the Company from ₹ 5/- per share to ₹ 1/- per share, subject to approval of members in the ensuing Annual General Meeting.

At present, the Authorised Share Capital of the Company is ₹ 7,50,00,00,000/- (Rupees Seven Hundred Fifty Crores only) divided into 1,50,00,00,000 (One Hundred Fifty Crores) Equity Shares of ₹ 5/- (Rupee Five) each. The issued, subscribed and paid up capital of the Company is divided into 22,79,01,093 (Twenty Two Crores Seventy Nine Lakhs One thousand Ninety three only) Equity Shares of ₹ 5/- (Rupee Five) each amounting to ₹ 1,13,95,05,465/- (One Hundred Thirteen Crores Ninety Five Lakhs Five Thousand Four Hundred and Sixty Five Only).

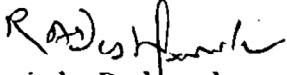
Accordingly, each paid up equity share of nominal value ₹ 5/- (Rupee Five Only) each of the Company, existing on the Record Date as may be fixed by the Board of Directors, shall stand sub divided into 5 (Five) Equity Shares of Nominal Value of ₹ 1/- (Rupee One only) each.

The Record Date for the aforesaid Sub Division of the equity shares will be fixed after the approval of the shareholders is obtained, pursuant to this Annual General Meeting.

None of the Directors/ Key- Managerial Personnel of the Company or their relatives are concerned or interested in the resolutions except to the extent of their shareholding in the Company, if any.

The Board recommends the Special Resolution under Item No. 5 of the notice for approval of the Members.

//Certified True Copy//
For Shree Global Tradefin Limited


Ravindra Deshpande
Director
DIN: 01003990

