Corporate Office: Apeejay House, 6th Floor, 3 Dinshaw Wachha Road, Churchgate, Mumbai - 400 020.

Tel: 022-4302 5555 Fax: 022-2204 0465 Email: helpdesk@sbicaptrustee.com



Ref: 4323/SBICTCL/LEGAL/JD/ST/2016-17

Date: December 13, 2016

To

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Dear Sir,

Ref: Hindusthan National Glass & Industries Limited Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached the Disclosures which are required to be made under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the same on your records.

Yours faithfully,

For SBICAP Trustee Company Limited

19Authorized Signatory

<u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Regulations, 2011</u> <u>Regulations, 2011</u>

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Hindusthan National Glass & Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBICAP Trustee Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE, NSE and CSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
 a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) 	NIL	NIL	NIL
Details of acquisition			ATTE
 a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each 			



category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)	d) 44,20,545 e) 44,20,545	d) 5.06% e) 5.06%	d) 5.06% e) 5.06%	
After the acquisition, holding of acquirer along with PACs of:				
 a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) e) Total (a+b+c+d) 	d) 44,20,545 e) 44,20,545	d) 5.06% e) 5.06%	d) 5.06% e) 5.06%	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Encumbrance (Pledge)			
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares with voting rights			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	13-12-2016			
Equity share capital / total voting capital of the TC before the said acquisition	8,73,38,565 equity shares of Rs.2/- each aggregating Rs.17,46,77,130/-			
Equity share capital/ total voting capital of the TC after the said acquisition	8,73,38,565 equity shares of Rs. 2/- each aggregating Rs.17,46,77,130/-			
	8,73,38,565 equity shares of Rs.2/- each aggregating Rs.17,46,77,130/-			

Signature of the acquirer / Authorised Signatory

For SBICAP Prustee Company Limited

Authorized Signatory

Place: Mumbai Date: 13/12/2016

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the T

