



LEELA LACE HOLDINGS PVT. LTD.

CIN - U17122MH1964PTC153758

703, Leela Business Park, Andheri - Kurla Road, Andheri (East), Mumbai - 400 059.

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2nd December, 2016

The Department of Corporate Services

BSE Limited

1st floor, Rotunda Building

B.S. Marg, Fort

Mumbai - 400 001

Fax No. 22722037/39/41/61/3121/3719

Stock Code: 500193

The Listing Department

National Stock Exchange of India Limited

"Exchange-Plaza", Bandra Kurla Complex,

Bandra (E),

Mumbai - 400 051

Fax No - 26598237/38

Stock Code: HOTELEELA

Dear Sir,

Sub: Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - as per the New Format - Pledge of 5,00,000 shares of Hotel Leelaventure Ltd. with IL&FS Financial Services Ltd.

This is to inform that we, Leela Lace Holdings Private Limited, a promoter group company of Hotel Leelaventure Limited, have pledged 5,00,000 shares with IL&FS Financial Services Ltd.

We enclose herewith the requisite declaration in the prescribed format in compliance with Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please take the information on record.

Thanking you,

Yours faithfully

For Leela Lace Holdings Private Limited

Authorized Signatory

Encl: as above

C.C.: The Compliance Officer, Hotel Leelaventure Limited, The Leela, Sahakar, Mumbai 400 059.


Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Subst)

Name of the Target Company(TC)	Hotel Leelaventure Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited and National Stock Exchange of India Limited
Date of reporting	2nd December, 2016
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Leela Lace Holdings Private Limited

ANNEXURE - 3

Details of the creation/invocation/release of encumbrance:

Name of the promoter (s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital ²	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
Leela Lace Holdings Pvt. Ltd.	188649985	40.43	40.43	188,149,985	40.32	Pledge	29th November 2016 (500000 shares)	Pledge	500,000	0.11	IL&FS Financial Services Ltd.	188,649,985	40.43
2 Leela Lace Software Solutions Pvt. Ltd.	55,192,359	11.83	11.83	55,130,919	11.82								
3 Rockfort Estate Developers Pvt. Ltd.	47,957,175	10.28	10.28	31,806,060	6.82								
4 Leela Fashions Pvt. Ltd.	4,250,000	0.91	0.91	4,250,000	0.91								
5 Krishnan Nair Leela Family Trust (through Trustees Mr. Vivek Nair and Mr. Dinesh Nair)	792,355	0.17	0.17	-	-								
6 Mr. Dinesh Nair	376,050	0.08	0.08	-	-								
7 Ms. Arundha Nair	300,000	0.06	0.06	-	-								
8 Mr. Vivek Nair	477,460	0.10	0.10	-	-								
10 Mrs. P V Leela Amma	75,000	0.02	0.02	-	-								
11 Mrs. Lakshmi Nair	18,330	0.00	0.00	-	-								
12 Mr. Sachu Nair	360	0.00	0.00	-	-								


 Signature of the Authorized Signatory
 Place: Mumbai
 Date: 2nd December, 2016