# Sangita Jindal

To,

Date: December 20, 2016

The Manager,

**BSE Limited** 

Corporate Relationship Department

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai- 400001

corp.relations@bseindia.com

Scrip Code: 532642

National Stock Exchange of India

Limited

Exchange Plaza, 5th Floor,

Plot no.C/1, G Block

Bandra-Kurla Complex, Bandra(E),

Mumbai-400051

cmlist@nse.co.in

Symbol: JSWHL

Sub: Intimation under Regulation 10(5) in respect of the proposed acquisition under Regulation 10(1)(a)(ii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir / Madam,

I, the undersigned, is submitting the requisite intimation under Regulation 10(5) in respect of the proposed acquisition under Regulation 10(1)(a)(ii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by me of equity shares of JSW Holdings Limited.

This is for your information and records.

Yours sincerely,

Sangita Jindal

Cc: JSW Holdings Limited

JSW Centre, Bandra Kurla Complex

Bandra (East),

Mindal

Mumbai – 400 051

Jindal House, 32 Walkeshwar Road, Mumbai 400 006

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# Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| 1.  | Name of the Target Company (TC)  | JSW Holdings Limited  |  |  |
|-----|--|---|--|--|
| 2.  | Name of the acquirer(s)  | Mrs. Sangita Jindal   |  |  |
| 3.  | Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters   |   |  |  |
| 4.  | Details of the proposed acquisition  | ·   |  |  |
|     | a. Name of the person(s) from whom shares are to be acquired   | As per Annexure A   |  |  |
|     | b. Proposed date of acquisition  | On or after 24th December, 2016   |  |  |
|     | c. Number of shares to be acquired from each person mentioned in 4(a) above  | As per Annexure A   |  |  |
|     | d. Total shares to be acquired as % of share capital of TC   | 0.04%   |  |  |
|     | e. Price at which shares are proposed to be acquired   | Not applicable as the acquisition is being done by way of gift  |  |  |
|     | f. Rationale, if any, for the proposed transfer  | Inter-se transfer amongst 'Qualifying Persons' for re-organization/ realignment of shareholding within the promoters and promoter group |  |  |
| 5.  | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer   | Regulation 10(1)(a)(ii)   |  |  |
| 6.  | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. | INR 1285.13 (The National Stock Exchange of India Limited)  |  |  |
| 7.  | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.   | Not Applicable  |  |  |
| 8.  | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.  |   |  |  |
| 9.  | Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)                | will comply with applicable disclosure requirements in Chapter V of the Takeover  |  |  |
| 10. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.  | I confirm that all the conditions specified under regulation 10(1)(a) with respect to exemption have been duly complied with.           |  |  |

| 11. | Shareholding details |   | Before the proposed transaction |   | After the proposed transaction  |                                   |
|-----|----------------------|---|---------------------------------|---|---------------------------------|-----------------------------------|
|     |                      |   | No. of shares /voting rights    | % w.r.t<br>total<br>share<br>capital of<br>TC | No. of shares<br>/voting rights | % w.r.t total share capital of TC |
|     | a                    | Acquirer(s) and PACs (other than sellers)(*): |                                 | As per Annexure B                             |                                 |                                   |
|     | b                    | Seller (s):                                   | - 20 py                         |   |                                 |                                   |

#### Note:

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date: 20th December, 2016

Place: Mumbai

Sangita Jindal

## Annexure A

| Sr | Name of the Transferor  | Name of the Transferee | Number of shares | Percentage |
|----|-------------------------|------------------------|------------------|------------|
| 1  | Mr. Sajjan Jindal       | Mrs. Sangita Jindal    | 2,097            | 0.02%      |
| 2  | Mr. Parth Jindal        | Mrs. Sangita Jindal    | 400              | 0.00%      |
| 3  | Ms. Tarini Jindal Handa | Mrs. Sangita Jindal    | 1,156            | 0.01%      |
| 4  | Ms. Tanvi Shete         | Mrs. Sangita Jindal    | 400              | 0.00%      |
|    | Tota                    | 4,053                  | 0.04%            |            |

Date: 20 th December, 2016

Place: Mumbai

Mrs. Sangita Jindal

## Annexure B

| 199      |   | Before the prop                 | Before the proposed transaction   |                                      | After the proposed transaction    |  |  |
|----------|---|---------------------------------|-----------------------------------|--------------------------------------|-----------------------------------|--|--|
|          | Shareholding Details                          | Number of shares/ voting rights | % w.r.t total share capital of TC | Number of<br>shares/voting<br>rights | % w.r.t total share capital of TC |  |  |
| а.       | Acquirer(s) and PACs (other than sellers)(*): |                                 |                                   |                                      |                                   |  |  |
|          | Acquirer(s):                                  |                                 |                                   |                                      |                                   |  |  |
| [        | SANGITA JINDAL                                | 1,181                           | 0.01%                             | 5,234                                | 0.05%                             |  |  |
|          | PACs (other than sellers)                     |                                 |                                   |                                      |                                   |  |  |
|          | SAROJ BHARTIA                                 | 34                              | 0.00%                             | 34                                   | 0.00%                             |  |  |
|          | ARTI JINDAL                                   | 250                             | 0.00%                             | 250                                  | 0.00%                             |  |  |
|          | NAVEEN JINDAL                                 | 664                             | 0.01%                             | 664                                  | 0.01%                             |  |  |
| Г        | NAVEEN JINDAL & SONS HUF                      | 691                             | 0.01%                             | 691                                  | 0.01%                             |  |  |
|          | PR JINDAL HUF                                 | 1,122                           | 0.01%                             | 1,122                                | 0.01%                             |  |  |
|          | PRITHVI RAJ JINDAL                            | 2,097                           | 0.02%                             | 2,097                                | 0.02%                             |  |  |
|          | URVI JINDAL                                   | 1,256                           | 0.01%                             | 1,256                                | 0.01%                             |  |  |
|          | TRIPTI JIDNAL                                 | 1,256                           | 0.01%                             | 1,256                                | 0.01%                             |  |  |
| Г        | SHRADHA JATIA                                 | 1,257                           | 0.01%                             | 1,257                                | 0.01%                             |  |  |
|          | DEEPIKA JINDAL                                | 1,356                           | 0.01%                             | 1,356                                | 0.01%                             |  |  |
|          | SMINU JINDAL                                  | 1,381                           | 0.01%                             | 1,381                                | 0.01%                             |  |  |
|          | SAVITRI DEVI JINDAL                           | 1,863                           | 0.02%                             | 1,863                                | 0.02%                             |  |  |
| -        | RK JINDAL & SONS HUF                          | 3,708                           | 0.03%                             | 3,708                                | 0.03%                             |  |  |
| Ī        | SK JINDAL & SONS HUF                          | 1,447                           | 0.01%                             | 1,447                                | 0.01%                             |  |  |
| Г        | HEXA TRADEX LIMITED                           | 334                             | 0.00%                             | 334                                  | 0.00%                             |  |  |
|          | VINAMRA CONSULTANCY PRIVATE LIMITED           | 1,15,293                        | 1.04%                             | 1,15,293                             | 1.04%                             |  |  |
| F        | REYNOLD TRADERS PRIVATE LIMITED               | 3,20,500                        | 2.89%                             | 3,20,500                             | 2.89%                             |  |  |
|          | JSL LIMITED                                   | 4,33,828                        | 3.91%                             | 4,33,828                             | 3.91%                             |  |  |
|          | GLEBE TRADING PRIVATE LIMITED                 | 4,35,511                        | 3.92%                             | 4,35,511                             | 3.92%                             |  |  |
|          | JINDAL COAL PRIVATE LIMITED                   | 4,41,518                        | 3.98%                             | 4,41,518                             | 3.98%                             |  |  |
| Г        | JSW INVESTMENTS PRIVATE LIMITED               | 6,15,522                        | 5.55%                             | 6,15,522                             | 5.55%                             |  |  |
| Г        | DANTA ENTERPRISES PRIVATE LIMITED             | 8,22,672                        | 7.41%                             | 8,22,672                             | 7.41%                             |  |  |
| T        | VIRTUOUS TRADECORP PRIVATE LIMITED            | 8,22,673                        | 7.41%                             | 8,22,673                             | 7.41%                             |  |  |
|          | OPJ TRADING PRIVATE LIMITED                   | 8,22,673                        | 7.41%                             | 8,22,673                             | 7.41%                             |  |  |
|          | SAHYOG HOLDINGS PRIVATE LIMITED               | 8,22,674                        | 7.41%                             | 8,22,674                             | 7.41%                             |  |  |
| 1        | NALWA SONS INVESTMENTS LIMITED                | 11,37,118                       | 10.24%                            | 11,37,118                            | 10.24%                            |  |  |
| Г        | RATAN JINDAL                                  | 1,470                           | 0.01%                             | 1,470                                | 0.01%                             |  |  |
|          | ABHYUDAY JINDAL                               | 1,256                           | 0.01%                             | 1,256                                | 0.01%                             |  |  |
| b.       | Sellers:                                      |                                 | 5.5270                            | -,                                   | 5.3270                            |  |  |
| Ë        | TARINI JINDAL HANDA                           | 1,256                           | 0.01%                             | 100                                  | 0.00%                             |  |  |
| $\vdash$ | TANVI SHETE                                   | 500                             | 0.00%                             | 100                                  | 0.00%                             |  |  |
| -        | PARTH JINDAL                                  | 500                             | 0.00%                             | 100                                  | 0.00%                             |  |  |
| H        | SAJJAN JINDAL                                 | 2,197                           | 0.02%                             | 100                                  | 0.00%                             |  |  |

Date: 20 th December, 2016 Place: Mumbai

Mrs. Sangita Jindal