

Date: December 1, 2016

The Asst. Vice President  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No.C/1, G Block  
Bandra-Kurla Complex  
Bandra (East),  
Mumbai – 400 051

The Deputy General Manager  
Corporate Relationship Dept.  
BSE Ltd.  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building, P. J. Towers  
Dalal Street, Fort  
Mumbai – 400 001

**Subject:** Prior Intimation regarding issue of Senior Unsecured Redeemable Non-convertible Long Term Bonds

**Ref:** Regulation 50(2) and 50(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

Pursuant to Regulation 50(2) and 50(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”), we inform that the Bank proposes to raise funds by issue and allotment of Senior Unsecured Redeemable Non-convertible Long Term Bonds in the nature of Debentures (Infrastructure Bonds) for Face Value of Rs.10 lakhs each for cash aggregating to Rs.1,500 crores (Rupees One Thousand Five Hundred crores only) on Private Placement basis.

The said borrowing shall be within the overall borrowing limits of the Bank as may be approved by the Members from time to time.

The Board of Directors will consider the proposal to issue and allot the above securities via Circular Resolution.


Upon receipt of approval of the Board of Directors, we shall intimate the date of passing of the Circular Resolution and other details of the said Issue.

Kindly take the above information on record and oblige.

In compliance with SEBI LODR, the above information is being hosted on the Bank's website at [www.indusind.com](http://www.indusind.com).

Thanking you,

Yours faithfully,  
**For IndusInd Bank Limited**

  
**Haresh Gajwani**  
Company Secretary

IndusInd Bank Limited, 701-801 Solitaire Corporate Park, 167, Guru Hargovindji Marg, Andheri (E),  
Mumbai - 400 093. Maharashtra, India Tel: (022) 66412200 Fax: (022) 66412224

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