

Umesh Shahra

**28, Old Palasia,
A.B. Road,
Indore - 452001**

December 5, 2016

To,
The Secretary,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Rotunda Bldg., Dalal Street,
Mumbai - 400001

To,
The Secretary,
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E)
Mumbai - 400051

To,
The Company Secretary,
Ruchi Soya Industries Limited,
Ruchi House, Royal Palms, Survey No. 169,
Aarey Milk Colony, Near Mayur Nagar, Goregaon (East)
Mumbai (MH) - 400065

Dear Sir,

**Sub: Disclosure for release of pledge on 4,98,860 equity shares of Ruchi
Soya Industries Limited**

Please find enclosed herewith disclosure under Regulation 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 in the prescribed format pertaining to release of pledge on 4,98,860 Equity Shares of Ruchi Soya Industries Limited held by me, in favour of Aditya Birla Finance Limited.

Kindly take the same on record.

Thank you,
Yours truly,



Umesh Shahra

Encl : a/a

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for release of encumbrance, in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ruchi Soya Industries Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE and NSE
Date of reporting	29.11.2016
Name of the promoter or PAC on whose shares encumbrance has been released	Umesh Shashtra

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with whom(*)	Promoter holding in the target company (1)	No. of shares	% of total share capital	Promoter holding already encumbered (2)	No. of shares	% of total share capital	Type of event (creation/release/invocation)	Invocation of Encumbrance	Type of encumbrance (pledge)	Reasons for encumbrance (**)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered (***)	Details of events pertaining to encumbrance(3)	
														Post event holding of encumbered shares {creation [(2) + (3)]/release [(2) - (3)]/invocation [(2) - (3)]}	% of total share capital
Abha Shashtra	3,828,926	1.15%	0	0.00	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Dinesh Shashtra	2,111,383	0.63%	0	0.00	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Kailash Shashtra	198,500	0.06%	0	0.00	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Mridula Shashtra	992,055	0.30%	0	0.00	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Neeeta Shashtra	200,300	0.06%	0	0.00	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Santosh Shashtra (HUF)	651,340	0.19%	0	0.00	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Savitri Devi Shashtra	823,683	0.25%	823,683	0.25	NA	NA	NA	NA	NA	NA	0	0	NA	823,683	0.25
Neeeta Umesh Shashtra (Trustee of Suvasn Trust)	500	0.00%	0	0.00	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Umesh Shashtra	548,860	0.16%	548,860	0.16	Released	29.10.2016	Pledge	NA	NA	NA	498,860	0.15	Aditya Birla Finance Ltd. (Lender) Aditya Birla Money Ltd. (Trustee)	50,000	0.01
Ushadevi Shashtra	674,850	0.20%	0	0.00	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Amrita Shashtra	2,621,354	0.78%	0	0.00	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Ankesh Shashtra	3,362,921	1.01%	0	0.00	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Sarvesh Shashtra	5,406,872	1.62%	0	0.00	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Amisha Shashtra	3,032,570	0.91%	0	0.00	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Suresh Shashtra (HUF)	175,000	0.05%	0	0.00	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Neha Shashtra	5,450	0.00%	0	0.00	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Bhawana Goel	100,000	0.03%	0	0.00	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Nitesh Shashtra	5,987,353	1.79%	0	0.00	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Kailash Shashtra HUF	85,000	0.03%	0	0.00	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00
Vishesh Shashtra	115,300	0.03%	0	0.00	NA	NA	NA	NA	NA	NA	0	0	NA	0	0.00

Mamta Khandelwal	8,500	0.00%	0	0.00	NA	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	0	0	0.00
APL International Private Limited	7,121,805	2.13%	0	0.00	NA	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	0	0	0.00
Arandi Investment Private Limited	8,679,170	2.60%	0	0.00	NA	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	0	0	0.00
National Steel & Agro Industries Limited	207,500	0.06%	0	0.00	NA	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	0	0	0.00
Mahakosh Holdings Private Limited	2,511,906	0.75%	0	0.00	NA	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	0	0	0.00
Ruchi Infrastructure Limited	8,259,625	2.47%	0	0.00	NA	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	0	0	0.00
Dinesh Shahra (Trustee Ruchi Soya Industries Ltd. Beneficiary Trust)	7,630,115	2.28%	0	0.00	NA	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	0	0	0.00
Dinesh Khandelwal (Trustee of Disha Foundation Trust)	22,500,000	6.73%	22500000	6.73	NA	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	0	0	14.20
Dinesh Shahra (Holding on behalf of Disha Foundation Trust)	24,940,350	7.46%	24940350	7.46	NA	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	0	0	14.20
Mahakosh Papers Private Limited	787,875	0.24%	0	0.00	NA	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	0	0	0.00
Ruchi Acroni Industries Limited	1,348,475	0.40%	0	0.00	NA	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	0	0	0.00
Shahra Estate Private Limited	1,012,610	0.30%	0	0.00	NA	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	0	0	0.00
Ruchi Global Limited	731,330	0.22%	631,330	0.19	NA	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	0	0	0.19
Ruchi Infotech Limited	166,665	0.05%	0	0.00	NA	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	0	0	0.00
Suresh Chandra Santosh Kumar shahra (Trustee of Mahakosh Family Trust)	88,840	0.03%	0	0.00	NA	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	0	0	0.00
Soyumm Marketing Private Limited	49,135,159	14.71%	28,304,323	8.47	NA	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	0	0	8.47
Shahra Brothers Private Limited	2,931,400	0.88%	0	0.00	NA	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	0	0	0.00
Spectra Realities Private Limited	18,400,000	5.51%	18100000	5.42%	NA	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	0	0	0.00
Evershine Oleochem Limited	2,500,000	0.75%	2500000	0.75%	NA	NA	NA	NA	NA	NA	0	0	0	0	0	0	0	0	0	0	0.00

Signature: 
Place: Indore
Date: 5/12/2016

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(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
(**) For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
(***) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.