Date: 01/12/2016

To, The Authorised Person, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001.

## <u>Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Dear Sir,

I, Prafulla Bhat, would like to submit disclosure to be filed by the acquirer under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

The Copy of the disclosure is enclosed herewith for your reference and records.

The Exchange is requested to note the same.

Thanking you.

Yours Faithfully,

Prafulla Bhat

## <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

	egulations, 20	<u>L T</u>		
Name of the Target Company (TC)	PRAKASH CO	PRAKASH CONSTROWELL LIMITED CIN: L45200MH1996PLC095941		
	CIN: L45200			
Name(s) of the acquirer and Persons Acting in	n - MR. PRAFU	- MR. PRAFULLA BHAT		
Concert (PAC) with the acquirer	Other PAC's			
	- MR. ANUP KARWA			
Whether the acquirer belongs to	NO			
Promoter/Promoter group	NO			
Name(s) of the Stock Exchange(s) where the	- BSE			
shares of TC are Listed	- NSE			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (**)	
		(*)		
Before the acquisition under consideration, holding of:  a) Shares carrying voting rights	63,07,248	5.02	5.02	
b) Shares in the nature of encumbrance	NA	NA	NA	
(pledge/ lien/non-disposal undertaking/others)				
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA	
d) Warrants/convertible securities/any other	NA	NA	NA	
instrument that entitles the acquirer to				
receive shares carrying voting rights in the				
TC (specify holding in each category)				
Total (a+b+c+d)	63,07,248	5.02	5.02	
<b>Details of acquisition/sale</b> ) Shares carrying voting rights acquired/sold	45,36,416	3.61	3.61	

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b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other	NA	NA	NA
instrument that entitles the acquirer to			
receive shares carrying voting rights in the			
TC (specify holding in each category)			
acquired/sold			
d) Shares encumbered / invoked/released by	NA	NA	NA
the acquirer.			IVA
e) Total (a+b+c+/-d)	45,36,416	3.61	3.61
After the acquisition/sale, holding of:	17,70,832	1.41	1.41
a) Shares carrying voting rights		1.11	1.41
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other	NA	NA	NA
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify			
holding in each category) after acquisition			
e) Total (a+b+c+d)	17,70,832	1.41	1.41
Mode of acquisition/sale (e.g. open market / off-	OPEN MARKET	SELL	
market / public issue / rights issue /preferential			
allotment / inter-se transfer etc.)			
Date of acquisition / sale of shares / VR or date	28/11/2016 to 30/11/2016		
of receipt of intimation of allotment of shares,			
whichever is applicable			
Equity share capital / total voting capital of the			12,56,78,260
TC before the said acquisition/sale	(1,25,67,826 Equity Shares of Re.1/- each)		
Equity share capital/ total voting capital of the		•	12,56,78,260
C after the said acquisition/sale	(1,25,67,826 Equity Shares of Re.1/- each)		
otal diluted share/voting capital of the TC after			12,56,78,260
he said acquisition/sale	(1,25,67,826 Equity Shares of Re.1/- each)		

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## Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Mr. Prafulla Bhat

Signature of Acquirer

Place: Mumbai

Date: 1st December, 2016.