



Turning dreams into reality

February 09, 2016

The BSE Limited (Bombay Stock Exchange)

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

'Exchange Plaza'
Bandra Kurla Complex,
Bandra (East)
Mumbai- 400 051

Sub: Un-audited Financial Results of the Company for the Quarter and Nine Months ended on December 31, 2015 (pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

Sir,

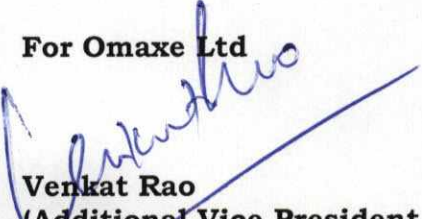
Please find enclosed herewith the following:

1. Standalone and Consolidated Un-audited Financial Results of the Company for the Quarter and Nine Months ended on December 31, 2015.
2. Consolidated Un-audited Financial Results of the Company for the Quarter and Nine Months ended on December 31, 2015 to be published in the newspapers in terms of Regulation-47 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.
3. Report on Limited Review issued by the Statutory Auditors of the Company namely M/s Doogar & Associates, Chartered Accountants for the Quarter and Nine Months ended on December 31, 2015.

Please also note that the above referred shall be available at the website of the Company i.e. www.omaxe.com.

Thanking You

For Omaxe Ltd


Venkat Rao
(Additional Vice President
& Company Secretary)
Encl: a/a

OMAXE LTD.

Corporate Office : 7, Local Shopping Centre, Kalkaji, New Delhi-110 019 (India)

Tel. : 91-11-41896680-85, 41893100, Fax : 91-11-41896653, 41896655, 41896799

Regd. Office : Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

Website : www.omaxe.com CIN : L74899HR1989PLC051918

Omaxe Limited

Regd. Office: 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122 001, (Haryana)

Corp. Office: 7, LSC, Kalkaji, New Delhi-110019

CIN: L74899HR1989PLC051918, Website: www.omaxe.com, Email: info@omaxe.com

Tel: 91-11-41893100, Fax: 91-11-41896653

Statement of Standalone/Consolidated Unaudited Financial Results for the quarter and nine months ended December 31, 2015

(Rupees in lakhs)

| Particulars | Standalone | | | | | | Consolidated | | | | | |
|---|---------------|------------|-------------------|------------|-------------|-------------|---------------|------------|-------------------|------------|-------------|-------------|
| | Quarter ended | | Nine months ended | | Year ended | | Quarter ended | | Nine months ended | | Year ended | |
| | 31.12.2015 | 30.09.2015 | 31.12.2014 | 31.12.2015 | 31.12.2014 | 31.03.2015 | 31.12.2015 | 30.09.2015 | 31.12.2014 | 31.12.2015 | 31.12.2014 | 31.03.2015 |
| | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 | | | | | | | | | | | | |
| Income from operations | 31,944.93 | 24,168.79 | 23,214.36 | 80,121.45 | 74,471.47 | 93,517.73 | 43,646.74 | 40,583.55 | 30,275.93 | 117,332.14 | 100,309.52 | 141,334.33 |
| a) Net sales/ income from operations | 138.31 | 139.63 | 196.74 | 421.59 | 578.11 | 719.26 | 300.15 | 369.61 | 495.29 | 1,008.45 | 1,434.04 | 1,774.19 |
| b) Other operating income | 32,083.24 | 24,308.42 | 23,411.10 | 80,543.04 | 75,049.58 | 94,236.99 | 43,946.89 | 40,953.16 | 30,771.22 | 118,340.59 | 101,743.56 | 143,108.52 |
| Total income from operations | | | | | | | | | | | | |
| 2 | | | | | | | | | | | | |
| Expenses | 17,269.58 | 18,369.14 | 38,337.08 | 50,886.79 | 96,159.23 | 126,198.54 | 30,587.89 | 32,245.02 | 52,471.00 | 90,174.47 | 152,891.23 | 200,812.24 |
| a) Cost of material consumed, construction & other related project cost | 6,540.55 | (1,892.41) | (22,736.28) | 5,541.58 | (45,195.00) | (62,637.45) | 2,468.97 | (2,031.23) | (31,498.03) | (4,182.74) | (80,852.74) | (97,601.05) |
| b) Changes in inventories of finished stock & projects in progress | 1,351.19 | 1,197.84 | 1,341.64 | 3,883.95 | 4,162.39 | 5,510.54 | 1,490.92 | 1,336.35 | 1,453.32 | 4,272.00 | 4,534.65 | 6,063.22 |
| c) Employee benefit expense | 226.35 | 219.08 | 323.81 | 651.00 | 946.20 | 1,257.50 | 271.15 | 253.33 | 370.88 | 759.13 | 1,085.35 | 1,442.60 |
| d) Depreciation and amortisation expense | 2,186.06 | 2,019.03 | 1,724.61 | 6,326.11 | 4,442.12 | 7,084.58 | 3,127.46 | 2,802.71 | 2,496.59 | 9,159.12 | 6,643.36 | 10,436.47 |
| e) Other expense | 27,573.73 | 19,912.68 | 18,990.86 | 67,289.43 | 60,514.94 | 77,413.71 | 37,946.39 | 34,606.18 | 25,293.76 | 100,181.98 | 84,301.85 | 121,153.48 |
| Total expenses | | | | | | | | | | | | |
| 3 | | | | | | | | | | | | |
| Profit from operations before other income, finance costs and exceptional items (1-2) | 4,509.51 | 4,395.74 | 4,420.24 | 13,253.61 | 14,534.64 | 16,823.28 | 6,000.50 | 6,346.98 | 5,477.46 | 18,158.61 | 17,441.71 | 21,955.04 |
| Other income | 948.18 | 796.92 | 1,104.15 | 2,516.02 | 2,690.83 | 3,861.03 | 844.08 | 586.28 | 662.86 | 1,972.37 | 2,109.02 | 3,415.74 |
| 4 | | | | | | | | | | | | |
| Profit before finance costs and exceptional items (3+4) | 5,457.69 | 5,192.66 | 5,524.39 | 15,769.63 | 17,225.47 | 20,684.31 | 6,844.58 | 6,933.26 | 6,140.32 | 20,130.98 | 19,550.73 | 25,370.78 |
| Finance costs | 3,248.97 | 2,991.57 | 3,611.67 | 9,205.34 | 11,551.24 | 13,454.36 | 3,763.28 | 3,617.15 | 3,858.51 | 10,728.88 | 12,016.61 | 14,351.66 |
| 5 | | | | | | | | | | | | |
| Profit after finance costs but before exceptional items (5-6) | 2,208.72 | 2,201.09 | 1,912.72 | 6,564.29 | 5,674.23 | 7,229.95 | 3,081.30 | 3,316.11 | 2,281.81 | 9,402.10 | 7,534.12 | 11,019.12 |
| Exceptional items | - | - | - | - | - | - | - | - | - | - | - | - |
| 6 | | | | | | | | | | | | |
| Profit from ordinary activities before tax (7+8) | 2,208.72 | 2,201.09 | 1,912.72 | 6,564.29 | 5,674.23 | 7,229.95 | 3,081.30 | 3,316.11 | 2,281.81 | 9,402.10 | 7,534.12 | 11,019.12 |
| Tax expense | 944.56 | 967.29 | 850.10 | 2,857.46 | 2,560.02 | 3,216.64 | 1,303.58 | 1,370.57 | 891.79 | 3,984.16 | 3,561.27 | 5,035.14 |
| 7 | | | | | | | | | | | | |
| Net profit from ordinary activities after tax (9-10) | 1,264.16 | 1,233.80 | 1,062.62 | 3,706.83 | 3,114.21 | 4,013.31 | 1,777.72 | 1,945.54 | 1,390.02 | 5,417.94 | 3,972.85 | 5,983.98 |
| Extra ordinary items | - | - | - | - | - | - | - | - | - | - | - | - |
| 8 | | | | | | | | | | | | |
| Net profit for the period before minority interest (11-12) | 1,264.16 | 1,233.80 | 1,062.62 | 3,706.83 | 3,114.21 | 4,013.31 | 1,777.72 | 1,945.54 | 1,390.02 | 5,417.94 | 3,972.85 | 5,983.98 |

| | Share of profit of associates | | Minority interest | | Net Profit after tax, minority interest and share of profit from associates (13+14-15) | | Paid-up Equity Share Capital (Face value Rs. 10 each) | | Reserves (excluding Revaluation Reserve) Basic and diluted earnings per share (before extraordinary items)(in rupees) (not annualised) | | Basic and diluted earnings per share (after extraordinary items) (in rupees) (not annualised) | |
|--|-------------------------------|-----------|-------------------|-----------|--|-----------|---|-----------|--|-----------|---|-----------|
| | 14 | 15 | 16 | 17 | 18 | 19 | 20 | (0.02) | (0.47) | (1.91) | (0.02) | (9.78) |
| | - | - | - | - | - | - | - | 9.14 | | | 20.82 | |
| | 1,264.16 | 1,233.80 | 1,062.62 | 3,114.21 | 4,013.31 | 1,768.56 | 1,946.01 | 1,391.93 | 3,982.63 | 6,006.84 | 18,290.05 | 18,290.05 |
| | 18,290.05 | 18,290.05 | 18,290.05 | 18,290.05 | 18,290.05 | 18,290.05 | 18,290.05 | 18,290.05 | 18,290.05 | 18,290.05 | 18,290.05 | 18,290.05 |
| | 0.69 | 0.67 | 0.58 | 1.69 | 2.18 | 0.96 | 1.06 | 0.76 | 2.17 | 3.27 | 2.94 | 2.17 |
| | 0.69 | 0.67 | 0.58 | 1.69 | 2.18 | 0.96 | 1.06 | 0.76 | 2.17 | 3.27 | 2.94 | 2.17 |

Unaudited segment-wise revenue, results and capital employed for the quarter and nine months ended December 31, 2015

(Rupees in lakhs)

| Particulars | Consolidated | | | | | | | | | | | | | | |
|--|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|--|
| | Standalone | | | Quarter ended | | | Year ended | | | Nine month ended | | | Year ended | | |
| | 31.12.2015 | 30.09.2015 | 31.12.2014 | 31.12.2015 | 31.12.2014 | 31.12.2015 | 31.12.2015 | 30.09.2015 | 31.12.2014 | 31.12.2015 | 31.12.2014 | 31.12.2015 | 31.12.2014 | 31.03.2015 | |
| 1 | | | | | | | | | | | | | | | |
| Segment Revenue | | | | | | | | | | | | | | | |
| -Real estate projects | 31,946.16 | 23,558.19 | 22,996.97 | 78,900.90 | 69,816.04 | 88,211.25 | 43,871.06 | 40,821.47 | 30,307.51 | 117,779.69 | 100,054.86 | 141,376.17 | 50,744.07 | 1,741.10 | |
| -Construction contracts | - | - | 86.58 | - | 4,249.43 | 4,345.93 | 14,373.80 | 15,495.53 | 11,848.13 | 40,110.36 | 38,307.83 | 50,744.07 | 1,741.10 | 1,741.10 | |
| -Unallocated | 137.08 | 750.23 | 327.55 | 1,642.14 | 984.11 | 1,679.81 | 140.37 | 774.20 | 359.06 | 1,674.66 | 1,040.27 | 1,741.10 | 1,741.10 | 1,741.10 | |
| Total | 32,083.24 | 24,308.42 | 23,411.10 | 80,543.04 | 75,049.58 | 94,236.99 | 58,385.23 | 57,091.20 | 42,514.70 | 159,564.71 | 139,402.96 | 193,861.34 | 193,861.34 | 193,861.34 | |
| Less: Inter-segment revenue | - | - | - | - | - | - | 14,438.34 | 16,138.04 | 11,743.48 | 41,224.12 | 37,659.40 | 50,752.82 | 50,752.82 | 50,752.82 | |
| Total sales/Income | 32,083.24 | 24,308.42 | 23,411.10 | 80,543.04 | 75,049.58 | 94,236.99 | 43,946.89 | 40,953.16 | 30,771.22 | 118,340.59 | 101,743.56 | 143,108.52 | 143,108.52 | 143,108.52 | |
| 2 | | | | | | | | | | | | | | | |
| Segment Results | | | | | | | | | | | | | | | |
| -Real estate projects | 8,273.11 | 7,831.69 | 7,839.80 | 24,114.67 | 23,967.04 | 30,934.52 | 10,828.32 | 10,633.31 | 9,630.45 | 32,019.28 | 29,105.55 | 39,498.86 | 39,498.86 | 39,498.86 | |
| -Construction contracts | - | - | (29.50) | - | 118.31 | (258.62) | 61.71 | 106.06 | 167.80 | 329.58 | 599.52 | 398.47 | 398.47 | 398.47 | |
| -Unallocated | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| Total | 8,273.11 | 7,831.69 | 7,810.30 | 24,114.67 | 24,085.35 | 30,675.90 | 10,890.03 | 10,739.37 | 9,798.25 | 32,348.86 | 29,705.07 | 39,897.33 | 39,897.33 | 39,897.33 | |
| Less: | | | | | | | | | | | | | | | |
| i) Finance costs | 3,248.97 | 2,991.57 | 3,611.67 | 9,205.34 | 11,551.24 | 13,454.36 | 3,763.28 | 3,617.15 | 3,858.51 | 10,728.88 | 12,016.61 | 14,351.66 | 14,351.66 | 14,351.66 | |
| ii) Other Un-allocable expenditure net off | 3,763.60 | 3,435.95 | 3,390.06 | 10,861.06 | 9,550.71 | 13,852.62 | 4,889.53 | 4,392.39 | 4,320.79 | 14,190.25 | 12,263.36 | 17,942.29 | 17,942.29 | 17,942.29 | |
| iii) Un-allocable income | (948.18) | (796.92) | (1,104.15) | (2,516.02) | (2,690.83) | (3,861.03) | (844.08) | (586.28) | (662.86) | (1,972.37) | (2,109.02) | (3,415.74) | (3,415.74) | (3,415.74) | |
| Profit before tax | 2,208.72 | 2,201.09 | 1,912.72 | 6,564.29 | 5,674.23 | 7,229.95 | 3,081.30 | 3,316.11 | 2,281.81 | 9,402.10 | 7,534.12 | 11,019.12 | 11,019.12 | 11,019.12 | |
| 3 | | | | | | | | | | | | | | | |
| Capital employed | | | | | | | | | | | | | | | |
| -Real estate projects | 263,849.62 | 262,716.31 | 249,260.60 | 263,849.62 | 249,260.60 | 259,698.24 | 308,643.03 | 295,511.10 | 289,123.36 | 308,643.03 | 289,123.36 | 287,787.90 | 287,787.90 | 287,787.90 | |
| -Construction contracts | 2,027.01 | 2,011.96 | 2,282.28 | 2,027.01 | 2,282.28 | 1,663.86 | 7,483.62 | 7,948.68 | 7,206.90 | 7,483.62 | 7,206.90 | 5,826.32 | 5,826.32 | 5,826.32 | |
| -Unallocated | 32,926.31 | 37,629.16 | 51,854.59 | 32,926.31 | 51,854.59 | 35,114.71 | 38,955.04 | 50,869.93 | 41,251.64 | 38,955.04 | 41,251.64 | 39,573.92 | 39,573.92 | 39,573.92 | |
| Total | 298,802.94 | 302,357.43 | 303,397.47 | 298,802.94 | 303,397.47 | 296,476.81 | 355,081.69 | 354,329.71 | 337,581.90 | 355,081.69 | 337,581.90 | 333,188.14 | 333,188.14 | 333,188.14 | |

Notes:

1. The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 9th February, 2016. The statutory auditors of the Company have carried out limited review of the financial results.
2. The consolidated financial results have been prepared in accordance with AS-21 – 'Accounting standard on consolidated financial statements', AS-23-'Accounting for Investments in Associates in Consolidated Financial Statements', AS-27-'Financial Reporting of Interests in Joint Ventures'.
3. The unaudited financial results of one wholly owned subsidiary company namely M/s Rohtas Holdings (Gulf) Limited (including its subsidiary namely M/s Marine Sands Limited) have been reported by their management and given effect in consolidated financial results based on financial statements as certified.
4. During the quarter ended December 31, 2015, Company has purchased 5,000 equity shares of Rs. 10/- each of M/s Parkash Omaxe Amusement Park Pvt. Ltd. and subscribed 5,000 equity shares of Rs. 10/- each of M/s Giant Dragon Mart Private Limited.
5. Tax expenses include current tax (net of MAT Credit), Deferred Tax, Wealth Tax and adjustment of taxes for earlier years.
6. The previous period / year figures have been regrouped / rearranged wherever required for the purpose of comparison.
7. The standalone and consolidated financial results of the Company for the quarter/nine months ended December 31, 2015 are also available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

For and on behalf of Board of Directors
For Omaxe Limited



Jai Bhagwan Goel
Whole Time Director
DIN: 00075886

Place: New Delhi
Date: 9th February, 2016

Gr. 5 ✓

Omaxe Limited

Regd. Office: 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122 001, (Haryana)

Corp. Office: 7, LSC, Kalkaji, New Delhi-110019

CIN: L74899HR1989PLC051918, Website: www.omaxe.com, Email: info@omaxe.com

Tel: 91-11-41893100, Fax: 91-11-41896653

Extract of Consolidated Unaudited Financial Results for the quarter and Nine months ended December 31, 2015

(Rupees in lakhs)

| Particulars | Quarter ended 31.12.2015 (Unaudited) | Nine months ended 31.12.2015 (Unaudited) | Quarter ended 31.12.2014 (Unaudited) |
|---|--|---|--|
| Income from operations | 43,946.89 | 118,340.59 | 30,771.22 |
| Net profit from ordinary activities after tax | 1,768.56 | 5,397.10 | 1,391.93 |
| Net profit for the period after tax (after extraordinary items) | 1,768.56 | 5,397.10 | 1,391.93 |
| Equity Share Capital (Face value Rs. 10 each) | 18,290.05 | 18,290.05 | 18,290.05 |
| Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of previous year) * | | | |
| Basic and diluted earnings per share (before extraordinary items) (in rupees) (not annualised) | 0.96 | 2.94 | 0.76 |
| Basic and diluted earnings per share (after extraordinary items) (in rupees) (not annualised) | 0.96 | 2.94 | 0.76 |

* Reserves excluding Revaluation Reserve as on March 31, 2015: 179,365.06 lakhs

- The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 9th February, 2016. The statutory auditors of the Company have carried out limited review of the financial results.
- The above is an extract of the detail format of quarterly financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full Financial Results of Omaxe Limited for the quarter and nine months ended December 31, 2015 are available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com).
- The Key Standalone Financial Information is given below:

(Rupees in lakhs)

| Particulars | Quarter ended 31.12.2015 (Unaudited) | Nine months ended 31.12.2015 (Unaudited) | Quarter ended 31.12.2014 (Unaudited) |
|------------------------|---|---|---|
| Income from Operations | 32,083.24 | 80,543.04 | 23,411.10 |
| Profit before tax | 2,208.72 | 6,564.29 | 1,912.72 |
| Net profit after tax | 1,264.16 | 3,706.83 | 1,062.62 |

For and on behalf of Board of Directors
For Omaxe Limited


Jai Bhagwan Goel
Whole Time Director
DIN: 00075886

Place: New Delhi
Date: 9th February, 2016

DOOGAR & ASSOCIATES

Chartered Accountants

LIMITED REVIEW REPORT

The Board of Directors

Omaxe Limited
19-B, First floor ,
Omaxe celebration Mall
Sohna Road, Gurgaon
Haryana 122001

Dear Sirs,

1. We have reviewed the accompanying statement of unaudited financial results of Omaxe Limited (the 'Company') for the quarter and nine months ended December 31, 2015 (the "Statement"). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the statement based on our review
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Doogar & Associates

Chartered Accountants

Reg. No.000561N

(M. K. Doogar)

Partner

M. No. 80077

Place: New Delhi

Date: 09-Feb-16



DOOGAR & ASSOCIATES

Chartered Accountants

LIMITED REVIEW REPORT

The Board of Directors

Omaxe Limited
19-B, First floor ,
Omaxe Celebration Mall
Sohna Road, Gurgaon
Haryana - 122001

Dear Sirs,

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Omaxe Limited (the 'Company'), its subsidiaries and jointly controlled entities ('the Group') for the quarter and nine months ended December 31, 2015 ("the Statement"). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of group personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. The financial results of two consolidated entities included in the Statement namely M/s Rohtas Holdings (Gulf) Limited and M/s Parkash Omaxe Amusement Park Private Limited, whose financial results reflect total revenues (including other income) of Rs. 0.01 Lakhs and Rs. 0.01 Lakhs and total profit /(loss) of Rs. (1.58) Lakhs and Rs. (1.58) Lakhs for the quarter and nine months ended December 31 , 2015, respectively has not been reviewed and have been reported by the management of the Group.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Doogar & Associates

Chartered Accountants
Reg. No. 000561N

(M. K. Doogar)

Partner
M. No. 80077

Place: New Delhi
Date: 09-Feb-16