

Ortel Communications Ltd.

www.ortelcom.com

Bringing Convergence to India

Corporate. office:
C-1, Chandrasekharpur
Behind R.M.R.C., Near BDA Colony
BBSR- 751016, Odisha, India
Ph.: (0674) 3983200

Fax: (0674) 2303448 email - nodal@ortelgroup.com CIN: L74899DL1995PLC069353

To.

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400051

&

BSE Limited

Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001

Dear Sir/Madam;

Sub: Disclosure under Regulation 29 (1) & 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers). Regulations, 2011.

Ref: SCRIP- ORTEL (NSE) and SCRIP CODE-539015 (BSE)

This is to inform that, M/s. Orissa Telefilms Private Limited, forming part of promoter group and persons acting in concert has acquired shares from open market on 01 February, 2016.

Accordingly, We are enclosing here with disclosure given by M/s. Orissa Telefilms Private Limited and corresponding intimation by Target Company, Ortel Communications Ltd as required under Regulation 29 (1) & 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your record.

This may kindly be considered as disclosure both by Ortel Communications Ltd (Target Company) and M/s. Orissa Telefilms Private Limited in compliance with the said Regulations.

This is for your kind record.

Thanking You,

For Ortel Communications Ltd

Compliance Officer Encl: As above.

02 February, 2016

그리고 하는 사람이 아이들은 그는 아이들이 하면 보고 있다. 그는 사람들은 이 경우에 하지만 없는 사람들이 없는 것이다.

Registered Office: B-7/122A, Safdarjung Enclave, New Delhi-110029, India, Tel. 011-46868800/46868803, Fax: 011-46868801

Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Name of the Target Company (TC)	ORTEL COMMUNICATIONS LIMITED ORISSA TELEFILMS PRIVATE LIMITED YES 1. National Stock Exchange of India Ltd. 2) BSE Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer			
Whether the acquirer belongs to Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed			
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
 a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument 	1,56,64,160	51.585	51.585
that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c)	1,56,64,160	51.585	51.585
Details of acquisition			
 a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired 	10357	0.034	0.034
 d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d) 	10357	0.034	0.034

For Orissa Tele Films Por Ltd.

Authorised Signatory

After the acquisition, holding of acquirer along with PACs of:			
a) Shares caring Voting rightsb) Shares in the nature of encumbrance (pledge/ lien/	1,56,74,517	51.620	51.620
non-disposal undertaking/ others)Shares pledged with the acquirer			
c) VRs otherwise than by equity shares	-		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	
e) Total (a+b+c)	1,56,74,517	51.620	51.620
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se ransfer/encumbrance, etc.)	Purchased from Market through Stock Exchange		
Salient features of the securities acquired including time ill redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares with voting rights and ranking paripasu		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	01/02/2016		
Equity share capital / total voting capital of the TC before he said acquisition	30365464 No of equity shares of Rs.10 eachaggregatingRs. 303654640/-		
Equity share capital/ total voting capital of the TC after he said acquisition	30365464 No of equity shares of Rs.10 each aggregatingRs. 303654640/-		
Total diluted share/voting capital of the TC after the said acquisition	30365464 No of equity shares of Rs.10 each aggregatingRs, 303654640/-		

(*) Total Share Capital/ Voting Capital to be taken as per the latest filing done by the Company to the Stock Exchange under clause 35 of the Listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrents into equity shares of the TC.

Yours Sincerely

ORISSA TELEFILMS PRIVATE LIMITED

For Orissa Tele Films PML Ltd.

Authorised Signatory

(Authorised Signatory)

Date: 02.02.2016