

February 26, 2016

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sirs,

Sub: Cancellation of warrants allotted to GMR Infra Ventures LLP, Promoter Group Entity

This has reference to our letter dated August 26, 2014 regarding allotment of 18,00,00,000 number of warrants to GMR Infra Ventures LLP.

The Management Committee of the Board of Directors of GMR Infrastructure Limited at its meeting held on February 26, 2016 approved the cancellation of 18,00,00,000 number of Warrants previously allotted to M/s. GMR Infra Ventures LLP (the promoter Group entity), as GMR Infra Ventures LLP did not exercise the right to subscribe the equity shares against the said warrant within the due date of 18 months from the date of allotment of warrants.

Accordingly, the 25% of the consideration amount received at the time of allotment of the said warrants from M/s. GMR Infra Ventures LLP in terms of Regulation 77 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 is forfeited.

Please take the above intimation on record.

Thanking you,

Yours faithfully,
for **GMR Infrastructure Limited**



A. S. Cherukupalli
Company Secretary & Compliance Officer

