

CIN: L45200GJ1988PLC011049

REGD. OFF.: 504, TRIVIDH CHAMBER, 5TH FLOOR, OPP. FIRE BRIGADE STATION, RING ROAD, SURAT - 395 002. INDIA.

PHONE: (91-261) 2328902 FAX: (91-261) 2334189

13 February, 2016

To,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, FORT,
Mumbai: 400 001

Scrip Code: 514211

Dear Sir/Madam,

Sub.: LIMITED REVIEW REPORT FOR THE QUARTER ENDED DECEMBER, 2015

With reference to the caption subject, we are enclosing herewith Limited Review Report of the Company for both standalone and consolidated for the quarter ended December, 2015.

Thanking you.

For SUMEET INDUSTRIES LIMITED

AUTHORISED SIGNATORY

Encl. : As above

PRADEED SINGHI & ASSOCIATES

CHARTERED ACCOUNTANTS

Review Report to,
The Board of Directors
SUMEET INDUSTRIES LIMITED
504, Trividh Chamber,
Ring Road, Surat

Reg.: Limited Review Report on the Unaudited Financial Result for the quarter and nine months ended on 31/12/2015

Dear Sirs,

We have reviewed the accompanying statement of unaudited financial results of SUMEET INDUSTRIES LIMITED for the period ended 31st December, 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PRADEEP SINGHI & ASSOCIATES

Chartered Accountants (Firm No. 108029W)

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PRADEEP KUMAR SINGHI

Proprietor M. No. 200/24612

Place: Surat Date: 12/02/2016

Pradeep Singhi & Associates

CHARTERED ACCOUNTANTS

To,
The Board of Directors
SUMEET INDUSTRIES LIMITED
504, Trividh Chamber,
Ring Road, Surat-395002

Reg. : Limited Review Report on the Consolidated Un-Audited Financial Result for the quarter and nine months ended on 31/12/2015

Dear Sirs,

We have reviewed the accompanying statement of consolidated unaudited financial results of SUMEET INDUSTRIES LIMITED and its Subsidiary for the period ended 31st December, 2015, attached herewith. This statement is the responsibility of the company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We did not review the financial results of subsidiary considered in the preparation of the statement whose financial results reflect total revenue of Rs. 5059.84 Lacs and Rs. 14665.28 Lacs for the quarter and nine months ended on 31st December, 2015 respectively and net profit of Rs. 82.83 Lacs and Rs. 196.83 Lacs for the quarter and nine months ended on 31st December, 2015 respectively. The result of these subsidiaries is based on the financial results of these entities as certified by the management which are neither audited nor have been subjected to a Limited Review.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices

Pradeep Singhi & Associates

CHARTERED ACCOUNTANTS

and policies has not disclosed the information required to be disclosed in terms Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PRADEEP SINGHI & ASSOCIATES

Chartered Accountants (Firm No. 108029W)

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PRADEEP KUMAR SINGHI

Proprietor

M. No. 200/24612

Place: Surat

Date: 12/02/2016