

# CENTRAL INDIA INDUSTRIES LIMITED

Registered Office :  
VIDYARTHI & SONS  
3-L, Gandhi Nagar  
GWALIOR - 474 002 (M.P.)

CIN : U02710MP1938PLC000132

Principal Office :  
9/1, R. N. MUKHERJEE ROAD  
BIRLA BUILDING, 11TH FLOOR  
KOLKATA - 700 001  
E-mail : centralindia@vsnl.net

February 05, 2016

1. BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001
2. National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No.C/1, G Block  
Bandra Kurla Complex  
Bandra (East)  
Mumbai - 400 051

Dear Sir,

**Sub: Reporting of release of Pledge of Shares in terms of Regulation 29(2) of Securities And Exchange Board of India (Substantial Acquisition of Shares And Takeovers) Regulations, 2011.**

We are enclosing herewith the particulars in terms of Regulation 29(2) of Securities And Exchange Board of India (Substantial Acquisition of Shares And Takeovers) Regulations, 2011 in respect of release of pledge of 16,00,000 Equity Shares of Re.1/- each fully paid up of Orient Cement Limited, the Target Company.

Thanking you,

Yours faithfully,

For CENTRAL INDIA INDUSTRIES LIMITED

*J.P. Chhaochharia*

J.P CHHAOCHHARIA  
EXECUTIVE DIRECTOR

Enc: as above

Cc: Registered Office:  
The Secretary  
Orient Cement Limited  
Unit VIII, Plot No.7,  
Bhoinagar, Bhubaneswar,  
Orissa - 751 012.

Corporate Office:  
The Secretary  
Orient Cement Limited  
Birla Tower, 3rd Floor  
25, Barakhamba Road  
New Delhi - 110 001.

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

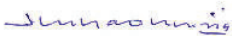
Name of the Target Company (TC)	ORIENT CEMENT LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	CENTRAL INDIA INDUSTRIES LIMITED (CIIL) alongwith PAC as per Annexure1		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange 2. BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	CIIL	41743627	20.37
	PAC	27686295	13.52
	<b>Total</b>	<b>69429922</b>	<b>33.89</b>
b) Shares in the nature of encumbrance (pledge/ <del>lien/</del> <del>en-disposal undertaking/ others) -PLEDGE</del>	CIIL	7400000	3.61
	PAC	NIL	0.00
	<b>Total</b>	<b>7400000</b>	<b>3.61</b>
c) Voting rights (VR) otherwise the by shares		-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specific holding in each category)		-	-
e) Total (a+b+c+d)		76829922	37.50
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold		-	-
b) VRs acquired/sold otherwise than by shares		-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specific holding in each category) acquired/sold		-	-
d) Shares <del>encumbered/ invoked/</del> released by the acquirer	CIIL	1600000	0.78
	PAC	NIL	
	<b>Total</b>	<b>1600000</b>	<b>0.00</b>
e) Total (a+b+c+/-d)		1600000	0.78

<b>After the acquisition/sale, holding of :</b>				
a) Shares carrying voting rights	CIIL	43343627	21.15	21.15
	PAC	27686295	13.52	13.52
	<u>Total</u>	<u>71029922</u>	<u>34.67</u>	<u>34.67</u>
b) Shares encumbered with the acquirer	CIIL	5800000	2.83	2.83
	PAC	NIL	0.00	0.00
	<u>Total</u>	<u>5800000</u>	<u>2.83</u>	<u>2.83</u>
c) VRs otherwise than by shares		-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition		-	-	-
e) Total (a+b+c+d)		76829922	37.50	37.50
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Release of pledge			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04.02.2016			
Equity share capital / total voting capital of the TC before the said acquisition / sale	204868760 Equity Shares of Re. 1 each			
Equity share capital / total voting capital of the TC after the said acquisition / sale	204868760 Equity Shares of Re. 1 each			
Total diluted share/voting capital of the TC after the said acquisition	204868760 Equity Shares of Re.1 each			

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

**For CENTRAL INDIA INDUSTRIES LTD.**

  
Executive Director

**Signature of the acquirer / seller / Authorised Signatory**

Place : Kolkata

Date : 05.02.2016

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## Annexure1

### Persons acting in Concert(PAC)

Amer Investments (Delhi) Limited	1422000
Gwalior Finance Corporation Limited	1592500
Hindusthan Discounting Co.Ltd	2231000
National Engineering Industries Ltd	537400
Rajasthan Industries Ltd	504000
Universal Trading Co.Ltd.	844280
Bengal Rubber Company Ltd	195000
India Silica Magnesite Works Ltd	200000
Ashok Investment Corporation Ltd	260000
Sri C.K Birla	2897570
Smt.Nirmala Birla	3673680
Smt.Amita Birla	260000
Miss Avani Birla	130000
Miss Avanti Birla	130000
Shekhavati Investment and Traders Ltd	12320865
Jaipur Finance & Dairy Products Pvt.Ltd	208000
Sri Shyam SundarJajodia& Sri Ram NathJhunhunwala	280000
Total	27686295

For CENTRAL INDIA INDUSTRIES LTD.

*[Signature]*

Executive Director