



Petronet LNG Limited

World Trade Centre, 1st Floor, Babar Road,
Barakhamba Lane, New Delhi – 110 001 (INDIA.)
Tel.: 23411411, 23472525 Fax: 23709114
Website: www.petronetlng.com
CIN: L74899DL1998PLC093073

ND/PLL/SECTT/LIST-RES & LRR/2016

10thFebruary, 2016

The Manager Listing
The Stock Exchange, Mumbai
Phiroze JeeJeebhoy Tower
Dalal Street, Fort
MUMBAI

Fax No: 022-22722037/39/41

SUB: - Unaudited Financial Results and Limited Review Report for the quarter ended 31st December, 2015.

Dear Sir,

This is in compliance of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015. We enclose herewith a copy of Unaudited Financial Results and Limited Review Report for the quarter ended 31st December, 2015 considered and approved by the Board of Directors of the Company in its Meeting held on 10thFebruary, 2016.

The same is for your kind reference.

Thanking you.

Yours faithfully

A handwritten signature in blue ink, appearing to read "K. C. Sharma".

(K. C. Sharma)

Company Secretary

Petronet LNG Limited
New Delhi

Unaudited Financial Results for the 9 months ended 31st Dec 2015

Rs in Lac

S No	Particulars	Quarter Ended			9 Months Ended		Year ended
		31-Dec-15	30-Sep-15	31-Dec-14	31-Dec-15	31-Dec-14	31-Mar-15
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1	Income from operations						
	(a) Net sales/income from operations (net of excise duty)	4,82,185	7,25,047	11,09,028	20,29,744	32,01,552	39,09,283
	(b) Other operating income	32,418	29,450	10,820	77,074	32,373	40,812
	Total income from operations (net)	5,14,603	7,54,497	11,19,848	21,06,818	32,33,926	39,50,095
2	Expenses						
	(a) Cost of materials consumed	4,71,647	6,95,851	10,72,715	19,58,295	30,77,523	37,61,086
	(b) Purchases of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-	-
	(d) Employee benefit expenses	2,290	1,435	1,216	5,226	3,534	5,710
	(e) Depreciation and amortisation expense	8,073	8,080	7,927	24,160	23,370	31,538
	(f) Other expenses	9,084	10,528	11,836	28,924	31,108	39,400
	Total expenses	4,91,094	7,15,894	10,93,694	20,16,605	31,35,535	38,37,734
3	Profit from operations before other income, finance costs (1-2)	23,509	38,603	26,154	90,213	98,391	1,12,361
4	Other income	5,842	3,599	2,682	12,775	9,720	15,478
5	Profit from ordinary activities before finance costs (3+4)	29,351	42,202	28,836	1,02,988	1,08,111	1,27,839
6	Finance costs	5,875	6,117	6,845	18,112	22,679	29,349
7	Profit from ordinary activities before tax (5 - 6)	23,476	36,085	21,991	84,876	85,432	98,490
8	Tax expense	5,637	11,200	5,752	17,399	27,252	10,238
9	Net Profit for the period (7- 8)	17,839	24,885	16,239	67,477	58,180	88,252
10	Paid-up equity share capital, Equity shares of Rs. 10/- each	75,000	75,000	75,000	75,000	75,000	75,000
11	Reserves excluding revaluation reserves						4,93,863
12	Earnings per share (Face value of Rs. 10/- each)						
	a) Basic	2.38	3.32	2.17	9.00	7.76	11.77
	b) Diluted	2.38	3.32	2.17	9.00	7.76	11.77
		(not annualised)					(annualised)
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares (in lac)	3,750	3,750	3,750	3,750	3,750	3,750
	- Percentage of shareholding	50%	50%	50%	50%	50%	50%
2	Promoters and Promoters Group Shareholding						
	a) Pledged / Encumbered						
	Number of shares (in lac)	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non - encumbered						
	Number of shares (in lac)	3,750	3,750	3,750	3,750	3,750	3,750
	Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%	100%	100%	100%
	Percentage of shares (as a % of the total share capital of the company)	50%	50%	50%	50%	50%	50%

Notes -

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 10th February 2016.
- The Company is presently operating in one segment viz. Regasified - Liquefied Natural Gas (R- LNG).
- Previous Year figures have been regrouped and rearranged to make them comparable with Current Year to date figures.
- The Company had reversed the tax expenses to the tune of Rs 7237 lac based on a favourable order from CIT(A) in respect of earlier assessment years under Section 80IA in the first quarter of the current financial year. The Income tax department has preferred an appeal with ITAT against this favourable order of CIT(A).

Place : New Delhi
Date : 10th February '2016



Neel Gop
N.N. 057986
Partners
T.R. Chadha & Co LLP

By order of the Board

R K Garg
R K Garg
Director - Finance



LIMITED REVIEW REPORT OF UNAUDITED FINANCIAL RESULTS OF PETRONET LNG LIMITED FOR THE QUARTER ENDED December 31, 2015

To the Board of Directors of Petronet LNG Limited

We have reviewed the accompanying statement of unaudited financial results of Petronet LNG Limited (the Company) having its registered office at 1st Floor, Babar Road, World Trade Centre, Barakhamba Lane, New Delhi 110001 for the quarter and nine months ended December 31, 2015 being submitted by the Company pursuant to the requirement of regulation 33 of the SEBI (Listing and Disclosure Requirements) Regulation 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors in their meeting held on 10th February 2016. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free from material misstatement. A review is limited primarily to inquire of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of regulation 33 of the SEBI (Listing and Disclosure Requirements) Regulation 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **T R Chadha & Co LLP**

Chartered Accountants

Firm Regn. No. 006711N / N500128

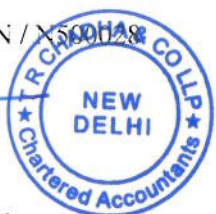
Neena Goel
Neena Goel

(Partner)

M.N. 057986

Date: 10th February 2016

Place: New Delhi



T R Chadha & Co., a partnership firm converted into T R Chadha & Co LLP
(A limited liability partnership with LLP Identification No. AAF-3926) with effect from 28th December, 2015

Corporate Office : B-30, Connaught Place, Kuthiala Building, New Delhi - 110001

Phone : 43259900, Fax : 43259930, E-mail : delhi@trchadha.com

Regd. Office : Suite No. 11A, 2nd Floor, Gobind Mansion, H-Block, Connaught Circus, New Delhi - 110001

Phone : 011 41513059 / 41513169