

MODERATE INVESTMENT & COMMERCIAL ENTERPRISES LTD.

Registered Office: 9/14, (First Floor) East Patel Nagar, New Delhi - 110008

Email: satishagarwal307@yahoo.com, **Ph:** +911125769111 (Multiple Lines)

CIN: L85993DL1982PLC013487

February 08, 2016

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051
Fax # 022 26598237/38
Email id: takeover@nse.co.in

BSE Limited
1st Floor, New Trading Ring, Rotunda Building,
P.J. Towers,
Dalal Street, Fort, Mumbai - 400 001
(Fax: 022 22723121/2037/2041/3714/2039/2061)
Email id: corp.relations@bseindia.com

Dear Sirs,

Re.: GTC Limited (BSE Code: 500151, NSE Code: 5251)

Subject: Disclosure under Regulation 31 (2) of the SEBI (SAST) Regulations 2011

Pursuant to Regulations 31 (2) and 31(3) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find the attached disclosures in the prescribed format regarding release of 70,000 pledged shares.

We would further like to inform you that shares of other promoter entities have also been released as per details given below:-

S.No.	Promoter	No. of Shares
1.	Sovereign Commercial Private Limited	1,32,000
2.	Dalmia Housing Finance Ltd.	8,00,000
3.	Dear Investment Pvt Ltd	8,00,000
4.	Lakshmi Vishnu Investment Ltd	5,00,000
5.	Swastik Commercial Pvt Ltd.	4,00,000
6.	Swagatham Investment Ltd	3,98,000
7.	Chirawa Investment Ltd	93,000
8.	Moury Finance Ltd	1,00,000
	Total	32,23,000

You may receive necessary communication from the said promoter entities within the prescribed time period.

We would like to inform that, consequent to the above release of pledged, there is no pledge or otherwise encumbered shares in the hand of promoter entities.

You are requested to kindly take note of the same.

Thanking you,

Yours truly,

For Moderate Investment & Commercial Enterprises Ltd

Commercial Enterprises Ltd.

Director

cc

Golden Tobacco Limited

Darjipura, Post-Amaliyara,

Vadodara, Gujarat-390022

Email id: csmanojsrivastava@gmail.com, share@goldentobacco.co.in

Director/Authorised Signatory

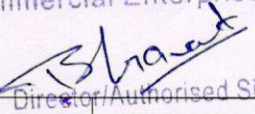
Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	GTC Limited
Names of the Stock Exchanges where the shares of the target company are listed	1. BSE Limited (BSE); & 2. National Stock Exchange of India Limited (NSE)
Date of reporting	08/02/2016
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Moderate Investment & Commercial Enterprises Ltd.

Details of the creation/invocation/release of encumbrance:

Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	% w.r.t diluted share capital(*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/other s)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
Moderate Investment & Commercial Enterprises Ltd	70000	0.40	N.A.	0	0.00	Release	04/02/2016	pledge	0	0.00	Indiabulls Financial	0	0.00
Dalmia Housing Finance Ltd.	800000	4.54	N.A.	0	0.00	Release	04/02/2016	pledge	0	0.00	IFSL	0	0.00
Dear Investment Pvt Ltd.	800000	4.54	N.A.	0	0.00	Release	04/02/2016	pledge	0	0.00	IFSL	0	0.00
Lakshmi Vishnu Investment Ltd.	500000	2.84	N.A.	0	0.00	Release	04/02/2016	pledge	0	0.00	IFSL	0	0.00
Swagatham Investment Ltd.	398000	2.26	N.A.	0	0.00	Release	04/02/2016	pledge	0	0.00	IFSL	0	0.00
Chirawa Investment Ltd.	93000	0.53	N.A.	0	0.00	Release	04/02/2016	pledge	0	0.00	IFSL	0	0.00
Mourya Finance Ltd.	100000	0.57	N.A.	0	0.00	Release	04/02/2016	pledge	0	0.00	IFSL	0	0.00
Sovereign Commercial Pvt.Ltd.	132000	0.75	N.A.	0	0.00	Release	04/02/2016	pledge	0	0.00	IFSL	0	0.00
Swastik Commercial Pvt. Ltd	400000	2.27	N.A.	0	0.00	Release	04/02/2016	pledge	0	0.00	IFSL	0	0.00
Total	3293000	18.70		0	0.00				0	0.00		0	0.00

For Moderate Investment and Commercial Enterprises Ltd.

Authorised Signatory  Director/Authorised Signatory
 Place: New delhi
 Date:08-02-2016

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting
 (*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1)(b) of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

DALMIA HOUSING FINANCE LIMITED

Regd. Off. : 2nd Floor, Indraprakash Building, Barakhamba Road, New Delhi-110001
Admn. Off. : B-97, IInd Floor, Amritpuri Garhi, East of Kailash, New Delhi-110065 • Ph. : 26440092
E-mail : dalmiainv@yahoo.in CIN No. U65922DL1980PLC010881

February 08, 2016

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Exchange Plaza
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BSE Limited
1st Floor, New Trading Ring, Rotunda Building,
P.J. Towers,
Dalal Street, Fort, Mumbai – 400 001
(Fax – 022 22723121/2037/2041/3714/2039/2061)

Dear Sirs,

Re : Golden Tobacco Limited (BSE Code : 500151, NSE Code : 5251)

Sub : Disclosure under Regulation 31(2) of the SEBI (SAST) Regulations, 2011

Pursuant to Regulations 31(2) and 31(3) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find the attached disclosures in the prescribed format regarding release of 8,00,000 pledged shares.

We would further like to inform you that shares of other promoter entities have also been released as per details given below:

S.No.	Promoter	No. of Shares
1	Dear Investment Pvt. Ltd.	
2	Lakshmi Vishnu Investment Ltd.	800000
3	Sovereign Commercial Pvt. Ltd.	500000
4	Swagatham Investment Ltd.	132000
5	Chirawa Investment Ltd.	398000
6	Mourya Finance Ltd.	93000
7	Modenate Investment Commercial Enterprises Ltd.	100000
	Total	70000
		2093000

You may receive necessary communication from the said promoter entities within the prescribed time period.

We would like to inform you that consequent to the above release of pledged, there is no pledge or otherwise encumbered shares in the hand of promoter entities.

You are requested to kindly take note of the same.

Thanking you,

Yours faithfully,

For Dalmia Housing Finance Limited
For Dalmia Housing Finance Ltd,

Director


Director/authorized Signatory

cc : Golden Tobacco Limited
Darjipura, Post – Amaliyara,
Vadodara, Gujarat – 390 022
Ph : 0265-2540281

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of													
Name of the Target Company(TC)						Golden Tobacco Limited							
Names of the Stock Exchanges where the shares of the target company are listed						1. BSE Limited (BSE) & 2. National Stock Exchange Limited (nse)							
Date of reporting						8/2/2016							
Name of the promoter or PAC on whose shares encumbrance has been						Dalmia Housing Finance Ltd.							
Details of the creation/invocation/release of encumbrance:													
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target			Promoter holding		Details of events pertaining to encumbrance (3)						Post event holding of	
	No. of shares	% of total share capital	% w.r.t diluted share capital(*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/other s)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
Dalmia Housing Finance Ltd.	800000	4.54	N.A.	0	0.00	Release	04/02/2016	Pledge	0	0.00	Indiabulls Financial Services Limited (IFSL)	0	0.00
Dear Investment Pvt.Ltd.	800000	4.54	N.A.	0	0.00	Release	04/02/2016	Pledge	0	0.00	IFSL	0	0.00
Lakshmi Vishnu Investment Ltd.	500000	2.84	N.A.	0	0.00	Release	04/02/2016	Pledge	0	0.00	IFSL	0	0.00
SwagathamInvestent Ltd.	398000	2.26	N.A.	0	0.00	Release	04/02/2016	Pledge	0	0.00	IFSL	0	0.00
Chirawa Investment Ltd.	93000	0.53	N.A.	0	0.00	Release	04/02/2016	Pledge	0	0.00	IFSL	0	0.00
MouryaFinance Ltd.	100000	0.57	N.A.	0	0.00	Release	04/02/2016	Pledge	0	0.00	IFSL	0	0.00
SovereignCommercial Pvt. Ltd.	132000	0.75	N.A.	0	0.00	Release	04/02/2016	Pledge	0	0.00	IFSL	0	0.00
Modernate Investment & Commercial Enterprises Ltd	70000	0.40	N.A.	0	0.00	Release	04/02/2016	Pledge	0	0.00	IFSL	0	0.00
Swastik Commercial Pvt.Ltd.	400000	2.27	N.A.	0	0.00	Release	04/02/2016	Pledge	0	0.00	IFSL	0	0.00
Total	3293000	18.70											
For Dalmia Housing Finance Ltd.													
Place:													
Date:													
Director/authorizing signatory													
(**) The names of all the promoters, their shareholding and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting													
(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1)(b) of SEBI (Listing Obligation and Disclosure Requirements) Regulations													