

**PRAVIN S.HERLEKAR**

Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Dist: Thane – 421503.

**Date: February 22, 2016**

To,

Corporate Services Department <b>BSE LIMITED</b> P.J. Towers, 1 <sup>st</sup> Floor, Dalal Street, Mumbai – 400001 <b>BSE Code: 533317</b>	Corporate Services Department <b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b> Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 <b>NSE Symbol: OMKARCHEM</b>
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**Sub: Declaration pursuant to Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir,

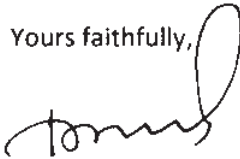
With reference to the captioned subject, I, Pravin Shivdas Herlekar, Chairman and Managing Director (Promoter) of Omkar Speciality Chemicals Limited, residing at Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Thane – 421503 (PAN AAAPH2923H), wish to hereby inform that, I have encumbered 14,000 Equity Shares of Omkar Speciality Chemicals Limited, held by me, in favour of M/s Master Trust Limited on February 17, 2016.

The disclosure for the aforesaid transaction is given as an annexure to this letter for your perusal.

Kindly take it on record and acknowledge the receipt.

Thanking you,

Yours faithfully,



**PRAVIN S. HERLEKAR**

Encl.: As stated

CC to:-

Company Secretary & Compliance Officer  
Omkar Speciality Chemicals Limited  
B-34, MIDC, Badlapur (E),  
Thane- 421 503

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)

Omkar Speciality Chemicals Limited

Names of the stock exchanges where the shares of the target company are listed

- 1) BSE Limited
- 2) National Stock Exchange of India Limited

Date of reporting

22.02.2016

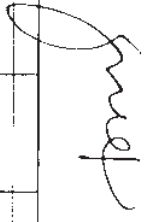
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked

Pravin Shivdas Herlekar (Promoter)

Details of creation/invocation/release of encumbrance:

Creation of encumbrance

Name of Promoter (s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter already encumbered (2)			Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation [(2) + (3)]/release [(2)-(3)]/invocation [(2)-(3)])	
	No. of shares	% of total share capital	% w.r.t. diluted share capital (*)	No. of shares	% of total share capital	% of total share capital	Type event (creation/ release/ invocation)	Date creation/ invocation/ release of encumbrance	Type encumbrance (pledge/lien/non-disposal undertaking/others)	Reasons encumbrance	No. of shares for encumbrance	% of total share capital	Name of the entity in whose favor shares encumbered		No. of shares
PRAVIN SHIVDAS HERLEKAR	7,95,603	3.87%	3.87%	2,76,000	1.34%	1.34%	Creation	17.02.2016	Encumbrance	Creation of encumbrance	14,000	0.07	M/s Master Trust Limited	2,90,000	1.40%
	38,44,480	18.68%	18.68%	18,77,254	9.12%	9.12%	-	-	-	-	-	-	-	18,77,254	9.12%
	44,77,700	21.76%	21.76%	30,40,000	14.77%	14.77%	-	-	-	-	-	-	-	30,40,000	14.77%
	7,22,300	3.51%	3.51%	-	-	-	-	-	-	-	-	-	-	-	-
	4,22,711	2.05%	2.05%	-	-	-	-	-	-	-	-	-	-	-	-
	2,86,080	1.39%	1.39%	-	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL SHARE HOLDING OF PRAVIN SHIVDAS HERLEKAR</b>	<b>1,05,48,874</b>	<b>51.26%</b>	<b>51.26%</b>	<b>51,93,254</b>	<b>25.23%</b>	<b>25.23%</b>	-	-	-	-	<b>14,000</b>	<b>0.07%</b>	-	<b>52,07,254</b>	<b>25.30%</b>
ANJALI PRAVIN HERLEKAR	12,08,240	5.87%	5.87%	-	-	-	-	-	-	-	-	-	-	-	-



Name of Promoter (s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation [(2) + (3)]/release [(2)-(3)]/invocation [(2)-(3)])
	No. of shares	% of total share capital	% w.r.t. diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/lien/non disposal undertakings/ others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	
SHIVDAS RAMRAO HERLEKAR	22,440	0.11%	0.11%	-	-	-	-	-	-	-	-	-	-	-
OMKAR PRAVIN HERLEKAR	5,77,599	2.81%	2.81%	-	-	-	-	-	-	-	-	-	-	-
	2,91,884	1.42%	1.42%	-	-	-	-	-	-	-	-	-	-	-
	15,000	0.07%	0.07%	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL SHARE HOLDING OF OMKAR PRAVIN HERLEKAR</b>	<b>8,84,483</b>	<b>4.30%</b>	<b>4.30%</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
RISHIKESH PRAVIN HERLEKAR	5,76,410	2.80%	2.80%	-	-	-	-	-	-	-	-	-	-	-
	1,90,100	0.92%	0.92%	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL SHARE HOLDING OF RISHIKESH PRAVIN HERLEKAR</b>	<b>7,66,510</b>	<b>3.72%</b>	<b>3.72%</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
SVAKS BIOTECH INDIA PVT. LTD.	3,80,000	1.85%	1.85%	-	-	-	-	-	-	-	-	-	-	-

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Pravin S. Herlekar  
Place: Badlapur  
Date: 22-02-2016