UALMIA HUUSING FINANCE LIMITED

Regd. Off. : 2nd Floor, Indraprakash Building, Barakhamba Road, New Delhi-110001 Admn. Off. : B-97, IInd Floor, Amritpuri Garhi, East of Kailash, New Delhi-110065 • Ph. : 26440092 February 10, 2016 E-mail : dalmiainv@yahoo.in CIN No. U65922DL1980PLC010881

National Stock Exchange of India Limited

"ExchangePlaza" Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051 Fax # 022 26598237/38 Email id: <u>takeover@nse.co.in</u> **BSE Limited**

1st Floor, New Trading Ring, RotundaBuilding,
P.J.Towers,
Dalal Street, Fort, Mumbai – 400 001
(Fax: 022 22723121/2037/2041/3714/2039/2061)
Email id: corp.relations@bseindia.com

Dear Sirs,

Re.: Golden Tobacco Limited (BSE Code: 500151, NSE Code: 5251)

Subject: Revised Disclosure under Regulation 31 (2) of the SEBI (SAST) Regulations 2011

Pursuant to Regulations 31 (2) and 31(3) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find the attached disclosures in the prescribed format regarding release of 8,00,000 pledged shares.

We would further like to inform you that shares of other promoter entities have also been released as per details given below:-

S.No.	Promoter	No. of Shares
1.	Dear Investment Pvt.Ltd.	800000
2.	LakshmiVishnu Investment Ltd.	500000
3.	SwagathamInvestment Ltd.	398000
4.	Chirawa Investment Ltd.	93000
5.	Mourya Finance Ltd.	100000
6.	Sovereign Commercial Pvt. Ltd.	132000
7.	Modernate Investment & Commercial Enterprises Ltd.	70000
8.	Swastik Commercial Pvt. Ltd.	400000
	Total	2493000

You may receive necessary communication from the said promoter entities within the prescribed time period.

We would like to inform that, consequent to the above release of pledged, there is no pledge or otherwise encumbered shares in the hand of promoter entities.

You are requested to kindly take note of the same.

Thanking you, Yours truly, For Dalmia Housing Finance Limited Ltd. For Dalmia Housing Finance Limited Ltd. Director Director Cuthodised Signatory

cc : Golden Tobacco Limited Darjipura,Post – Amaliyara, Vadodara, Gujarat – 390 022 Ph : 0265-2540281

Instruct of the Stock Exchanges where the shares of the larget company are presenting and of the pronted or PAC on whose shares enclustrate has been and of the pronted or PAC on whose shares enclustrate has been and of the pronted or PAC on whose shares enclustrate has been and of the pronted or PAC on whose shares enclustrate has been and of the pronted of 9 or PACS. Pronteer hadden in the "Primeter hase been and of the pronted of 9 or PACS on whose shares enclustrate and on the pronted of 9 or PACS. Pronteer hadden in the "Primeter hadden and on the pronted (9 or PACS. Pronteer hadden in the "Primeter hadden and on the pronted (9 or PACS. Pronteer hadden in the "Primeter hadden and on the pronted (9 or PACS. Pronteer hadden in the "Primeter hadden and on the pronted (9 or PACS. Pronteer hadden in the "Primeter hadden and on the pronted (9 or PACS. Pronteer hadden in the "Primeter hadden and on the pronted (9 or PACS. Pronteer hadden in the "Primeter hadden and on the pronted (9 or PACS. Pronteer hadden in the "Primeter hadden on the pronted (9 or PACS. Pronteer hadden in the present hadden on the present of the pronted or pronted in the "Primeter hadden on the present of the present of the present of the present hadden on the present hadden on the present of the present hadden on the present hadde	ame of the Target Company(TC)	akeovers) Regulations, 2011 Golden Tobacco Limited															
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Beer Investment Pvi Ltd 900000 4.54 Release 2///2016 pledge N.A 900000 2.64 IFSL 0 0.00 asknini Visinu Investment Ltd. 500465 2.84 Socool 2.84 Release 2///2016 pledge N.A 500000 2.26 I//2016 pledge N.A 930000 2.26 I//2016 pledge N.A 930000 0.53 I//51 0 0.00 fourya Finance Ltd. 107076 0.61 93000 0.57 Release 2///2016 pledge N.A 100000 0.57 I//51 0 0.00 fourya Finance Ltd. 270945 1.54 100000 0.57 Release 2///2016 pledge N.A NA <	Aderate Investment &	70650	0.40	70000	0.40	Release	2/4/2016	pledge	N. A	70000	0.40	IFSL	0	0.00			
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Date:10-02-2016			/	1./-													
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	Jate:10-02-2016	L									_			_			

DEAR INVESTMENT PRIVATE LIMITED

B-97, IInd Floor, Amritpuri Garhi, East of Kailash, New Delhi-110065 • Ph. : 26440092 E-mail : dearinvestment123@yahoo.in CIN No. U74899DL1980PTC010928

February 10, 2016

National Stock Exchange of India Limited "ExchangePlaza" Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051 Fax # 022 26598237/38 Email id: <u>takeover@nse.co.in</u> **BSE Limited** Ist Floor, New Trading Ring, RotundaBuilding, P.J.Towers, Dalal Street, Fort, Mumbai – 400 001 (Fax: 022 22723121/2037/2041/3714/2039/2061) Email id: corp.relations@bseindia.com

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Thanking you, Yours truly, For Dear Investment Pvt. Ltd. For DEAR INVESTMENT PVT LTD Director

cc:

Director/Authorised Signatory Golden Tobacco Limited Darjipura,Post – Amaliyara, Vadodara, Gujarat – 390 022 Ph : 0265-2540281

Format for disclosure by the Pro	moter(s) to	the stock ex	changes ar	d to the	Target Com	pany for encum	brance of sha	res / invocation	n of encumbra	ince/ rel	ease of encumb	rance, in ter	ms of
Name of the Target Company(TC)	Golden Tobacco Limited												
Names of the Stock Exchanges wh	1. BSE Limited (BSE); & 2. National Stock Exchange of India Limited (NSE)												
Date of reporting						<u></u>			0/2016	<u></u>			
Name of the promoter or PAC on v	Dear Investment Pvt. Ltd.												
Details of the creation/invocation/r			<u></u>		Deurinitee	unoner ve Lea.	<u> </u>		·····				
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WARE CHIN	Numper	share	Number	total	event	creation/	encumbrance	encumbrance	Number	total	entily in whose	Number	lotal
		capital		share capital	(creation / release /	invocation / release of	(pledge/ lien/ non disposal			share capitaì	favor shares encumbered		share capital
					invocation)	encumbrance	undertaking/ others)				***		
Dear Investment Pvt Ltd.	800000		800000		Release	2/4/2016		N.A	800000		IFŚL	0	0.00
Dalmia Housing Finance Ltd.	800760	4.55	800000	4.54	Release	2/4/2016	pledge	N.A	800000		IFSL	0	0.00
Moderate Investment &	70650	0.40	70000	0.40	Release	2/4/2016	pledge	N. A	70000	0.40	IFSL	0	0.00
Commercial Enterprises Ltd													
Lakshmi Vishnu Investment Ltd.	500485	2.84	500000		Release	2/4/2016	pledge	N.A	500000		IFSL	0	0.00
Swagatham Investment Ltd.	398600		398000		Release	2/4/2016	pledge	N.A	398000		IFSL	ō	0.00
Chirawa Investment Ltd.	107078		93000	0.53	Release	2/4/2016	pledge	Ň.A	93000		IFSL	0	0.00
Mourya Finance Ltd.	270945	1.54	100000		Release	2/4/2016	pledge	N.A	100000	0.57	IFSL	0	0.00
Altar Investment Pvt Ltd	334	0.00	0			N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Elegant Investment Pvt Ltd	340	0.00	0	0.00	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Oval Investment Pvt Ltd	392	0.00	0	0.00	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Lampa Trading Co Ltd	720	0.00	0	0.00	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A.
Comosum Investment Pvt Ltd	960	0.01	0	0.00	N.Á	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Pashupatinath Comm Pvt Ltd	2569	0.01	0	0.00	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A.	N.A
General Exports & Credits Ltd	101972	0.58	0	0.00	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Bharatpur Investment Itd	147538	0.84	0	0.00	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
WGF Financial Serves Ltd	159232	0.90	0	0.00	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
GHCL LTD	272146	1.55	0	0.00	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Hotex Compan Ltd	38800		Ö	0.00	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Dalmia Finanace Ltd	42528			0.00	N.A	N.Á	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Carissa Investment Pvt Ltd	48235		0			N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Gems Commercial Co Ltd	144500		0			N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Sikar Investment Ltd	6920					N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Lovelly Investment Pvt Ltd	6503					N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Excellent Comm Entp & Invt Ltd	8640					N.A	N.A	N.A	N.A	N.A	N.A	NA	N.A
Harvetex Engg & Process Co Ltd	51320					N.A	N.A	NA	N.A	N.A	N.A	N.A	N.A
Littlerock Trade & Invst Ltd	22500				N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	NA
International Resources Ltd	11455		0			N.A	N.A	N.A	N.A	N.A	N.A	N.A.	N.A
Mansarover Comm Pvt Ltd	28760				N.A	N.A	N.A	N.A	N.A	N.A	N.A	NA	N.A
Sovereign Commercial Pvt.Ltd.	132843				Release	2/4/2016	pledge	N.A	132000		IFSL	0	0.00
Swastik Commercial Pvt. Ltd	404000				Release	2/4/2016	pledge	N.A	400000		IFSL	0	0.00
Total	4581725								3293000	18.70		<u>ō</u>	0.00
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For For	UL MA	NA & CO	1401 L 14 1						- <u></u>				
Authorised Signatory	10	SVar-	ong	-									l
Place: New delhi		- FOIL		· · · ·						_			
Date:10-02-2016	<u> </u>	·											
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The names of all the promoters, their shareholding in the page company and the bedded and end to be company and the bedded and end to be the peorting date should appear in the table irrespective of whether they are reporting on the date of event or not end to be company and the bedded and end to be the peorting date should appear in the table irrespective of whether they are reporting on the date of event or not end to be company and the bedded and end to be the peorting date should appear in the table irrespective of whether they are reporting on the date of event or not end to be the purpose of collateral for loans taken by the company people bordword, time apply pleaded by pleade letc.