

Bhavin S. Patel
32 - Basant Bahar,
Nr. Sterling Club,
Bopal,
Ahmedabad

Date: 04-02-2016

To,
The General Manager,
Department of Corporate Services
Bombay Stock Exchange Ltd,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Tower,
Dalal Street, Fort,
Mumbai-400001.

To,
The General Manager,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no.C/1,G Block,
Bandra Kurla Complex,
Bandra(E),Mumbai-400 051.

Dear Sir,

Sub: Disclosure of Acquisition of Shares under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With respect to the above said subject, I hereby inform to you that, I have acquired 1150000 equity shares of Bodal Chemicals Ltd. on 03-02-2016. Details of the same are mentioned in the annexure attached herewith.

Kindly find the said Annexure in order and take in your record.

Thanking you.

x


(Bhavin S. Patel)
Encl: a/a

CC:
Bodal Chemicals Ltd.
Plot No.123-124, Phase-1,
GIDC, Vatva, Ahmedabad 382445.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	BODAL CHEMICALS LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Bhavin S. Patel		
Whether the acquirer belongs to Promoter/Promoter group	PROMOTER GROUP		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd.(NSE) Bombay Stock Exchange Ltd. (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	2500000	2.29 %	2.29 %
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	5310050	4.87 %	4.87 %
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	7810050	7.16 %	7.16 %
Details of acquisition/ Sale			
a) Shares carrying voting rights acquired	1150000	1.05%	1.05 %
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--

d) Shares Encumbered/invoked /released by the acquirer	--	--	--
e) Total (a+b+c+d)	1150000	1.05 %	1.05 %
After the acquisition/ sale, holding of:			
a) Shares carrying voting rights	3650000	3.34 %	3.34 %
b) Shares encumbrance with the acquirer	5310050	4.87 %	4.87 %
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	8960050	8.21 %	8.21 %
Mode of acquisition/ sale-(e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / sale-of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Acquired on 03-02-2016		
Equity share capital / total voting capital of the TC before the said acquisition/sale	109107370 Equity Shares of Rs.2/- each fully paid up		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	109107370 Equity Shares of Rs.2/- each fully paid up		
Total diluted share/voting capital of the TC after the said acquisition/sale	109107370 Equity Shares of Rs.2/- each fully paid up		

Note:

(*) Total share capital /voting capital is taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Bhavin S. Patel

Place: Ahmedabad

Date: 04-02-2016