

# ARBUTUS CONSULTANCY LLP

February 3, 2016

Scrip Code -534597

RTNINFRA

✓ **BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**National Stock Exchange of India Limited**  
'Exchange Plaza'  
Bandra Kurla Complex,  
Bandra (East)  
Mumbai - 400 051

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended.**

Dear Sirs,

We Arbutus Consultancy LLP, enclose a disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please take the aforesaid disclosure on record.

Thanking you,

Yours truly,  
For Arbutus Consultancy LLP

Hitnder Kumar  
Authorized Signatory



Encl: as above

CC:

The Board of Directors  
**RattanIndia Infrastructure Limited**  
5th Floor, Tower-B, Worldmark 1,  
Aerocity, New Delhi -110037

**Arbutus Consultancy LLP**  
60, 2<sup>nd</sup> Floor, Vasant Marg, Vasant Vihar, New Delhi-110057  
(LLPIN - AAE-2382)

# ARBUTUS CONSULTANCY LLP

## DISCLOSURE OF DETAILS OF ACQUISITION AND SALE OF SHARES TO TARGET COMPANY AND STOCK EXCHANGES WHERE THE SHARES OF THE TARGET COMPANY ARE LISTED, IN TERMS OF REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target company	RattanIndia Infrastructure Limited		
2	Name(s) of the Acquirer and Persons Acting in Concert (PACs) with the acquirer	<b>Arbutus Consultancy LLP</b>  <b>PACs:</b> Mr. Rajiv Rattan Laurel Energetics Private Limited Spire Constructions Private Limited Nettle Constructions Private Limited Yantra Energetics Private Limited		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5	Details of the acquisition / disposal /holding of the Acquirer and PAC	No. of shares	% w. r. t. total paid-up capital/voting capital, wherever applicable	% w. r. t. total diluted share/voting capital of the TC
	<b><u>Before the acquisition/disposal under consideration, holding of:</u></b>			
(a)	Shares carrying voting rights	<b>Acquirer</b> 14,09,60,066 Equity shares  <b>PACs:</b> 64,98,73,870 Equity shares	8.28%  38.17%	8.28%  38.17%
(b)	Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
(c)	Voting rights (VRs) otherwise than by shares	Nil	Nil	Nil
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	<b>Acquirer</b> Nil  <b>PACs:</b> 32,00,00,000 Warrants	Nil  18.80%	Nil  18.80%
<b>Total (a + b + c + d)</b>		<b>111,08,33,936</b> <b>(79,08,33,936</b> <b>Equity Shares and</b> <b>32,00,00,000</b> <b>Warrants)</b>	<b>65.25%</b>	<b>65.25%</b>

### Arbutus Consultancy LLP

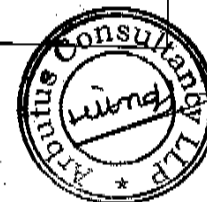
60, 2<sup>nd</sup> Floor, Vasant Marg, Vasant Vihar, New Delhi-110057  
(LLPIN - AAE-2382)



## ARBUTUS CONSULTANCY LLP

<b>Details of acquisition / sale:</b>				
(a)	Shares carrying voting rights acquired/sold	<b>Acquirer</b> 3,76,64,465	2.21%	2.21%
		<b>PACs:</b> Nil	Nil	Nil
(b)	Voting rights (VRs) acquired/sold otherwise than by shares	Nil	Nil	Nil
(c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	<b>Acquirer</b> Nil	Nil	Nil
		<b>PACs:</b> Nil	Nil	Nil
(d)	Shares-encumbered/invoked/released by acquirer	Nil	Nil	Nil
<b>Total (a + b + c)</b>		<b>3,76,64,465</b> <b>Equity Shares</b>	<b>2.21%</b>	<b>2.21%</b>
<b>After the acquisition / sale, holding of:</b>				
(a)	Shares carrying voting rights	<b>Acquirer</b> 17,86,24,531 Equity shares	10.49%	10.49%
		<b>PACs:</b> 64,98,73,870 Equity shares	38.17%	38.17%
(b)	Shares encumbered with the acquirer	Nil	Nil	Nil
(c)	Voting rights (VRs) otherwise than by shares	Nil	Nil	Nil
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition	<b>Acquirer</b> Nil	Nil	Nil
		<b>PACs:</b> 32,00,00,000	18.80%	18.80%
<b>Total (a + b + c + d)</b>		<b>114,84,98,401</b> <b>(82,84,98,401</b> <b>Equity Shares and</b> <b>32,00,00,000</b> <b>Warrants)</b>	<b>67.46%</b>	<b>67.46%</b>
6	Mode of acquisition /sale (e.g. open market/off-market/public issue/rights issue/preferential allotment / inter-se transfer etc.)	Open Market		
7	Date of acquisition/sale-of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	From 21/01/2016 to 03/02/2016		
8	Equity share capital / total voting capital of the target company before the said acquisition-/ sale	Rs.276,45,39,184/- (comprising 138,22,69,592 Equity shares of face value Rs. 2/- each)		

**Arbutus Consultancy LLP**  
60, 2<sup>nd</sup> Floor, Vasant Marg, Vasant Vihar, New Delhi-110057  
(LLPIN - AAE-2382)



## ARBUTUS CONSULTANCY LLP

9	Equity share capital/total voting capital of the target company after the said acquisition / sale	Rs.276,45,39,184/- (comprising 138,22,69,592 Equity shares of face value Rs. 2/- each)
10	Total diluted capital/ voting capital of the target company after the said acquisition /sale	Rs.340,45,39,184/- (comprising 170,22,69,592 Equity shares of face value Rs. 2/- each)

Note:

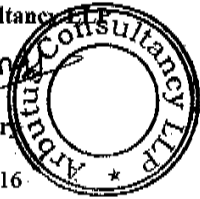
Percentage has been computed on post-acquisition share capital of TC, assuming full conversion of 32,00,00,000 Warrants into equivalent number of equity shares, as given in para 10 of this report.

For Arbutus Consultancy

Authorised Signatory

Date: February 3, 2016

Place: New Delhi



**Arbutus Consultancy LLP**  
60, 2<sup>nd</sup> Floor, Vasant Marg, Vasant Vihar, New Delhi-110057  
(LLPIN - AAE-2382)