

PNC Infratech Limited

An ISO: 9001-2008 Certified Company

Ref No: PNC/SE/53/15-16

Date: 11.02.2016

To,
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001
Scrip code:539150

To,
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
Scrip code: PNCINFRA

Dear Sir,

Sub: Press Release

We send herewith a copy of Press Release that is being issued by the Company, in connection with the Company being declared as L1 (lowest) Bidder for the project of construction of three lane road on both sides of Sharda Sahayak Feeder Canal from Lucknow-Faizabad Road to Lucknow-Sultanpur Road, in the state of Uttar Pradesh.

We request you to take note of the same.

Thanking you,

For PNC Infratech Limited

Binaya Kumar Dash

Company Secretary & Compliance Officer

ICSI M. No.: A17982

Encl: as above



Corporate Office: PNC Tower, 3/22-D, Civil Lines, Bypass Road, NH-2, Agra-282002

Regd. Office: NBCC Plaza, Tower II, 4th Floor, Pushp Vihar, Sector-V, Saket New Delhi--110017 (India) Tel.: 91-562-4054400 (30 Lines) 91-562-4070000 (30 Lines)

Tel.: 91-11-29574800 (10 Lines) 91-11-29566511, 64724122 Fax: 91-562-4070011

Email: ho@pncinfratech.com

Fax: +91-11-29563844

Email: delhioffice@pncinfratech.com Web.: www.pncinfratech.com

CIN : L45201DL1999PLC195937



PNC INFRATECH LIMITED

PNC Infratech Limited emerges lowest bidder for PWD road project in UP

New Delhi, February 11, 2016: PNC Infratech Limited was declared the L1 (lowest) Bidder for the project of construction of three lane road on both sides of Sharda Sahayak Feeder Canal from Lucknow-Faizabad Road to Lucknow-Sultanpur Road, in the state of Uttar Pradesh. The bid amount for this UP Public Works Department (PWD) project, to be executed on item rate basis, is Rs. 293.5 crores. The price bids were opened on Wednesday, February 10, 2016 with PNC's bid being declared the lowest (L1).

PNC's total order intake during the current year has now crossed Rs.2,000 crores. The firm's order book in terms of contracts pending execution is now over Rs. 4,100 crores; this includes projects where the company is L1, but is yet to receive the letters of award (LoA).

About PNC Infratech Limited:

PNC Infratech Limited is an infrastructure construction, development and management company, with expertise in execution of major infrastructure projects, including highways, bridges, flyovers, airport runways, power transmission lines, development of industrial areas and other infrastructure activities. The company has executed/ is executing projects across various states in India including Rajasthan, Punjab, Haryana, Uttarakhand, Uttar Pradesh, Delhi, Bihar, West Bengal, Assam, Madhya Pradesh, Maharashtra, Karnataka and Tamil Nadu. PNC has till date executed 50 major infrastructure projects and is currently working on 18 projects on EPC basis.

PNC Infratech, through its various subsidiaries and associate companies, has a portfolio of 7 BOT/ OMT projects, of which the following six projects are now operational:

- 1. Bareilly Almora (Uttarakhand border) section of UP State Highway 37, 100% owned BOT toll project;
- 2. Kanpur Kabrai section of National Highway 86, 100% owned BOT toll project;
- 3. Gwalior Bhind section of National Highway 92, 100% owned BOT toll project;
- 4. Kanpur Lucknow Ayodhya section of NH 25, NH 56-A&B and NH 28, 100% owned OMT project;
- 5. Re-development & management of Narela Industrial Estate, New Delhi, 100% owned BOT annuity project; and
- 6. Ghaziabad Aligarh section of National Highway 91, 35% owned BOT toll project.

The remaining project, Raebareli-Jaunpur section of National Highway 231 (100% owned BOT annuity project of NHAI), is nearing completion and expected to be commissioned in the next few weeks.