

THE KCP LIMITED

Registered Office: 'RAMAKRISHNA BUILDINGS'
No 2, Dr. P.V, Cherian Crescent, Egmore, Chennai - 600 008
CIN : L65991TN1941PLC001128

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2015

(Rs in Lakhs)

Sl No	PARTICULARS	3 MONTHS ENDED			9 MONTHS ENDED		YEAR ENDED
		31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015
		UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1	INCOME FROM OPERATIONS	19179	20604	17274	62917	49640	68353
	LESS: EXCISE DUTY	2586	2707	2186	8119	6553	8946
	(a) NET SALES/ INCOME FROM OPERATIONS	16591	17897	15088	54799	43087	59407
	(b) OTHER OPERATING INCOME	347	365	276	1127	963	1314
	TOTAL INCOME FROM OPERATIONS	16936	18265	15364	55925	44050	60721
2	EXPENSES						
	(a) COST OF RAW MATERIAL CONSUMED	5320	4693	2955	14831	9562	13677
	(b) PURCHASES OF STOCK IN TRADE						
	(c) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK IN PROGRESS AND STOCK IN TRADE	-549	203	694	-53	-1125	-1323
	(d) STORES AND SPARES CONSUMED	625	982	946	2911	3067	3864
	(e) EMPLOYEES BENEFIT EXPENSE	1562	1832	1319	5005	3978	5258
	(f) DEPRECIATION AND AMORTISATION EXPENSES	1111	907	714	2908	2448	3431
	(g) POWER & FUEL	2714	2628	3302	8605	11415	14380
	(h) FREIGHT OUTWARD	2273	2606	2287	7514	6390	8822
	(i) OTHER EXPENDITURE	1671	1778	1667	5246	4491	6393
	TOTAL EXPENSES	15027	15829	13864	46967	40246	54502
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	-	-	-	-	-	-
	EXCEPTIONAL ITEMS (1-2)	1911	2434	1500	8958	3804	6219
4	OTHER INCOME	49	139	70	210	298	1245
	PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	1960	2573	1570	9168	4102	7484
5	FINANCE COSTS	1110	1156	1177	3484	3532	4886
6	PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS BEFORE EXCEPTIONAL ITEMS (5-6)	850	1416	393	5684	570	2578
7	EXCEPTIONAL ITEMS (5-6)			133		133	133
8	EXCEPTIONAL ITEMS			280		437	2445
9	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7-8)	850	1416	280	5684	437	2445
10	TAX EXPENSE	324	899	152	1223	141	804
11	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	526	517	108	4461	296	1641
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)			7		56	55
13	NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)	526	517	101	4461	240	1586
14	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 1/- EACH)	1289	1289	1289	1289	1289	1289
15	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR						34592
16	EARNINGS PER SHARE (EPS)						
	(a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	0.41	0.40	0.07	3.46	0.17	1.21
	(b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	0.41	0.40	0.06	3.46	0.12	1.17

Notes :

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 11th February 2016.
- Statutory Auditors have carried out a Limited Review of the above results in terms of Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.
- As a matter of prudence, the company has not considered Deferred Tax Asset on account of expenditure of capital nature incurred on its specified business eligible under Income Tax Act 1961.
- No provision has been made for stocks and fixed assets damaged due to recent floods in Chennai, as the Company is in the process of assessing the damage and no reliable estimate can be made as on date.

(BY ORDER OF THE BOARD)

For THE KCP LIMITED

Place : Chennai - 600 008

Date : 11.02.2015

V.L. Indira Dutt
Joint Managing Director

THE KCP LIMITED

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs in Lakhs)

Sl No	PARTICULARS	3 MONTHS ENDED			9 MONTHS ENDED		YEAR ENDED
		31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015
1	Segment Revenue (Net Sale / Income from each segment)						
a	Engineering	986	2081	2517	5850	4896	5247
b	Cement	17949	18181	14976	56372	45539	63791
c	Power	2046	1893	453	5750	1660	3333
d	Unallocated	66	100	28	259	79	111
	Total	21049	22255	17977	68231	52173	72482
	Less: Inter segmental Revenue	1523	1286	427	4187	1570	2815
	Excise Duty	2588	2707	2186	8119	6553	8946
	Net Sales / Income from Operations	16938	18263	15364	55925	44050	60721
2	Segment Results						
	(Profit (+) / Loss (-) before tax and Interest from each segment)						
a	Engineering	-341	-148	19	-335	-350	-1684
b	Cement	2208	2238	1060	8564	3161	7174
c	Power	250	323	352	950	1116	1413
	Total	2117	2414	1432	9179	3927	6903
	Less:						
	Interest	1110	1156	1177	3484	3532	4886
	Other unallocable expenditure(-) net of unallocable income (+)	156	-158	7	11	41	-346
	Total Profit Before Tax	850	1416	248	5684	354	2363
3	Capital Employed						
a	Engineering	7032	6892	7569	7032	7569	6509
b	Cement	41592	41534	40776	41592	40776	45579
c	Power	16294	16167	15479	16294	15479	15807
d	Others *	11552	12942	9920	11552	9920	8750
	Total	78470	77536	73744	78470	73744	76845

* Includes Rs 10456 Laacs being the assets under construction at the company's Hotel Project

To
The Board of Directors
The KCP Limited
Chennai.

We have reviewed the accompanying statement of unaudited financial results of The KCP Limited, Chennai for the period ended 31st December 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards specified under section 133 of Companies Act 2013, read with Rule 7 of Companies (Accounts) Rules 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Brahmayya & Co.
Chartered Accountants
Firm Regn. No. 000513S



[Signature]
T V Ramana
Partner
Membership No.200523

Camp: Chennai
Date : 11-02-2016