



Genus Paper & Boards Ltd.

(A Kailash Group Company)

CIN No : L21098UP2012PLC048300 PAN NO-AAECG5483A

Genus
energizing lives

Corporate Office : D-116, Okhla Industrial Area, Phase-I, New Delhi-110 020, India

Ph. : +91-11-47114800, Telefax : +91-11-47114833

February 11, 2016

BSE Limited

(Corporate Relationship Department),
1st Floor, P.J. Towers,
Dalal Street, Fort,
Mumbai – 400001

Fax No.: 022-22723719 / 22723121 / 22722039

E-mail: corp.compliance@bseindia.com

Scrip Code : 538961

National Stock Exchange of India Ltd.

(Listing & Corporate Communications),
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Fax No: (022) 26598237 / 38

E-mail: cc_nse@nse.co.in

Symbol : GENUSPAPER

Dear Sir(s),

Re: Outcome of Board Meeting held on February 11, 2016

We wish to inform you that the Board of Directors of the Company at its meeting held on today i.e. February 11, 2016 has, inter alia, considered and approved :-

- the Unaudited Standalone Financial Results for the quarter ended December 31, 2015 as per Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

A copy of the aforesaid Results along with the Limited Review Report for the quarter ended December 31, 2015 is enclosed herewith.

This is for your kind information and records please.

Kindly acknowledge the receipt.

Thanking You!

Yours truly
For Genus Paper & Boards Limited

Anuj Ahluwalia
Company Secretary

Encl: A/a

Statement of Unaudited Financial Results for the Quarter Ended 31-12-2015				
(Rs. in Lakhs, Unless Otherwise Stated)				
PART I: Particulars	3 months ended	Preceding 3 months ended	Year to date figures for current period ended	Previous year Ended
	31/12/2015 (Unaudited)	30/09/2015 (Unaudited)	31/12/2015 (Unaudited)	31/03/2015 (Audited)
(Refer Notes Below)				
1 Income from operations				
a) Net Sales/Income from Operations (Net of Excise Duty)	7813.11	7696.97	24100.51	28861.41
b) Other Operating Income	0.00	0.00	0.00	0.00
Total income from Operations (net)	7813.11	7696.97	24100.51	28861.41
2 Expenses				
a) Cost of materials consumed	5708.27	6026.01	17565.63	20837.19
b) Purchases of stock-in-trade				
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	296.75	(296.51)	618.51	(29.14)
d) Employee benefits expense	121.83	150.03	421.00	529.57
e) Depreciation and amortisation expense	277.59	300.99	879.15	1018.11
f) Other expenses	1203.76	1128.94	3422.50	4900.47
Total Expenses	7608.21	7309.46	22906.60	27256.20
3 Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	204.90	387.51	1193.71	1605.21
4 Other income	147.13	86.49	300.23	441.25
5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	352.02	474.00	1493.93	2046.46
6 Finance costs	150.35	170.57	489.78	617.84
7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	201.67	303.43	1004.15	1428.62
8 Exceptional items	0.00	0.00	321.15	0.00
9 Profit / (Loss) from ordinary activities before tax (7 + 8)	201.67	303.43	683.00	1428.62
10 Tax Expense				
- Current Tax	19.44	93.76	267.41	402.42
- Deferred Tax	23.32	20.25	52.15	65.79
11 Net Profit / (Loss) from ordinary activities after tax (9 - 10)	158.92	189.42	363.45	960.41
12 Extraordinary Items (Net of Tax Expenses Rs. Lakhs)	0.00	0.00	0.00	0.00
13 Net Profit / (Loss) for the period (11 + 12)	158.92	189.42	363.45	960.41
14 Paid-up equity share capital (Face Value Re. 1/-each)	2571.26	2571.26	2571.26	2571.26
15 Reserves excluding Revaluation Reserve				28649.10
16 Earnings Per Share (EPS) (of Re. 1/- each) (Not Annualised*):				
(i) EPS (Rs.) Before Extra Ordinary Items				
- Basic & diluted	0.06	0.07	0.14	0.37
(ii) EPS (Rs.) After Extra Ordinary Items				
- Basic & diluted	0.06	0.07	0.14	0.37

* EPS is not annualised for the quarter ended results.

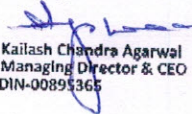
Segment Results for the Quarter & Half Year Ended 31-12-2015				
(Rs. in Lakhs)				
Particulars	3 months ended	Preceding 3 months ended	Year to date figures for current period ended	Previous year Ended
	31/12/2015 (Unaudited)	30/09/2015 (Unaudited)	31/12/2015 (Unaudited)	31/03/2015 (Audited)
(Refer Note - 5 Below)				
1 SEGMENT REVENUE				
a) Kraft Paper	7130.99	7090.04	21580.65	23858.11
b) M. S. Ingot	682.12	606.93	2519.86	5003.30
c) Unallocated			0.00	
Total	7813.11	7696.97	24100.51	28861.41
Less: Inter Segment Revenue				
Net Sales/Income from Operations	7813.11	7696.97	24100.51	28861.41
2 SEGMENT RESULTS (Profit / (Loss) before tax and interest)				
a) Kraft Paper	238.59	363.74	1213.08	1573.48
b) M. S. Ingot	(33.70)	23.77	(19.38)	91.73
c) Unallocated	147.13	86.49	300.23	441.25
Total Profit Before Tax and Interest	352.02	474.00	1493.93	2046.46
Less-Interest	150.35	170.57	489.78	617.84
Total Profit Before Tax	201.67	303.43	1004.15	1428.62
3 CAPITAL EMPLOYED (Segment Assets - Segment Liabilities)				
a) Kraft Paper	23867.60	24676.04	23867.60	23887.89
b) M. S. Ingot	805.52	945.84	805.52	894.50
c) Unallocated	9005.63	11619.26	9005.63	10580.33
Total	33678.75	37241.14	33678.75	35362.72

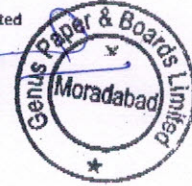
NOTES :-

- 1 The above financial results have been reviewed by the Audit committee and approved by the Board at their respective meetings held on 11th February, 2016.
- 2 The Unaudited Financial Results have been subjected to limited review by the Statutory Auditors as required under Regulation 33 of the Sebi (Listing Obligation & Disclosure Requirements) 2015.
- 3 After obtaining the approval of listing w.e.f. 16.2.2015, the Company is publishing its financial results from the quarter and year ended 31.3.2015 and there is no published financial results upto 31.12.2014.
- 4 The Company is engaged in the two business segments namely Paper and Steel. The Company has considered Business Segment as the primary segment taking into account the organizational structure as well as the risk and returns of these segment as per Accounting Standard (AS)-17 on segment reporting. The activities of the Company being carried on totally within India, the information about Secondary Segment (Geographic Segment) is not required to be given.
- 5 Previous period figures have been regrouped/reclassified wherever necessary, to conform to the current period figures.

Date : February 11, 2016
Place : Moradabad

For Genus Paper & Boards Limited


Kailash Chandra Agarwal
Managing Director & CEO
DIN-00893365





LIMITED REVIEW REPORT

To
The Board of Directors
Genus Paper & Boards Limited

We have reviewed the accompanying statement of unaudited financial results of **Genus Paper & Boards Limited** for the period ended **31st December, 2015**. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For D. Khanna & Associates
Chartered Accountants
FRN: 012917N

Date: 11.02.2016
Place: Jaipur




[Deepak Khanna]
Partner
M.No.: 092140