

SWASTIK COMMERCIAL PVT. LTD.

Reg. Office: MOHRA BUILDING, M. G. MARG, GANGTOK - 737 101 (SIKKIM)

February 10, 2016

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051
Fax # 022 26598237/38
Email id: takeover@nse.co.in

BSE Limited
1st Floor, New Trading Ring, Rotunda Building,
P.J. Towers,
Dalal Street, Fort, Mumbai - 400 001
(Fax: 022 22723121/2037/2041/3714/2039/2061)
Email id: corp.relations@bseindia.com

Dear Sirs,

Re.: Golden Tobacco Limited (BSE Code: 500151, NSE Code: 5251)

Subject: Revised Disclosure under Regulation 31 (2) of the SEBI (SAST) Regulations 2011

Pursuant to Regulations 31 (2) and 31(3) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find the attached disclosures in the prescribed format regarding release of 4,00,000 pledged shares.

We would further like to inform you that shares of other promoter entities have also been released as per details given below:-

S.No.	Promoter	No. of Shares
1.	Dalmia Housing Finance Ltd.	8,00,000
2.	Dear Investment Pvt Ltd.	8,00,000
3.	Lakshmi Vishnu Investment Ltd.	5,00,000
4.	Sovereign Commercial Pvt.Ltd.	1,32,000
5.	Swagatham Investment Ltd.	3,98,000
6.	Chirawa Investment Ltd.	93,000
7.	Mourya Finance Ltd.	1,00,000
8.	Moderate Investment & Commercial Enterprises Ltd.	70,000
	Total	28,93,000

You may receive necessary communication from the said promoter entities within the prescribed time period.

We would like to inform that, consequent to the above release of pledged, there is no pledge or otherwise encumbered shares in the hand of promoter entities.

You are requested to kindly take note of the same.

Thanking you,

Yours truly,

For Swastik Commercial Pvt. Ltd.
for Swastik Commercial Private Limited

Director


Director

CC:

Golden Tobacco Limited
Darjipura, Post-Amaliyara
Vadodara, Gujarat-390022
Ph.0265-2540281

Delhi correspondence office:

Rattan Gupta & Co., Chartered Accountants, 4356/4C, Ansari Road, Darya Ganj, New Delhi - 110002

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(1) C) Golden Tobacco Limited

Names of the Stock Exchanges where the shares of the target company are listed 1. BSE Limited (BSE); & 2. National Stock Exchange of India Limited (NSE)

Date of reporting

Swastik Commercial Pvt. Ltd.

10/02/2016

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked

Details of the creation/invocation/release of encumbrance:

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)	Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)+(3)]}	% of total share capital						
Moderate Investment & Commercial Enterprises Ltd	70650	70000	Release	04/02/2016	pledge	N/A	70000	0.40	Indiabulls Financial Services Limited (IFSL)	0	0.00
Darima Housing Finance Ltd	800760	800000	Release	04/02/2016	pledge	N/A	800000	4.54	IFSL	0	0.00
Dear Investment Pvt Ltd	800000	800000	Release	04/02/2016	pledge	N/A	800000	4.54	IFSL	0	0.00
Lakshmi Vishnu Investment Ltd	500485	500000	Release	04/02/2016	pledge	N/A	500000	2.84	IFSL	0	0.00
Swagatham Investment Ltd.	398600	398000	Release	04/02/2016	pledge	N/A	398000	2.26	IFSL	0	0.00
Chirawa Investment Ltd.	107078	93000	Release	04/02/2016	pledge	N/A	93000	0.53	IFSL	0	0.00
Mourya Finance Ltd	270945	100000	Release	04/02/2016	pledge	N/A	100000	0.57	IFSL	0	0.00
Allar Investment Pvt Ltd	334	0	N/A	N/A	N/A	N/A	N/A	0.00	N/A	N/A	N/A
Elegant Investment Pvt Ltd	340	0	N/A	N/A	N/A	N/A	N/A	0.00	N/A	N/A	N/A
Oval Investment Pvt Ltd	392	0	N/A	N/A	N/A	N/A	N/A	0.00	N/A	N/A	N/A
Lampa Trading Co Ltd	720	0	N/A	N/A	N/A	N/A	N/A	0.00	N/A	N/A	N/A
Comosun Investment Pvt Ltd	960	0	N/A	N/A	N/A	N/A	N/A	0.01	N/A	N/A	N/A
Pashupatinath Comin Pvt Ltd	2569	0	N/A	N/A	N/A	N/A	N/A	0.01	N/A	N/A	N/A
General Exports & Credits Ltd	101972	0	N/A	N/A	N/A	N/A	N/A	0.58	N/A	N/A	N/A

Bharatpur Investment Ltd	147538	0.84	0	0.00	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
WGF Financial Servs Ltd	159232	0.90	0	0.00	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
GHCL LTD	272146	1.56	0	0.00	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
Hedex Corpn Ltd	38800	0.22	0	0.00	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
Dalme Finance Ltd	42528	0.24	0	0.00	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
Garrisa Investment Pvt Ltd	48235	0.27	0	0.00	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
Gems Commercial Co Ltd	144500	0.82	0	0.00	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
Sikar Investment Ltd	6920	0.04	0	0.00	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
Lovely Investment Pvt Ltd	6503	0.04	0	0.00	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
Excellent Comm Enrp & Invst Ltd	8640	0.05	0	0.00	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
Harvetex Enrg & Process Co Ltd	51320	0.29	0	0.00	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
Littlerock Trade & Invest Ltd	22500	0.13	0	0.00	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
International Resources Ltd	11455	0.07	0	0.00	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
Mansarovar Comm Pvt Ltd	28760	0.16	0	0.00	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
Sovereign Commercial Pvt Ltd	132843	0.75	132000	0.75	Release	04/02/2016	pledge	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
Swastik Commercial Pvt Ltd	404000	2.29	400000	2.27	Release	04/02/2016	pledge	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
Total	4581725	26.02	3293000	18.70																			

For Swastik Commercial Pvt Ltd
Swastik Commercial Private Limited

A. Kumar
Director

Authorized Signatory
 Place: New delhi
 Date: 10-02-2016

The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not
 For Example: for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc
 ... The word include name of both the lender and the trustee who may hold shares directly or on behalf of the lender