

February 23, 2016

Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai -400 051 Fax No. 022-26598120/38 Scrip Symbol: MEP	Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Fax No. 022-22723121/3027/2039/2061 Scrip Code: 539126
---	---

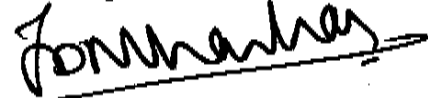
Dear Sir/Madam,

Sub: Disclosure for Encumbrance of Shares, in terms of regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the Disclosure for encumbrance of Shares/~~invocation of encumbrance/release of encumbrance~~, in terms of regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosure for executing the Unattested Pledge Agreement (for the modification/alteration of existing facility) for **1,14,00,000** Equity Shares of MEP Infrastructure Developers Limited with IDBI Trusteeship Services Limited, as covered within the purview of Promoter.

Kindly take the same on record.

Thanking You,



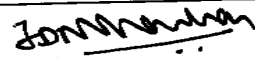
Jayant D. Mhaikar

Encl: a/a

Copy to: Mr. Shridhar Phadke
Company Secretary
MEP Infrastructure Developers Ltd.
Mumbai

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)					MEP Infrastructure Developers Limited									
Names of the stock exchanges where the shares of the target company are listed					National Stock Exchange of India Limited & BSE Limited									
Date of reporting					23/02/2016									
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked					Jayant Dattatray Mhaiskar									
Details of the creation of encumbrance:					Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]		
Name of the promoter (s) or PACs with blin*		Promoter holding in the target company (1)		Promoter holding already encumbered (2)										
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital	
IDEAL TOLL AND INFRASTRUCTURE PVT LTD	59940407	36.87	9300000	5.72	-	-	-	-	-	-	-	-	-	
DATTATRAY P MHAISKAR JOINTLY WITH SUDHA DATTATRAY MHAISKAR	25218780	15.51	NIL	NIL	-	-	-	-	-	-	-	-	-	
JAYANT DATTATRAY MHAISKAR JOINTLY WITH ANUYA JAYANT MHAISKAR	11227920	6.91	NIL	NIL	Creation	12/02/2016	Unattested Pledge Agreement	Modification /alteration in existing borrowings	11227920	6.91	IDBI Trusteeship Services Limited	11227920	6.91	
JAYANT DATTATRAY MHAISKAR	11003300	6.77	1100000	6.77	-	-	-	-	-	-	-	-	-	
JAYANT DATTATRAY MHAISKAR	2752278	1.69	NIL	NIL	Creation	12/02/2016	Unattested Pledge Agreement	Modification /alteration in existing borrowings	172080	0.11	IDBI Trusteeship Services Limited	172080	0.11	
ANUYA JAYANT MHAISKAR	947300	0.58	NIL	NIL	-	-	-	-	-	-	-	-	-	
DATTATRAY PANDURANG MHAISKAR	900000	0.55	NIL	NIL	-	-	-	-	-	-	-	-	-	
DATTATRAY PANDURANG MHAISKAR	200000	0.12	NIL	NIL	-	-	-	-	-	-	-	-	-	
DATTATRAY PANDURANG MHAISKAR	3400	0.00	NIL	NIL	-	-	-	-	-	-	-	-	-	
VIDYALAXMI VIJAY KSHIRSAGAR	441134	0.27	NIL	NIL	-	-	-	-	-	-	-	-	-	


Jayant D. Mhaiskar

Place : Mumbai
Date : 23/02/2016

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

FROM : MEP/IDL
FRX NO. : 02261204900
23 Feb. 2016 5:11PM P2