



Dated: February 03, 2016

To,
BSE Limited
P. J. Towers, Dalal Street,
Mumbai – 400 001

Sub.: Submission of Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

With reference to the above captioned subject, please note that we, b4S Solutions Private Limited have acquired 2,045,000 equity shares representing 85.29% of the paid-up equity share capital of M/s. Swaraj Automotives Limited. In reference to the same we are hereby submitting the disclosure required under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above information on your records.

For **b4S Solutions Private Limited**

R.K. Sharma

(Director)

CC:

To,

The Compliance Officer

Swaraj Automotives Limited

Phase - IV, S.A.S Nagar,

Distt. Mohali,

Punjab – 160 055

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part –A- Details of the Acquisition

Name of the Target Company (TC)	M/s. Swaraj Automotives Limited		
Name(s) of the Acquirer	M/s. b4S Solution Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of acquirer of:			
a) Shares carrying voting rights	71,730	2.99	2.99
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	NA	NA
e) Total (a+b+c+d)	71,730	2.99	2.99
Details of acquisition			
a) Shares carrying voting rights acquired	2,045,000	85.29	85.29
b) VRs acquired otherwise than by equity shares	Nil	NA	NA
c) Warrants/convertible securities/any other			

instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	NA	NA
e) Total (a+b+c+/-d)	2,045,000	85.29	85.29
After the acquisition, holding of acquirer of:			
a) Shares carrying voting rights	2,116,730	88.28	88.28
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Shares pledged with the acquirer	Nil	NA	NA
c) VRs other than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	NA	NA
e) Total (a+b+c+d)	2,116,730	88.28	88.28
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer/encumbrance, etc.)	<ul style="list-style-type: none"> ➤ Acquisition of 1,706,925 equity shares representing 71.19% of the paid up equity share capital of Target Company pursuant to execution of Share Purchase Agreement (SPA) which triggered Open Offer; ➤ Acquisition of 338,075 equity shares representing 14.10% of the paid up equity share capital of Target Company which were tendered in the Takeover Open Offer 		
Salient features of the securities acquired	NA		

including time till redemption, ratio at which it can be converted into equity shares etc.	
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	<ul style="list-style-type: none"> ➤ 1,706,925 SPA shares were acquired on February 01, 2016, Monday; ➤ 334,415 equity shares, which were tendered in Open Offer were acquired on February 02, 2016, Tuesday; ➤ 3,660 equity shares, which were tendered in Open Offer were acquired on February 03, 2016, Wednesday;
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 23,977,130 (representing 2,397,713 equity shares of Rs. 10/- each)
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 23,977,130 (representing 2,397,713 equity shares of Rs. 10/- each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 23,977,130 (representing 2,397,713 equity shares of Rs. 10/- each)

For **b4S Solutions Private Limited**



(Authorised Signatory)

Place: New Delhi

Date: February 03, 2016