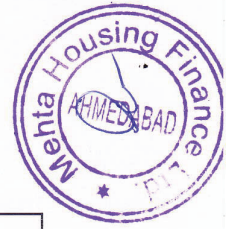


MEHTA HOUSING FINANCE LTD.
 004,GROUND FLOOR, LAW GARDEN APPT., SCHEME-1,
 OPP. LAW GARDEN, ELLISBRIDGE,
 AHMEDABAD-380006.

Unaudited Financial Results for the Quarter ended 31 Dec 2015
 3rd QUARTER (31.10.2015 TO 31.12.2015)



| Statement of Standalone Unaudited Financial Results for the Quarter ended 31st Dec 2015. | | | | | | |
|---|----------------------------------|----------------------------------|---|---|--|-------------------------------|
| Particulars | (Rs. in Lacs) | | | | | |
| | 3 Months Ended | Preceding 3 Months Ended | Corresponding 3 Months Ended in the previous year | Year to date figures for current period ended | Year to date figures for the previous period ended | Previous year ended |
| | 01.10.15 To 31.12.15 (Unaudited) | 01.07.15 To 30.09.15 (Unaudited) | 01.10.14 To 31.12.14 (Unaudited) | 1.04.15 To 31.12.15 (Unaudited) | 1.04.14 To 31.12.14 (Unaudited) | 1.01.14 To 31.03.15 (Audited) |
| (Refer Notes Below) | | | | | | |
| 1 Income from Operations | | | | | | |
| (a) Net Sales/Income from Operations(Net of excise duty) | | | | | | |
| (b) Other Operating Income | | | | | | |
| Total Income from Operations(net) | | | | | | |
| 2 Expenses | | | | | | |
| (a) Cost of Material consumed | | | | | | |
| (b) Purchase of stock-in-trade | | | | | | |
| (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | | | | | | |
| (d) Employee benefits expense | 0.44 | 0.33 | 0.38 | 0.99 | 0.85 | 1.15 |
| (e) Depreciation and amortisation expense | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.19 |
| (f) Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown seperately) | 0.21 | 0.08 | 0.01 | 2.64 | 1.56 | 2.03 |
| Total Expenses | 0.65 | 0.41 | 0.39 | 3.63 | 2.41 | 3.37 |



| | | | | | | | |
|----|--|----------|----------|----------|----------|----------|----------|
| 3 | Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2) | -0.65 | -0.41 | -0.39 | -3.63 | -2.41 | -3.37 |
| 4 | Other Income | 0.00 | 0.00 | 0.93 | 0.00 | 11.01 | 12.55 |
| 5 | Profit / (Loss) from ordinary activities before finance costs and exceptional items (3±4) | 0 | 0 | 0 | 0 | 0 | 0 |
| 6 | Finance Costs | 0 | 0 | 0 | 0 | 0 | 0 |
| 7 | Profit / (Loss) from ordinary activities after finance costs but before exceptional item (5±6) | (0.65) | (0.41) | 0.54 | (3.63) | 8.60 | 9.18 |
| 8 | Exceptional Items | 0 | 0 | 0 | 0 | 0 | 0 |
| 9 | Profit / (Loss) from ordinary activities before tax (7±8) | (0.65) | (0.41) | 0.54 | (3.63) | 8.60 | 9.18 |
| 10 | Tax Expense | 0 | 0 | 0 | 0 | 0 | 0 |
| 11 | Net Profit/ (Loss) from ordinary activities after tax (9±10) | (0.65) | (0.41) | 0.54 | (3.63) | 8.60 | 9.18 |
| 12 | Extraordinary items (net of tax Rs. Expense _____ Lakhs) | - | - | - | - | - | - |
| 13 | Net Profit/ (Loss) for the period (11±12) | (0.65) | (0.41) | 0.54 | (3.63) | 8.60 | 9.18 |
| 14 | Share of Profit/ (Loss) of associates* | NA | NA | NA | NA | NA | NA |
| 15 | Minority Interest* | NA | NA | NA | NA | NA | NA |
| 16 | Net Profit/ (Loss) after taxes, minority interest and share of profit/ (loss) of associates(13±14±15)* | (0.65) | (0.41) | 0.54 | (3.63) | 8.60 | 9.18 |
| 17 | Paid up Equity share capital | 308.20 | 308.20 | 308.20 | 308.20 | 308.20 | 308.20 |
| | (Face Value of the share shall be indicated) | Rs. 10/- | Rs. 10/- | Rs. 10/- | Rs. 10/- | Rs. 10/- | Rs. 10/- |

| | | | | | | | | | |
|----|---|---|---|---|---|---|------|------|---|
| 18 | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | - | - | - | - | - | - | - | - |
| 19 | i. Earning Per Share (before extraordinary items) (of Rs. 10/- each) (not annualised): | | | | | | | | |
| | (a) Basic | - | - | - | - | - | 0.03 | 0.02 | |
| | (b) Diluted | - | - | - | - | - | 0.03 | 0.02 | |
| | ii Earning Per Share (after extraordinary items) (of Rs. 10/- each) (not annualised): | | | | | | | | |
| | (a) Basic | - | - | - | - | - | 0.03 | 0.02 | |
| | (b) Diluted | - | - | - | - | - | 0.03 | 0.02 | |
| | See accompanying note to the Financial Results | | | | | | | | |

*Applicable in the case of consolidated results

Note:

1 On recommendation of Audit Committee, the Board of Directors took on record the above UnAudited Financial Results at meeting held on 31-01-2016 and approved the same.

Date :13/02/2016

Place : Ahmedabad



For, Mehta Housing Finance Ltd.

[Signature]
Authorized Signatory



Annexure V Limited Review Report

Review Report to Board of Directors

Mehta Housing Finance Ltd

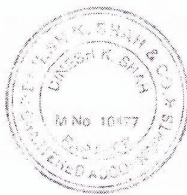
We have reviewed the accompanying statement of unaudited financial results of Mehta Housing Finance Ltd for the period ended 31st December 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Ahmedabad

Date: 13.02.2016



For, Dinesh K. Shah & Co.,

A handwritten signature in black ink, appearing to read "Dinesh K. Shah", written over a horizontal line.

Chartered Accountants
(Dinesh K Shah-Partner)
(M.No.10477)